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NGAI LIK INDUSTRIAL HOLDINGS LIMITED
(毅力工業集團有限公司)*
(Incorporated in Bermuda with limited liability)
(Stock Code : 332)

Unusual Price And Trading Volume Movement

This statement is made at the request of The Stock Exchange of Hong Kong Limited.

The board of directors (the “Board”) of Ngai Lik Industrial Holdings Limited (the “Company”) has noted the increases in the price and trading volume of the shares of the Company today and wish to state that save for the announcement issued by the Company dated 6 January 2009 (the “Announcement”), the Board is not aware of any reasons for such increases.

As set out in the Announcement, the Company is in preliminary discussion with a potential investor on possible injection of new capital, which if consummated, would result in a change of control of the Company, and there is no formal or informal, binding or non-binding agreement between the Group and any potential investor(s).

Save as disclosed above, the Board confirms that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under rule 13.23 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”), neither is the Board aware of any matter discloseable under the general obligation imposed by rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

Made by the order of the Board, the directors of which individually and jointly accept responsibility for the accuracy of this statement.

Hong Kong, 7 January 2009

By Order of the Board
Ngai Lik Industrial Holdings Limited
Lam Man Chan
Chairman

* For identification purpose only

As at the date of this announcement, the executive directors of the Company are Dr. Lam Man Chan, Ms. Ting Lai Ling, Ms. Ting Lai Wah, Mr. Yeung Cheuk Kwong and Mr. Lam Shing Ngai, and the independent non-executive directors of the Company are Mr. Ng Chi Yeung, Simon and Mr. Tam Yuk Sang, Sammy and Mr. Ho Lok Cheong.