

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/05/2009 |
|------------------------------------|------------|
|                                    |            |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Ngai Lik Industrial Holdings Limited |
|----------------|--------------------------------------|
| Date Submitted | 03/06/2009                           |

## I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                        |                                  |   |  |  |
|-------------------------------------|------------------------|----------------------------------|---|--|--|
| (1) Stock code : <u>332</u> Descri  | iption :               | Ngai Lik Ind                     |   |  |  |
|                                     | No. of ordinary shares | Par value<br>(HK\$)              | Authorised share<br>capital<br>(HK\$)           |  |  |
| Balance at close of preceding month | 1,200,000,000          | 0.10                             | 120,000,000.00                                  |  |  |
| Increase/(decrease)                 | Nil                    |                                  | Nil   |  |  |
| Balance at close of the month       | 1,200,000,000          | 0.10                             | 120,000,000.00                                  |  |  |
| (2) Stock code : <u>N/A</u> Descri  | iption :               | N/A                              | A   |  |  |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |
| Balance at close of preceding month |                        |                                  |   |  |  |
| Increase/(decrease)                 |                        |                                  |   |  |  |
| Balance at close of the month       |                        |                                  |   |  |  |

# 2. Preference Shares

| Stock code :        | N/A         | Description :      | N/A |                                  | A   |
|---------------------|-------------|--------------------|-----|----------------------------------|---|
|                     |             | No. of pre<br>shar |     | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of | preceding 1 | nonth              |     |                                  |   |
| Increase/(decrease) |             |                    |     |                                  |   |
|                     |             |                    |     |                                  |   |
| Balance at close of | the month   |                    |     |                                  |   |

## 3. Other Classes of Shares

| Stock code : N/A                | _Description :                 | N/A                              |   |  |
|---------------------------------|--------------------------------|----------------------------------|---|--|
|                                 | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |
| Balance at close of preceding r | nonth                          |                                  |   |  |
| Increase/(decrease)             |                                |                                  |   |  |
| Balance at close of the month   |                                |                                  |   |  |

Total authorised share capital at the end of the month (*HK\$*): 120,000,000.00

### II. Movements in Issued Share Capital

|  | No. of ordin | ary shares | No of preference | No. of other classes |
|--|--------------|------------|------------------|----------------------|
|  | (1)          | (2)        | shares           | of shares            |
| Balance at close of preceding month      | 793,016,684  | N/A        | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | N/A          | N/A        | N/A              | N/A                  |
| Balance at close of the month            | 793,016,684  | N/A        | N/A              | N/A                  |

### III. Details of Movements in Issued Share Capital

#### No. of new shares of No. of new Particulars of share issuer issued during shares of issuer option scheme the month pursuant which may be including AGM thereto issued pursuant Movement during the month approval date thereto as at (dd/mm/yyyy) and close of the class of shares month issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme -**Exercise Price of** HK\$0.69 (23/08/2002) Ordinary shares 14,350,000 N/A N/A N/A N/A N/A(*Note* 1) 2. ( / / ) shares (Note 1) 3. ) ( shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (HK\$) N/A

### Share Options (under Share Option Schemes of the Issuer)

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of nominal |   | f dı     | xercised<br>uring the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------|---|----------|--------------------------------|---|--|--|
| <u>1. N/A</u>   |                     |   |          |                                |   |  |  |
|   |                     |   |          |                                |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |                     |   |          |                                |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / /               | ) |          |                                |   |  |  |
| <u>2.</u>   |                     | ) |          |                                |   |  |  |
| ( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price     |                     |   |          |                                |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br><u>3.</u>                               | ( / /               | ) |          |                                |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )              |                     |   |          |                                |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4.                | ( / /               | ) |          |                                |   |  |  |
|   |                     |   |          |                                |   |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price   |                     |   |          |                                |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / /               | ) |          |                                |   |  |  |
|   |                     |   | Total B. |                                | nary shares)                              | N/A  |  |
|   |                     |   |          |                                | ence shares)<br>Other class)              | N/A<br>N/A   |  |
|   |                     |   |          |                                |   |  |  |

|  |            |  | For Main Board and GEM listed issuers          |                                    |  |  |  |
|--|------------|--|--|------------------------------------|--|--|--|
| Convertibles (i.e. Convertible in Convertible in Class and description   |            | Amount at close<br>of preceding<br>month | be Listed)<br>Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |  |
| 1. N/A   |            |  |  |                                    |  |  |  |
|  |            |  |  |                                    |  |  |  |
|  |            |  |  |                                    |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>2. | ( / /)     | ·  |  |                                    |  |  |  |
|  |            |  |  |                                    |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3.  | ( / /)<br> |  |  |                                    |  |  |  |
| Stock and (if listed)  |            |  |  |                                    |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4.  | ( / / )    |  |  |                                    |  |  |  |
|  |            |  |  |                                    |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)        |            | ·  | Fotol C (Ordi                                  |                                    |  |  |  |
|  |            |  | Fotal C. (Ordin<br>Prefere                     | ence shares)                       | N/A<br>N/A   | <u>.</u>   |  |
|  |            |  |  | Other class)                       | N/A N/A  |  |  |
|  |            |  |  |                                    |  |  |  |

| (other than under Share Option Schemes)   |   |  |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
| 1. <u>N/A</u>   | _   |  |
|   | -   |  |
|   |   |  |
| shares (Note 1)   | -   |  |
|   |   |  |
| 2.  |   |  |
|   |   |  |
|   |   |  |
|   | -   |  |
| shares (Note 1)   |   |  |
| 3.  |   |  |
|   | -   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
|   |   |  |
| Total D. (Ordinary shares)<br>(Preference shares)   | N/A<br>N/A  |  |
| (Other class)   | N/A<br>N/A  |  |
| (Other class)   |   |  |
|   | 1   |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

|    |               | Issued Share Capital |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|----------------------|--|-------|---|--|---|
|    | Type of Issue |                      |  |       |   |  | monui   |
|    |               |                      | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| 1. | Rights issue  | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A  | N/A   |
|    |               |                      |  |       |   |  |   |
|    |               |                      | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| 2. | Open offer    | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N7/4   | <b>NT</b> ( <b>A</b>  |
|    |               |                      |  |       |   | N/A  | <u>N/A</u>  |
|    |               |                      | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| 3. | Placing       | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                      |  |       |   | <u>N/A</u>   | <u>N/A</u>  |
|    |               |                      | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| 4. | Bonus issue   |                      | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | NT / A   | NT / A  |
|    |               |                      |  |       |   | <u>N/A</u>   | N/A   |

|    |  | For M   | Iain Bo | ard an | d GEM listed is<br>No. of new<br>shares of                  | No. of new shares of   |
|----|--|---|---------|--------|---|--|
|    | Type of Issue                                      |   |         |        | issuer issued<br>during the<br>month<br>pursuant<br>thereto | issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    |  |   |         |        |   |  |
|    |  | Class of shares issuable (Note 1)             |         |        |   |  |
| 5. | Scrip dividend At price : State<br>currency —      | Issue and allotment<br>date : (dd/mm/yyyy)    | ( / /   | ')     |   |  |
|    |  | EGM approval date:                            | ( / /   | ʻ)     |   |  |
|    |  | (dd/mm/yyyy)                                  |         |        | N/A   | N/A  |
|    |  | Class of shares repurchased ( <i>Note 1</i> ) |         |        |   |  |
| 6. | Repurchase of shares                               | Cancellation date :<br>(dd/mm/yyyy)           | ( / /   | ')     |   |  |
|    |  | EGM approval date:<br>(dd/mm/yyyy)            | ( / /   | ( )    | N/A   | N/A  |
|    |  |   |         |        |   |  |
|    |  | Class of shares redeemed ( <i>Note 1</i> )    |         |        |   |  |
| 7. | Redemption of shares                               | Redemption date :<br>(dd/mm/yyyy)             | ( / /   | )      |   |  |
|    |  | EGM approval date:<br>(dd/mm/yyyy)            | ( / /   | ')     |   |  |
|    |  |   |         |        | <u>N/A</u>  | N/A  |
|    |  | Class of shares issuable (Note 1)             |         |        |   |  |
| 8. | Consideration issue At price : State<br>currency — | Issue and allotment<br>date : (dd/mm/yyyy)    | ( / /   | ʻ)     |   |  |
|    |  | EGM approval date:<br>(dd/mm/yyyy)            | ( / /   | ')     |   |  |
|    |  |   |         |        | N/A   | N/A  |
|    |  |   |         |        |   |  |

| Type of Issue  | For Main Board                                    | No. of new shares of | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|----------------------|---|
|  | Class of shares issuable( <i>Note 1</i> )         | _                    |   |
| 9. Capital reorganisation                                  | Issue and allotment ( / /<br>date : (dd/mm/yyyy)  | )                    |   |
|  | EGM approval date: ( / /<br>(dd/mm/yyyy)          | )                    |   |
|  |   | <u>N/A</u>           | N/A   |
|  | Class of shares issuable( <i>Note 1</i> )         | _                    |   |
| 10. Other<br>(Please specify) At price : State<br>currency | Issue and allotment ( / /<br>date : (dd/mm/yyyy)  | )                    |   |
|  | EGM approval date: ( / /<br>(dd/mm/yyyy)          | )<br><u>N/A</u>      | N/A   |
|  | Total E. (Ordinary sl<br>(Preference sl<br>(Other | hares) N/A           | -<br>-<br>-   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |
|--|-----|-----|
|  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | _   | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | _   | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

Remarks (if any):

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.