

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 30/11/2013 |
|------------------------------------|------------|
| ror the month chucu (uu/mm/yyyy). | 50/11/2015 |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Ngai Lik Industrial Holdings Limited |
|----------------|--------------------------------------|
| Date Submitted | 03/12/2013 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | | |
|-------------------------------------|------------------------|----------------------------------|---|--|--|
| (1) Stock code : <u>332</u> Descri | ption : | otion : Ngai Lik Ind | | | |
| | No. of ordinary shares | Par value (<i>HK</i> \$) | Authorised share capital (HK\$) | | |
| Balance at close of preceding month | 10,000,000,000 | 0.10 | 1,000,000,000.00 | | |
| Increase/(decrease) | Nil | | Nil | | |
| Balance at close of the month | 10,000,000,000 | 0.10 | 1,000,000,000.00 | | |
| (2) Stock code : <u>N/A</u> Descri | ption : | ion :N/ | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

2. Preference Shares

| Stock code : <u>N/A</u> Desc | | Description : | ription : | | A |
|------------------------------|-------------|--------------------|-----------|----------------------------------|---|
| | | No. of pre shar | | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding 1 | nonth | | | |
| Increase/(decrease) | | | | | |
| | | | | | |
| Balance at close of | the month | | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip | | _Description : | N/A | A |
|---------------------------------|-------------|--------------------------------|------------------------------------|---|
| | | No. of other classes of shares | Par value (State s currency) | Authorised share capital (State currency) |
| Balance at close of | preceding r | nonth | | |
| Increase/(decrease) |) | | | |
| Balance at close of | the month | | | |

Total authorised share capital at the end of the month (*HK\$*): 1,000,000,000.00

II. Movements in Issued Share Capital

| | No. of ordin | No. of ordinary shares | | No. of other classes |
|--|---------------|------------------------|--------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,019,592,858 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A |
| Balance at close of the month | 1,019,592,858 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including AGM approval date | | Movement dur | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at | | |
|---|----------------|-----------------|---|--|-------------------|-----------------------|
| (dd/mm/yyyy) and class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | close of the month |
| <u>1. N/A</u> | | | | | | |
| (/ /) shares (Note 1) | | | | | | |
| 2 | | | | | | |
| (/ /) shares (Note 1) | | | | | | |
| 3. | | | | | | |
| (/ /) shares (Note 1) | | | | | | |
| | | Т | otal A. (Ordin | | N/A | |
| | | | | ence shares) | <u>N/A</u> N/A | |
| Total funds raised dur | ring the month | from exercise o | | Other class) | 1N/A | |
| options (HK\$) | ing the month | nom excicise 0 | | N/A | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal | | f dı | xercised uring the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------|---|----------|--------------------------------|---|--|--|
| <u>1. N/A</u> | | | | | | | |
| | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| <u>2.</u> | |) | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u> | (/ / |) | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ / |) | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| | | | Total B. | | nary shares) | N/A | |
| | | | | | ence shares) Other class) | N/A N/A | |
| | | | | | | | |

| | | For Main Board and GEM listed issuers | | | | |
|--|------------|--|--|------------------------------------|--|--|
| Convertibles (i.e. Convertible in Convertible in Class and description | | Amount at close of preceding month | be Listed) Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. | (/ /) | · | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | |
| Stock and (if listed) | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | · | Fotol C (Ordi | | | |
| | | | Fotal C. (Ordin Prefere | ence shares) | N/A N/A | <u>.</u> |
| | | | | Other class) | N/A N/A | |
| | | | | | | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | | No. of new shares of issuer issued during the month | No. of new shares of issuer which may be issued pursuant thereto |
|--|--|---|--|
| Full particulars including EGM app if applicable, and class of shares is: | suable: | pursuant thereto | as at close of the month |
| 1. On 28 October 2013 (after trac | ling hours), Firmwill Investment | | |
| Limited ("the Purchaser"), Yir | g Hui Limited ("the Vender") and the | | |
| | into the UHL SPA, pursuant to which | | |
| the Purchaser conditionally ag | reed to acquire and the Vendor | | |
| conditionally agreed to dispose | e of the Sale Shares, representing the | | |
| entire issued share capital of U | nion Honor Limited at the total | | |
| consideration of HK\$2,861,77 | 5,000, which will be satisfied as to (i) | | |
| HK\$70,000,000 to be deemed | as paid in cash by the Deposit; (ii) | | |
| HK\$1,953,875,000 by procuri | ng the Company to issue and allot to | | |
| | total of 2,791,250,000 Consideration | | |
| | \$0.70 per Consideration Share; and | | |
| | 0,000 by procuring the Company to | | |
| issue and allot to the Vendor's | | | |
| Received and the second se | ferred Shares at an issue price at par | | |
| | ible Preferred Shares. Upon full | | |
| conversion, at conversion price | | | |
| | 0 Conversion Shares will be issued | | |
| and allotted. | to conversion shares will be issued | | |
| | to the Company's announcement | | |
| dated 28 October 2013.) | to the company's announcement | | |
| | | | |
| | Ordinary shares (Note 1) | NI/A | 2 088 250 000 |
| | Ordinary shares (Note 1) | N/A | 3,988,250,000 |
| 2 | | | |
| 2 | | | |
| | | | |
| | | | |
| | (/ /) | | |
| | shares (Note 1) | | |
| | | | |
| 3 | | | |
| | | | |
| | | | |
| | (/ /) | | |
| | shares (Note 1) | | |
| | | | |
| | Total D. (Ordinary shares) | N/A | |
| | (Preference shares) | N/A | - |
| | (Other class) | N/A | |
| | | | |

Other Movements in Issued Share Capital

| | Type of Issue | ssued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------------------------|--|-------|---|---|---|
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|---|-------|---|---|---|
| | | | | | | |
| | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 5. | Scrip dividend At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | N/A | N/A |
| | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N7/A | |
| | | | | | <u>N/A</u> | N/A |
| | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | N/A | N/A |
| | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | N/A | N/A |

| | | | For Main Board and GEM listed issuers | | | |
|----|-----------------------------|------------------|---------------------------------------|---|---|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 9. | Capital reorganisation | | date : (dd/mm/yyyy) | / /) | N/A | N/A |
| 10 | . Other (Please specify) | At price : State | date : (dd/mm/yyyy) | / /) / /) | N/A | N/A |
| | | | (Prefer | nary shares ence shares Other class | s) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A | | |
|--|-----|-----|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

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Remarks (if any):

| Submitted by: Wan Oi Ming Kevin for and on behalf of Ngai Lik Industrial Holdings Limited |
|---|
| Company Secretary (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*