

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ring Limited							
Name of Issuer Ngai	Ngai Lik Industrial Holdings Limited							
Date Submitted 06/02	/2014							
I. Movements in Authorised Share Ca	apital							
1. Ordinary Shares								
(1) Stock code : 332 Desc	cription:	Ngai Li	ik Ind					
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)					
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00 Nil					
Increase/(decrease)	Nil							
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00					
(2) Stock code : N/A Desc	cription:	N/A	A					
Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

31/01/2014

	!			
Stock code :	N/A	Description :	N/A	Λ
		No. of prefere shares	Par value nce (State currency)	Authorised share capital (State currency)
Balance at close of p	oreceding r	month		
Increase/(decrease)				
Balance at close of t	he month			
3. Other Classes of S	Shares			
Stock code :	N/A	Description :	N/A	Λ
		No. of other classes of sha	'	Authorised share capital (State currency)
Balance at close of p	oreceding r	month		
Increase/(decrease)				

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,019,592,858	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,019,592,858	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)		No. of new shares of	No. of new
Particulars of share option scheme including AGM					issuer issued during the month pursuant	shares of issuer which may be
approval date _		Movement dur	ring the month		thereto	issued pursuant
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lancad		thereto as at close of the month
1. N/A	Granted	Exercised	Cancened	Lapsed		
1. 11/11						
(/ /) shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
<u> </u>						
shares						
(Note 1)						
· · · · · ·		Т	Total A. (Ordin		N/A	
			,	ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur options (HK\$)	ing the month	from exercise o	ot	N/A		
σρασίο (1114)				11/11		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value		alue at E	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	-						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
2.	-						
							-
(/ /) Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	<u>-</u>						
	_						
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
4.							
	-						
(/ /)	<u> </u>						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)	, , .						
(dd/mm/yyyy)	(/ /)					
			Total B.		nary shares)	N/A	-
					ence shares) Other class)	N/A N/A	-
				(11/11	-

Convertibles (i.e. Convertible i		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Outstanding	monui	monu	monu		
1. IVA						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
	(/ /)					
	<u> </u>					
Stock code (if listed)						-
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3.	(/ /)					
						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	<u> </u>					
Stock code (if listed)			-		-	
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
_	. /		Total C. (Ordin		N/A	_
				ence shares)	N/A N/A	-
			((Other class)	IN/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. On 28 October 2013 (after trading hours), Firmwill Investment		
Limited ("the Purchaser"), Ying Hui Limited ("the Vender") and the		
Vender's shareholders entered into the UHL SPA, pursuant to which		
the Purchaser conditionally agreed to acquire and the Vendor		
conditionally agreed to dispose of the Sale Shares, representing the		
entire issued share capital of Union Honor Limited at the total		
consideration of HK\$2,861,775,000, which will be satisfied as to (i)		
HK\$70,000,000 to be deemed as paid in cash by the Deposit; (ii)		
HK\$1,953,875,000 by procuring the Company to issue and allot to		
the Vendor's Shareholders of a total of 2,791,250,000 Consideration		
Shares at an issue price of HK\$0.70 per Consideration Share; and	1	
(iii) the balance of HK\$837,900,000 by procuring the Company to	1	
issue and allot to the Vendor's Shareholders of a total of	1	
1,197,000,000 Convertible Preferred Shares at an issue price at par	1	
value of HK\$0.70 per Convertible Preferred Shares. Upon full	1	
conversion, at conversion price of HK\$0.70 per Convertible	1	
Preferred Shares, 1,197,000,000 Conversion Shares will be issued		
and allotted.	1	
(For more details, please refer to the Company's announcements	1	
dated 28 October 2013, 16 December 2013, 24 January 2014 and 30	1	
January 2014)		
Ordinary shares (Note 1)	N/A	3,988,250,000
2.		
	-	
shares (Note 1)	-	
		
3.		
	1	
	1	
(/ /)	1	
shares (Note 1)	1	
		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	=
(Other class)	N/A	=
(3)		=
	1	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ /) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (Note 1) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

Class of shares State currency State currency See and allotment (/ /) M/A N/A		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend								
Class of shares								
EGM approval date: (/ /	5.	Scrip dividend	At price : State currency —		(/ /)		
Class of shares repurchased (Note 1)				EGM approval date:	(/ /)		
Cancellation date : (/ /)				(dd/iiiii/yyyy)			N/A	N/A
6. Repurchase of shares Cancellation date : (
Class of shares redeemed (Note 1) N/A N/A	6.			Cancellation date:	(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Class of shares (//) N/A N/A Class of shares (//) (dd/mm/yyyy) EGM approval date: (//) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) EGM approval date: (//)				EGM approval date:	(/ /)		
7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (/) (/ /) (/				(N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency EGM approval date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy)								
EGM approval date: (/ /) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				EGM approval date:	(/ /)		
issuable (Note 1) 8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)							N/A	N/A
8. Consideration issue At price: date: date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			(/ /)		
				EGM approval date:	(/ /)		
				(23) , , , , , , , , , , , , , , , ,			N/A	N/A

For Main Board and GEM listed issuers

	The CV			;	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					the month
		Class of share issuable (<i>Note 1</i>)	s			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		AGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
10.	Other (Please specify) At price : State currency		(/ / (/ / (Ordinary s Preference s (Other) hares) hares)	N/A	N/A
						_
Т	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A to	E):	(1)	· ·	
Т	otal increase / (decrease) in preference shares durin	g the month (i.e. Total of A	to E):		N/	A
Т	otal increase / (decrease) in other classes of shares	during the month (i.e. Total	of A to E):		N/	A
(2	These figures should be the same as the relevant fig	ures under II above ("Move	ements in Is	sued S	Share Capital")	.)

Remarks (if any):
Submitted by: Wan Oi Ming Kevin for and on behalf of Ngai Lik Industrial Holdings Limited
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.