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NGAI LIK INDUSTRIAL HOLDINGS LIMITED
(毅 力 工 業 集 團 有 限 公 司) *

(Incorporated in Bermuda with limited liability)

(Stock Code: 332)

UNUSUAL PRICE MOVEMENT OF SHARES
AND
RESUMPTION OF TRADING

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Directors**”) of Ngai Lik Industrial Holdings Limited (the “**Company**”) has noted the increase in the price of the ordinary shares of the Company (the “**Shares**”) on 7 October 2013. Having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board confirms that it is not aware of any reasons for the price movement and, save as disclosed herein, it is not aware of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Future Ordinance.

The Board would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors of the Company that the Company is in negotiation with a connected person of the Company in respect of a possible acquisition of an energy project in the People’s Republic of China which may constitute a notifiable and connected transaction of the Company (the “**Possible Acquisition**”). As at the date of this announcement, the negotiation is on-going, no definitive agreement or terms have been entered into in relation to the Possible Acquisition. The Company will make further announcement(s) in respect of the Possible Acquisition if and when required in accordance with the Rules Governing the Listing Securities on the Stock Exchange.

As the Possible Acquisition may or may not proceed, the Shareholders and/or potential investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by the order of the Company. The Board collectively and individually accepts responsibility for the accuracy of this announcement.

At the request of the Company, trading in the Shares has been halted from 10:18 a.m. on 7 October 2013 pending the release of this announcement. An application has been made by the Company to the Stock Exchange for the resumption of trading of the Shares from 9:00 a.m. on 8 October 2013.

By Order of the Board
Ngai Lik Industrial Holdings Limited
Wan Oi Ming Kevin
Company Secretary

Hong Kong, 7 October 2013

As at the date of this announcement, the executive Directors are Mr. Wang Jianqing and Mr. Pan Junfeng; and the Independent non-executive Directors are Dr. Leung Hoi Ming, Mr. Wong Chi Keung and Mr. Tom Xie.

* *for identification purpose only*