

## Monthly Return of Equity Issuer on Movements in Securities

|  | For the month ended (dd/mm/yyyy) : | 29/02/2012 |
|--|------------------------------------|------------|
|--|------------------------------------|------------|

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Ngai Lik Industrial Holdings Limited |
|----------------|--------------------------------------|
| Date Submitted | 05/03/2012                           |

## I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                        |                                  |   |  |
|-------------------------------------|------------------------|----------------------------------|---|--|
| (1) Stock code : <u>332</u> Descri  | ption :                | Ngai Lik Ind                     |   |  |
|                                     | No. of ordinary shares | Par value<br>(HK\$)              | Authorised share<br>capital<br>(HK\$)           |  |
| Balance at close of preceding month | 10,000,000,000         | 0.10                             | 1,000,000,000.00                                |  |
| Increase/(decrease)                 | Nil                    |                                  | Nil   |  |
| Balance at close of the month       | 10,000,000,000         | 0.10                             | 1,000,000,000.00                                |  |
| (2) Stock code : <u>N/A</u> Descri  | ption :                | N/A                              |   |  |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |
| Balance at close of preceding month |                        |                                  |   |  |
| Increase/(decrease)                 |                        |                                  |   |  |
| Balance at close of the month       |                        |                                  |   |  |

# 2. Preference Shares

| Stock code : N/A Descri |             | Description :      | ption : |                                  | A   |
|-------------------------|-------------|--------------------|---------|----------------------------------|---|
|                         |             | No. of pre<br>shar |         | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of     | preceding 1 | nonth              |         |                                  |   |
| Increase/(decrease)     |             |                    |         |                                  |   |
|                         |             |                    |         |                                  |   |
| Balance at close of     | the month   |                    |         |                                  |   |

#### 3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip |             | _Description :                 | N/A                                | Α   |
|---------------------------------|-------------|--------------------------------|------------------------------------|---|
|                                 |             | No. of other classes of shares | Par value<br>(State<br>s currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of             | preceding r | nonth                          |                                    |   |
| Increase/(decrease)             | )           |                                |                                    |   |
| Balance at close of             | the month   |                                |                                    |   |

Total authorised share capital at the end of the month (*HK\$*): 1,000,000,000.00

# II. Movements in Issued Share Capital

|  | No. of ordinat | ry shares | No of preference | No. of other classes |
|--|----------------|-----------|------------------|----------------------|
| _  | (1)            | (2)       | shares           | of shares            |
| Balance at close of preceding month      | 793,016,668    | N/A       | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | N/A            | N/A       | N/A              | N/A                  |
| Balance at close of the month            | 793,016,668    | N/A       | N/A              | N/A                  |

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share<br>option scheme<br>including AGM<br>approval date |                | Movement dur    | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at |                   |                       |
|---|----------------|-----------------|---|--|-------------------|-----------------------|
| (dd/mm/yyyy) and<br>class of shares<br>issuable                         | Granted        | Exercised       | Cancelled   | Lapsed   |                   | close of the<br>month |
| <u>1. N/A</u>   |                |                 |   |  |                   |                       |
| ( / / )<br>shares<br>(Note 1)   |                |                 |   |  |                   |                       |
| 2   |                |                 |   |  |                   |                       |
| ( / / )<br>shares<br>(Note 1)   |                |                 |   |  |                   |                       |
| 3.  |                |                 |   |  |                   |                       |
| ( / / )<br>shares<br>(Note 1)   |                |                 |   |  |                   |                       |
|   |                | Т               | otal A. (Ordin  |  | N/A               |                       |
|   |                |                 |   | ence shares)   | <u>N/A</u><br>N/A |                       |
| Total funds raised dur  | ring the month | from exercise o |   | Other class)   | 1N/A              |                       |
| options (HK\$)  | ing the month  | nom excicise 0  |   | N/A  |                   |                       |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of nominal |   | f dı     | xercised<br>uring the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------|---|----------|--------------------------------|---|--|--|
| <u>1. N/A</u>   |                     |   |          |                                |   |  |  |
|   |                     |   |          |                                |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |                     |   |          |                                |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / /               | ) |          |                                |   |  |  |
| <u>2.</u>   |                     | ) |          |                                |   |  |  |
| ( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price     |                     |   |          |                                |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br><u>3.</u>                               | ( / /               | ) |          |                                |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )              |                     |   |          |                                |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4.                | ( / /               | ) |          |                                |   |  |  |
|   |                     |   |          |                                |   |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price   |                     |   |          |                                |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / /               | ) |          |                                |   |  |  |
|   |                     |   | Total B. |                                | nary shares)                              | N/A  |  |
|   |                     |   |          |                                | ence shares)<br>Other class)              | N/A<br>N/A   |  |
|   |                     |   |          |                                |   |  |  |

|  |            |  |  | Iain Board and                     | GEM listed issu  | lers   |
|--|------------|--|--|------------------------------------|--|--|
| Convertibles (i.e. Convertible in Convertible in Class and description   |            | Amount at close<br>of preceding<br>month | be Listed)<br>Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A   |            |  |  |                                    |  |  |
|  |            |  |  |                                    |  |  |
|  |            |  |  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>2. | ( / /)     | ·  |  |                                    |  |  |
|  |            |  |  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3.  | ( / /)<br> |  |  |                                    |  |  |
| Stock and (if listed)  |            |  |  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4.  | ( / / )    |  |  |                                    |  |  |
|  |            |  |  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)        |            | ·  | Fotol C (Ordi                                  |                                    |  |  |
|  |            |  | Fotal C. (Ordin<br>Prefere                     | ence shares)                       | N/A<br>N/A   | <u>.</u>   |
|  |            |  |  | Other class)                       | N/A<br>N/A   |  |
|  |            |  |  |                                    |  | -  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:                             | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|---|--|
| 1. On 18 January 2012, the Company proposed to make the Open  |   |  |
| Offer of a total of 226,576,190 Offer Shares on the basis of two<br>Offer Shares for every seven existing Shares held on the Record |   |  |
| Date at the Subscription Price of HK\$0.441 per Offer Share.  |   |  |
| (For more details, please refer to the Announcement dated   |   |  |
| 18 January 2012)  |   |  |
| ( / / )   |   |  |
| Ordinary shares (Note 1)  | N/A   | 226,576,190  |
|   |   |  |
| 2   |   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
| 3.  |   |  |
|   |   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
| Total D. (Ordinary shares)  | N/A   |  |
| (Preference shares)   | N/A   |  |
| (Other class)   | N/A   |  |
|   |   |  |

Other Movements in Issued Share Capital

|    |               |                  |  |       |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----|---------------|------------------|--|-------|---|---|---|
|    | Type of Issue |                  |  |       |   |   | the month   |
|    |               |                  | Class of shares issuable ( <i>Note 1</i> ) |       |   |   |   |
| 1. | Rights issue  | At price : State | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |               |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A   | N/A   |
|    |               |                  |  |       |   |   |   |
|    |               |                  | Class of shares issuable ( <i>Note 1</i> ) |       |   |   |   |
| 2. | Open offer    | At price : State | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |               |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A   | N/A   |
|    |               |                  |  |       |   |   |   |
|    |               |                  | Class of shares issuable ( <i>Note 1</i> ) |       |   |   |   |
| 3. | Placing       | At price : State | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |               |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A   | N/ 4  |
|    |               |                  |  |       |   | <u>N/A</u>  | N/A   |
|    |               |                  | Class of shares issuable ( <i>Note 1</i> ) |       |   |   |   |
| 4. | Bonus issue   |                  | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |               |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |   |   |
|    |               |                  |  |       |   | N/A   | N/A   |
|    |               |                  |  |       |   |   |   |

|    |  |  |       |   | d GEM listed issu<br>No. of new                                       | No. of new  |  |
|----|--|--|-------|---|---|---|--|
|    | Type of Issue                                    |  |       |   | shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |  |
|    |  |  |       |   |   |   |  |
|    |  | Class of shares issuable (Note 1)            |       |   |   |   |  |
| 5. | Scrip dividend At price : State<br>currency      | - Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |  |
|    |  | EGM approval date:<br>(dd/mm/yyyy)           | ( / / | ) | N/A   | N/A   |  |
|    |  | Class of shares                              |       |   |   |   |  |
|    |  | repurchased (Note 1)                         |       |   |   |   |  |
| 6. | Repurchase of shares                             | Cancellation date :<br>(dd/mm/yyyy)          | ( / / |   |   |   |  |
|    |  | EGM approval date:<br>(dd/mm/yyyy)           | ( / / | ) | N/A   | N/A   |  |
|    |  | Class of shares redeemed ( <i>Note 1</i> )   |       |   |   |   |  |
| 7. | Redemption of shares                             | Redemption date :<br>(dd/mm/yyyy)            | ( / / | ) |   |   |  |
|    |  | EGM approval date:<br>(dd/mm/yyyy)           | ( / / | ) | NT/A  | NT/ A   |  |
|    |  |  |       |   | <u>N/A</u>  | N/A   |  |
|    |  | Class of shares issuable (Note 1)            |       |   |   |   |  |
| 8. | Consideration issue At price : State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy)   | ( / / | ) |   |   |  |
|    |  | EGM approval date:<br>(dd/mm/yyyy)           | ( / / | ) |   |   |  |
|    |  |  |       |   | N/A   | N/A   |  |

|     |                           |                  | For Main Board and GEM listed issuers   |  |   |   |
|-----|---------------------------|------------------|---|--|---|---|
|     | Type of Issue             |                  |   |  | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
| 9.  | Capital<br>reorganisation |                  | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment                        | e<br>( / / _)  |   |   |
|     | -                         |                  | date : (dd/mm/yyyy)<br>AGM approval date:<br>(dd/mm/yyyy)                                   | (//)   | N/A   | N/A   |
| 10. | Other<br>(Please specify) | At price : State | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy) | e<br>( / / _)  |   |   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)  | ( / / )  | N/A   | N/A   |
|     |                           |                  |   | Ordinary shares<br>Preference shares<br>(Other class | s) N/A  | _   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |  |  |
|--|-----|-----|--|--|
|  | (2) | N/A |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | N/A |     |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | N/A |     |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |  |

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Remarks (if any):

| Submitted by: <u>Chan Sek Kwan Rays for and on behalf of Ngai Lik Industrial Holdings Limited</u> |
|---|
| Company Secretary   (Director, Secretary or other duly authorised officer)                        |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.