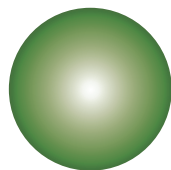


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元亨燃氣

YUANHENG GAS

## YUAN HENG GAS HOLDINGS LIMITED

元亨燃氣控股有限公司

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 332)

### PROFIT WARNING SUPPLEMENTAL ANNOUNCEMENT

This announcement is made by Yuan Heng Gas Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (“**SFO**”).

Reference is made to the announcement of the Company dated 26 June 2020 in relation to the profit warning of the Company (the “**Announcement**”). Unless otherwise specified, capitalised terms used herein shall have the same respective meanings as those defined in the Announcement.

The Board wishes to further inform the Shareholders and potential investors that, based on its assessment of the unaudited consolidated management accounts of the Group for the year ended 31 March 2020, the Group is expected to record a consolidated loss attributable to the owners of the Company for the year ended 31 March 2020 of approximately RMB54 million as opposed to a consolidated profit of approximately RMB28 million recognised for the corresponding period in last year, which was primarily attributable to the factors referred to in the Announcement.

The Company is still finalising the financial results of the Group for the year ended 31 March 2020. The information contained in this announcement is only based on the Board’s assessment of the unaudited consolidated management accounts of the Group for

the year ended 31 March 2020, which are subject to finalisation and potential adjustments. The actual results of the Group for the year ended 31 March 2020 may be different from what is disclosed herein. Further details of the Group's financial performance shall be disclosed in the Company's annual results announcement for the year ended 31 March 2020 which is expected to be published on 30 June 2020.

**Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.**

On behalf of the Board  
**Yuan Heng Gas Holdings Limited**  
**Wang Jianqing**  
*Chairman and Chief Executive Officer*

Hong Kong, 30 June 2020

*As at the date of this announcement, the executive Directors are Mr. Wang Jianqing, Mr. Bao Jun and Mr. Zhou Jian; and the Independent non-executive Directors are Dr. Leung Hoi Ming, Mr. Wong Chi Keung and Mr. Tom Xie.*