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NGAI LIK INDUSTRIAL HOLDINGS LIMITED
(毅 力 工 業 集 團 有 限 公 司) *

(Incorporated in Bermuda with limited liability)

(Stock Code: 332)

**CHANGE OF COMPANY SECRETARY AND AUTHORISED
REPRESENTATIVE**

The board of directors (the “Board”) of Ngai Lik Industrial Holdings Limited (the “Company”) announces that Mr. Chan Sek Kwan Rays (“Mr. Chan”) has tendered his resignation as company secretary of the Company and an authorised representative as required under Rule 3.05 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) with effect from 1 August 2013. Mr. Chan has confirmed that he has no disagreement with the Board and there is no matter relating to his resignation of the above positions that needs to be brought to the attention of the shareholders of the Company.

The Board is pleased to announce that Mr. Wan Oi Ming Kevin (“Mr. Wan”) has been appointed as company secretary of the Company and an authorised representative as required under Rule 3.05 of the Listing Rules with effect from 1 August 2013.

Mr. Wan holds a bachelor degree of Business Administration in Professional Accountancy from the Chinese University of Hong Kong. He is a Certified Public Accountant (Practising) in Hong Kong, a member of Hong Kong Institute of Certified Public Accountants and a fellow member of the Association of Chartered Certified Accountants. Mr. Wan has substantial experience in auditing, accounting and company secretarial practice.

The Board would like to take this opportunity to express its appreciate and gratitude to Mr. Chan for his contributions to the Company during his tenure of office as company secretary and welcome Mr. Wan for his appointment.

By order of the Board
Ngai Lik Industrial Holdings Limited
Wang Jianqing
Chairman and Chief Executive Officer

Hong Kong, 1 August 2013

As at the date of this announcement, the executive Directors are Mr. Wang Jianqing and Mr. Pan Junfeng; and the Independent non-executive Directors are Dr. Leung Hoi Ming, Mr. Wong Chi Keung and Mr. Tom Xie.

* *For identification purpose only*