

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing | ng Limited | | | |
|--|--------------------------------|----------------------------------|---|--|
| Name of Issuer Ngai Li Date Submitted 09/04/2 | ik Industrial Holdings 2010 | s Limited | | |
| I. Movements in Authorised Share Cap | ital | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : 332 Descri | iption: | Ngai Li | k Ind | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | |
| Balance at close of preceding month | 12,000,000,000 | 0.01 | 120,000,000.00 | |
| Increase/(decrease) | Nil | | Nil | |
| Balance at close of the month | 12,000,000,000 | 0.01 | 120,000,000.00 | |
| (2) Stock code : N/A Descri | iption : | N/A | Δ | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

31/03/2010

| Stock code : | ock code : N/A Descrip | | on: | N/A | 1 |
|-----------------------|------------------------|-------------|--------------------------------|----------------------------------|---|
| | | N | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of p | preceding | month | | | |
| Increase/(decrease) | | _ | | | |
| Balance at close of t | he month | | | | |
| 3. Other Classes of S | Thomas | | | | |
| J. Other Classes of k | Snares | | | | |
| Stock code : | N/A | Description | on : | N/A | <u> </u> |
| | | | No. of other classes of shares | N/A Par value (State currency) | Authorised share capital (State currency) |
| Stock code : | N/A | | No. of other | Par value (State | Authorised share capital |
| | N/A | | No. of other | Par value (State | Authorised share capital |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | |
|--|------------------------|-----|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 7,930,166,684 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A | |
| Balance at close of the month | 7,930,166,684 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | (ssuer) | | | | |
|---|---|------------------|----------------|--------------|--|--|--|
| Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and | ption scheme cluding AGM approval dateMovement during the month /mm/yyyy) and | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the | |
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | month | |
| 1. N/A | | | | - | | | |
| | | | | | | | |
| (/ /) shares | | | | | | | |
| (Note 1) | | | | | | | |
| 2. | | | | | | | |
| | | | | | | | |
| (/ /) shares | | | | | | | |
| (Note 1) | | | | | | | |
| 3. | | | | | | | |
| | | | | | | | |
| (/ /) shares | | | | | | | |
| (Note 1) | | T | otal A. (Ordir | nary shares) | N/A | | |
| | | | | ence shares) | N/A | | |
| | | | ((| Other class) | N/A | | |
| Total funds raised dur options (HK\$) | ing the month | from exercise of | f | N/A | | | |

| 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | | |
|--|---|---|
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares | | |
| (if applicable) (dd/mm/yyyy) 2. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares | | |
| (dd/mm/yyyy) 2. (| | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares | | |
| (/ /) Stock code (if listed) Class of shares | | |
| Stock code (if listed) Class of shares | | |
| · · · · · · · · · · · · · · · · · · · | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) | | |
| 4. | | |
| (/ /) Stock code (if listed) Class of shares | | |
| issuable (Note 1) Subscription price | | |
| EGM approval date (if applicable) (dd/mm/yyyy) (/ /) | | |
| Total B. (Ordinary shares) N/. | A | _ |
| (Preference shares) N/ | | |
| (Other class) N/. | | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the close of the amount of preceding during the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | - |
| 2 | | |
| - | | |
| | | |
| shares (Note 1) | | |
| Shares (Note 1) | | · - |
| 3 | | |
| | | |
| | | |
| shares (Note 1) | | |
| stidies (Note 1) | | <u> </u> |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | • |
| (Other class) | N/A | • |
| | | |

| | ner Movements in | · | | | | No. of new shares of issuer issued during the month pursuant thereto | issuer which may be issued pursuant thereto as at close of |
|----|------------------|---------------------------|---|-------|---|---|---|
| | Type of Issue | | | | | | the month |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (4.4. 4.3333) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | , , , , , , , , , , , , , , , , , , , | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (mm - 1,5,5,5,7) | | | N/A | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------------------|---|-------|---|---|---|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (| | | N/A | N/A |
| | | | Class of shares | | | | |
| 6. | Repurchase of shares | | repurchased (Note 1) Cancellation date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (3333) | | | N/A | N/A |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (| | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (JJJJ) | | | N/A | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|---|------------------------|--------|---|---|
| | | Class of shares issuable | | | | |
| | | (Note 1) | | _ | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: | (/ / |) | | |
| | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | |
| | | Class of shares issuable (Note 1) | 2 | _ | | |
| 10. | Other (Please specify) At price: State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Ordinary sl | | | _ |
| | | (P | reference sl (Other | | | - |
| | | | | | | |
| _ | | | | /4 | | |
| To | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to | E): | (1 | | |
| T | otal increase / (decrease) in preference shares during | the month (i.e. Total of A | to E): | (2 |) N/ N/ | |
| | | • | ŕ | | N/ | |
| | otal increase / (decrease) in other classes of shares du These figures should be the same as the relevant figur | | | sued S | | |

| Remarks (if any): |
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| |
| Submitted by: Chan Sek Kwan Rays for and on behalf of Ngai Lik Industrial Holdings Limited |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| Notes: |
| 1. State the class of shares (e.g. ordinary, preference or other). |

If there is insufficient space, please append the prescribed continuation sheet.

2.