



NGAI LIK INDUSTRIAL HOLDINGS LIMITED
毅力工業集團有限公司*
(incorporated in Bermuda with limited liability)
(Stock Code: 332)

RESULT OF SPECIAL GENERAL MEETING

The Board is pleased to announce that the ordinary resolution approving the Disposal was duly passed by way of poll at the SGM held on 8 September 2008.

Reference is made to the announcement of Ngai Lik Industrial Holdings Limited (the "Company") dated 9 July 2008 and circular of the Company dated 13 August 2008 (the "Circular"). Unless the context otherwise requires, terms used herein shall have the same meanings as those defined in the Circular.

RESULT OF SPECIAL GENERAL MEETING

The Board of Directors of the Company (the "Board") is pleased to announce that, at the Special General Meeting ("SGM") held on 8 September 2008, a poll was demanded by the Chairman of the meeting for voting the ordinary resolution as set out in the notice of SGM dated 13 August 2008. The Company's branch registrars, Tricor Tengis Limited, was appointed as the scrutineer for vote-taking at the SGM. The ordinary resolution was duly passed by way of poll by the shareholders at the SGM. The poll results are as follows :

Ordinary Resolution	No. of Votes (%)	
	For	Against
Ordinary resolution set out in the Notice of SGM to confirm, approve and ratify the execution of the sale and purchase agreement dated 4 July 2008 (the "Agreement") relating to the disposal of the Property (as defined in the Agreement) for a consideration of HK\$230,000,000 and the transfer of the Adjacent Property (as defined in the Agreement) as a gift and to approve the transactions contemplated under the Agreement and to authorise any one director of the Company to execute such documents and take such actions on behalf of the Company as he may consider necessary and desirable to complete and give effect to the transactions contemplated under the Agreement.	451,839,885 (100%)	0 (0%)

As at the date of SGM, the total number of issued shares of the Company was 793,016,684 shares of HK\$0.10 each, which was the total number of shares entitling the holders to attend and vote for or against the resolution at the SGM. There was no share entitling the Shareholders to attend and vote only against the resolution at the SGM.

By Order of the Board
Lam Man Chan
Chairman

Hong Kong, 8 September 2008

As at the date of this announcement, the executive directors comprise Dr. Lam Man Chan, Ms. Ting Lai Ling, Ms. Ting Lai Wah, Mr. Yeung Cheuk Kwong and Mr. Lam Shing Ngai, the independent non-executive directors comprise Mr. Ng Chi Yeung, Simon, Mr. Tam Yuk Sang, Sammy and Mr. Ho Lok Cheong.

* For identification purposes only.