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**NGAI LIK INDUSTRIAL HOLDINGS LIMITED**  
**( 毅 力 工 業 集 團 有 限 公 司 ) \***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 332)**

**POLL RESULTS OF THE ANNUAL GENERAL MEETING  
HELD ON 7 SEPTEMBER 2012**

Reference is made to the circular (the “Circular”) of Ngai Lik Industrial Holdings Limited (the “Company”) dated 30 July 2012. Unless the context otherwise requires, terms defined in this announcement shall have the same meanings as those defined in the Circular.

**RESULTS OF THE AGM**

The Board announces that all the resolutions were duly passed as ordinary resolutions by the Shareholders by way of poll at the AGM.

The poll results in respect of the resolutions were as follows:

ORDINARY RESOLUTIONS		Number of Votes (Approx. %)	
		FOR	AGAINST
1.	To receive, consider and adopt the audited consolidated financial statements and the reports of the directors and the auditor for the year ended 31 March 2012.	649,791,836 (100.00%)	0 (0.00%)
2.	(a) To re-elect Mr. Wong Chi Keung as independent non-executive Director;	649,791,836 (100.00%)	0 (0.00%)
	(b) To re-elect Dr. Leung Hoi Ming as independent non-executive Director;	649,791,836 (100.00%)	0 (0.00%)
	(c) To authorise the Board to fix remuneration of the Directors.	649,791,836 (100.00%)	0 (0.00%)
3.	To re-appoint Deloitte Touche Tohmatsu as auditor of the Company and to authorise the Board to fix their remuneration.	649,791,836 (100.00%)	0 (0.00%)

ORDINARY RESOLUTIONS		Number of Votes (Approx. %)	
		FOR	AGAINST
4.	To grant a general mandate to the Directors to issue additional shares (including warrants, bonds and debentures convertible into Shares) of the Company not exceeding 20% of the issued share capital of the Company as at the date of this resolution.	649,791,836 (100.00%)	0 (0.00%)
5.	To grant a general mandate to the Directors to repurchase shares of the Company not exceeding 10% of the issued share capital of the Company as at the date of this resolution.	649,791,836 (100.00%)	0 (0.00%)
6.	To add the nominal amount of the shares repurchased by the Company under resolution no. 5 to the mandate granted to the directors under resolution no. 4.	649,791,836 (100.00%)	0 (0.00%)

As more than 50% of the votes were cast in favour of each of the resolutions, all the resolutions were duly passed as ordinary resolutions of the Company.

As the date of the AGM, the number of issued share capital of the Company was 1,019,592,858 shares, which was the total number of shares entitling the holders to attend and vote for or against the resolutions proposed at the AGM. There was no share entitling the holder to attend and vote only against any resolutions proposed at the AGM.

Tricor Tengis Limited, the Share Registrar, acted as scrutineer for the poll at the AGM.

By order of the Board  
**Ngai Lik Industrial Holdings Limited**  
**Wang Jianqing**  
*Chairman & Chief Executive Officer*

Hong Kong, 7 September 2012

*As at the date of this announcement, the executive Directors are Mr. Wang Jianqing and Mr. Pan Junfeng; and the Independent non-executive Directors are Dr. Leung Hoi Ming, Mr. Wong Chi Keung, Mr. Tom Xie and Mr. Lo Wai Hung.*

\* *For identification purpose only*