# **日KEX**香港交易所

# Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : <u>31/10/2019</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	WH Group Limited
Date Submitted	05/11/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>288</u>	Description :	Ordinary	Shares		
		f ordinary hares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding mon	th <u>50,000,0</u>	000,000	US\$0.0001	US\$5,000,000	
Increase/(decrease)	Nil			Nil	
Balance at close of the month	50,000,0	000,000	US\$0.0001	US\$5,000,000	
(2) Stock code : <u>N/A</u>	Description :	N/A			
		f ordinary hares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding mon	.th				
Increase/(decrease)					
Balance at close of the month					

### 2. Preference Shares

Stock code :	N/A	_Descrip	ntion : <u>N/A</u>		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of preceding m	onth			
Increase/(decreas	se)				
Balance at close of	of the month			·	

3. Other Classes of Shares

Stock code : <u>N</u>	/A Desc	ription :	N/A		
			of other of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of p	receding month				
Increase/(decrease)					
Balance at close of th	ne month				

Total authorised share capital at the end of the month *(State currency)* :

US\$5,000,000

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	14,710,765,902	<u>N/A</u>	N/A	N/A
Increase/ <del>(decrease)</del> during the month	6,024,754			
Balance at close of the month	14,716,790,656			

III. Details of Movements in Issued Share Capital

Share Options (und	der Share Opt <sup>i</sup>	ion Schemes of	t the Issuer)			
Particulars of						No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement dur	ring the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy)						
and class of						
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Pre-IPO						
Share Option						
Scheme						
Exercise Price:						
HK\$6.20						
(Adopted on						
21/01/2014						
and amended						
on						
04/04/2014)						
Ordinary	0	6,024,754	0	0	6,024,754	466,864,371
shares				<u> </u>	0,02 1,70 1	100,000 1,01 -
(Note 1)						
2. N/A						
shares						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)				_		
		,	Total A. (Ordin			
				ence shares)		
				Other class)	N/A	
Total funds raised of	during the mo	nth from exerc	ise			
of options (State c	urrency)		HK\$37,3	353,474.80		

	1	Nominal value			No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	at close of preceding month	Exercised during the month	Nominal value at close of the month	pursuant thereto	thereto as at close of the month
1. N/A	vinue	monui	monu	monu		montin
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			_			
(if applicable)						
(dd/mm/yyyy) 2. N/A	( / /	)	_			
			_			
( / / ) Stock code (if listed) Class of shares			_			
issuable (Note 1)			_			
Subscription price			_			
(if applicable)						
(dd/mm/yyyy) 3. N/A	( / /	)	_			
<u>J. IN/A</u>						
( / / ) Stock code (if listed)						
Class of shares			_			
C 1 · · · ·			_			
Subscription price			_			
(if applicable)		``				
(dd/mm/yyyy) 4. N/A	( / /	)	_			
··/						
( / / ) Stock code (if listed)						
Class of shares			_			
0.1						
Subscription price			_			
(if applicable)	, , , , ,	N				
(dd/mm/yyyy)	( / /	)	_			
		То	(Prefer	inary shares) <u>Nil</u> rence shares) <u>N/-</u> (Other class) <u>N/-</u>	А	-

Convertibles (i.e. Convertible	into Shares of the	e Issuer which	are to be Listed	)		
Class and description <u>1. N/A</u>	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A						
5. 14/11						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin	• •		
				nce shares) <u>N/</u> Other class) N/		
			(C	$\frac{1}{10}$	11	

(other than under onlare option benefites)	No. of new shares	No. of new shares of
Full particulars including EGM approval date (dd/mm/yyyy),	of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
·		
shares (Note 1)		
	N T 1	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy) $(/ / / )$ date : (dd/mm/yyyy)         2. Open offer       At price :       State currency       Class       of       shares         2. Open offer       At price :       State currency       Class       of       shares         3. Placing       At price :       State currency       Class       of       shares         3. Placing       At price :       State currency       Class       of       shares         4. Bonus issue       Class       of       shares       issuable (Now 1)         Issue and allotment       (/ / / )       N/A       N/A         4. Bonus issue       Class       of       shares       issuable (Now 1)         Issue and allotment       (/ / )       N/A       N/A       N/A         4. Bonus issue       Class       of       shares       issuable (Now 1)         Issue and allotment       (/ / )       idd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class       of       shares       issuable (Now 1)         Issue and allotment       (/ / )       idd :: (dd/mm/yyyy)       N/A       N/A         At c(dd/mm/yyyy)       EGM approval		her Movements i Type of Issue	n Issued Shai	e Capital		shares of	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price :       State currency       Issue and allotment (///)         date : (dd/mm/yyyy)       EGM approval date: (///)       N/A       N/A         2. Open offer       At price :       State currency       Issue and allotment (///)       N/A         2. Open offer       At price :       State currency       Issue and allotment (///)       N/A       N/A         2. Open offer       At price :       State currency       Issue and allotment (///)       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment (///)       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment (///)       N/A       N/A         4. Bonus issue       Class       of shares shares issuable (Note 1)       N/A       N/A         4. Bonus issue       Issue and allotment (///)       Issue and allotment (///)       N/A       N/A         4. Bonus issue       Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         4. Bonus issue       Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)						_	
EGM approval date: $(/ / )$ EGM approval date: $(/ / )$ (dd/mm/yyyy) 2. Open offer At price : State Issue and allotment $(/ / )$ date : (dd/mm/yyyy) EGM approval date: $(/ / )$ (dd/mm/yyyy) N/A N/A 3. Placing At price : State Issue and allotment $(/ / )$ date : (dd/mm/yyyy) EGM approval date: $(/ / )$ date : (dd/mm/yyyy) EGM approval date: $(/ / )$ (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	1.	Rights issue	At price :		_ Issue and allotment ( / /	)	
N/A       N/A       N/A         N/A       N/A       N/A         N/A       N/A       N/A         2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       (/ / )         Issue and allotment       (/ / )       N/A       N/A         3. Placing       At price :       State currency       Class       of shares       shares         Issue and allotment       (/ / )       Issue and allotment       (/ / )       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment       (/ / )       N/A       N/A         4. Bonus issue       Class       of sisuable (Note 1)       N/A       N/A         4. Bonus issue       Issue and allotment       (/ / )       Issue and allotment       (/ / )         Glass       of       shares				currency	EGM approval date: ( / /	)	
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         2. Open offer       At price :       State currency       Issue and allotment (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         3. Placing       At price :       State currency       Class of issuable (Note 1)       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of issuable (Note 1)       State search issuable (Note 1)       N/A       N/A         4. Bonus issue       EGM approval date:       ( / / ) (dd/mm/yyyy)       EGM approval date:       ( / / ) (dd/mm/yyyy)					(dd/mm/yyyy)	<u>N/A</u>	N/A
2. Open offer $At price:$ State currency Issue and allotment $(//)$ EGM approval date: $(//)$ (d/mm/yyyy) 3. Placing $At price:$ State currency Issue and allotment $(//)$ At price: State currency Issue and allotment $(//)(d/mm/yyyy)EGM approval date: (//)(d/mm/yyyy)EGM approval date: (//)(d/mm/yyyy)At price Issue and allotment (//)(d/mm/yyyy)N/A$ $N/AN/A$ $N/AN/A$ $N/AAt price Issue and allotment (//)(d/mm/yyyy)EGM approval date: (//)(d/mm/yyyy)EGM approval date: (//)(d/mm/yyyy)$							
EGM approval date: $( / / )$ (dd/mm/yyyy) $N/A$ $N/AN/A$ $N/AN/A$ $N/AN/A$ $N/AN/A$ $N/AN/A$ $N/AN/A$ $N/AAt price: State currency$ $Issue and allotment ( / / ) date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/AN/A N/AAt price ( / / )N/A N/A N/AN/A N/AAt price ( / / )State currency N/A N/A N/AN/A N/A N/AIssue and allotment ( / / ) date: (dd/mm/yyyy)EGM approval date: ( / / ) State (dd/mm/yyyy)$	2.	Open offer	At price :		– Issue and allotment ( / /	)	
N/A       N/A         N/A       N/A         N/A       N/A         State       Class of shares         issuable (Note 1)       Issue and allotment         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:         Issue and allotment       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         Issue and allotment       ( / / )         Issue and a					- ···FF · ·····	)	
3. Placing       At price :       State currency       Issue and allotment (///)         Gate : (dd/mm/yyyy)       EGM approval date:       (///)         EGM approval date:       (///)         (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares						<u>N/A</u>	N/A
<ul> <li>3. Flacing At price. currency date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A</u> <u>N/A</u></li> <li>4. Bonus issue Class of shares —— issuable (Note 1) Issue and allotment ( / / ) date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)</li> </ul>						_	
(dd/mm/yyyy) <u>N/A</u> <u>N/A</u> (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u></u>	3.	Placing	At price :			)	
N/A       N/A         Class of shares					- ···FF · ·····	)	
4. Bonus issue EGM approval date: (//) (dd/mm/yyyy)						<u>N/A</u>	N/A
date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)						_	
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue				)	
<u>N/A</u> <u>N/A</u>					EGM approval date: ( / /		
						N/A	<u>N/A</u>

				issuable (Note 1)				
5.	Scrip dividend	At price :	State	date : (dd/mm/yyyy)	( / /			
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable <i>(Note 1)</i>		_		
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable <i>(Note 1)</i>				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					( / /	)		
				( ( ) ) ) ) )			N/A	N/A

		Class of sharesissuable (Note 1)
10. Other (Please specify) At price :	State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)
		EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A</u> N/A
		Total E. (Ordinary shares) $\frac{\text{Nil}}{(\text{Preference shares})} \frac{N/A}{N/A}$

Total increase / <u>(decrease)</u> in ordinary shares during the month (i.e. Total of A to E): (1)	6,024,754
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capita.	<i>l")</i> .)

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue.

Submitted by: <u>Chau Ho</u>

 Company Secretary
 Operation

 (Director, Secretary or other duly authorised officer)

#### Notes :

1. State the class of shares (e.g. ordinary, preference or other).

- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25 A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.