

For the month ended

(dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer _	Yuan Heng Gas Holdings Limited (Incorporated in Bermuda with limited liability) 01/09/2020							
I. Movements in Authorised S	Share Ca	apital						
1. Ordinary Shares								
(1) Stock code : <u>332</u>	_Descrip	otion :	YUANHEI	NG GAS				
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding	g month	10,000,000,000	0.10	1,000,000,000.00				
Increase/(decrease)	-	Nil		Nil				
Balance at close of the mont	h _	10,000,000,000	0.10	1,000,000,000.00				
(2) Stock code : N/A	Descrip	otion :	N/A	Α				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	g month							
Increase/(decrease)								
Balance at close of the mont	h <sub>-</sub>							

31/08/2020

2. Preference Shares			
Stock code : N/A Des	scription :	N/A	1
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of preceding mo	nth		
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Des	scription :	N/A	<u>\</u>
	No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of preceding mo	nth	_	
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at t	he end of the month	(HK\$) :	1,000,000,000.00

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	6,545,621,131	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	6,545,621,131	N/A	N/A	N/A		

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (HK\$) N/A

Warrants to Issue Shares of the	e Issuer which				No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	month pursuant thereto	pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /	)				
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total	(Prefere	nary shares) nce shares) Other class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u></u>					
Stock code (if listed)	( / / )					
	<del>_</del>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordina Preferen	ary shares) ce shares)	N/A N/A	=
				ther class)	N/A N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ори	ons (other than under onale option othernes)		
if a	ll particulars including AGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)	N/A	N/A
	Silaires (Frete 1)	14// 1	
2.	N/A		
	( / / )		
	shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(Other sides)		
1			

<sup>\*</sup> for identification purpose only

		No. of new	No. of new
Two of leave		shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as a close of the month
Type of Issue			HIOHUI
Clas issu	ss of shares uable (Note 1)		
	ue and allotment ( / /  ) e:(dd/mm/yyyy)		
EGI (dd/	M approval date: ( / / )) /mm/yyyy)		
		<u>N/A</u>	N/A
Clas	ss of shares uable ( <i>Note 1</i> )		
	ue and allotment ( / /  ) e:(dd/mm/yyyy)		
	M approval date: ( / / ) /mm/yyyy)		
	,,,,,	N/A	N/A
Clas	ss of shares uable (Note 1)		
3. Placing At price : State Issu date	ue and allotment ( / /  ) e:(dd/mm/yyyy)		
	M approval date: ( / / ) /mm/yyyy)		
	,,,,,	N/A	N/A
Clas	ss of shares uable (Note 1)		
4 Ronus issue Issu	ue and allotment ( / / ) e : (dd/mm/yyyy)		
EGI	M approval date: ( / / ) /mm/yyyy)		
(dd)		N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
5.	Scrip dividend	At price :	State	issuable (Note 1)  Issue and allotment	( /	/ /	)		
	•	'	currency———	date : (dd/mm/yyyy)  EGM approval date:	( /	/ /	)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( /	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( /	/ /	)	N/A	N/A
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( /	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( /	/ /	)		
								<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( /	/ /	)		
								N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
		<u>N/A</u>	N/A
	Class of shares		
10. Other	issuable (Note 1)		
(Please specify) At price : HK\$ ———	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary share: (Preference share: (Other class	s) N/A	- - -
Total increase //degreese) in ordinary charge dur	ing the month (i.e. Total of A to E). (	4)	
Total increase / (decrease) in ordinary shares dur	, , ,	1)	N/A
		2)	N/A
Total increase / (decrease) in preference shares of Total increase / (decrease) in other classes of shares	,		N/A
E):			N/A
(These figures should be the same as the relevant Capital").)	nt figures under II above ("Movements	in Issued Si	hare

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.