

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ngai Lik Industrial Holdings Limited
Date Submitted	04/02/2010

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>332</u> Descri	332 Description : Ngai Lik Ind			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	1,200,000,000	0.10	120,000,000.00	
Increase/ (decrease)	10,800,000,000		Nil	
Balance at close of the month	12,000,000,000	0.01	120,000,000.00	
(2) Stock code : <u>N/A</u> Descri	ption :	N/A	A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code : N/A		Description :	N/A	A
		No. of pre shar	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth	 	
Increase/(decrease)				
Balance at close of	the month		 	

3. Other Classes of Shares

Stock code : N/A	_Description :	N/A	A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK\$*): 120,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	793,016,684	N/A	N/A	N/A		
Increase/ (decrease) during the month	7,137,150,000	N/A	N/A	N/A		
Balance at close of the month	7,930,166,684	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	schemes of the I	(ssuer)			
Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and class of shares issuable	Granted	Movement duri Exercised	ng the month	Lapsed	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1 1/4	Ofallieu	Exercised	Cancenteu	Lapseu		
<u>1. N/A</u>						
(/ /) shares						
(Note 1)						
2.						
(/ /) shares						
(Note 1)						
3.						
shares						
(Note 1)		Te	otal A. (Ordi	nary shares)	N/A	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur options (HK\$)	ing the month	from exercise of	f	N/A		

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal		f dı	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>2.</u>)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.		nary shares)	N/A	
					ence shares) Other class)	N/A N/A	

			For Main Board and GEM listed issuers				
Convertibles (i.e. Convertible in Convertible in Class and description		Amount at close of preceding month	be Listed) Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)	·					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) 						
Stock and (if listed)							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		·	Fotol C (Ordi				
			Fotal C. (Ordin Prefere	ence shares)	N/A N/A	<u>.</u>	
				Other class)	N/A N/A		

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
shares (Note 1)		
Total D. (Ordinary shares)	NI/A	
	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

						No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	State At price : curren cy	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/1	
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	State At price : curren cy	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		cy	EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	State At price : curren —— cy	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		cy	EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

							and GEM listed issu No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
5.	Scrip dividend At	price :	State curren cy	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N7/A	NT/ 4
							<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
	Shares		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue At	price :	State curren cy	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			-	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

		For Main Board and GEM listed issuers					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
10	Subscription of New Shares	At price :	HK\$ <u>0.012</u>	Class of shares issuable (Note 1)	Ordinary Shares		
10.				Issue and allotment date : (dd/mm/yyyy)	(11/01/2010)		
				EGM approval date: (dd/mm/yyyy)	(27/10/2009)	7,137,150,000	N/A
				Total E.	(Ordinary sha (Preference sha (Other cl		<u>)</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	7,137,150,000				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

Submitted by: <u>Chan Sek Kwan Rays for and on behalf of Ngai Lik Industrial Holdings Limited</u>
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*