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NGAI LIK INDUSTRIAL HOLDINGS LIMITED
(毅 力 工 業 集 團 有 限 公 司) *

(Incorporated in Bermuda with limited liability)

(Stock Code: 332)

TRADING HALT

At the request of Ngai Lik Industrial Holdings Limited (the “**Company**”), trading in the shares of the Company on The Stock Exchange of Hong Kong Limited has been halted with effect from 1:00 p.m. on Friday, 25 October 2013 pending the release of an announcement in relation to a notifiable transaction and connected transaction.

By Order of the Board
Ngai Lik Industrial Holdings Limited
Wan Oi Ming Kevin
Company Secretary

Hong Kong, 25 October 2013

As at the date of this announcement, the executive directors of the Company are Mr. Wang Jianqing and Mr. Pan Junfeng; and the independent non-executive directors of the Company are Dr. Leung Hoi Ming, Mr. Wong Chi Keung and Mr. Tom Xie.

* *for identification purpose only*