

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ring Limited							
Name of Issuer Ngai 1	Ngai Lik Industrial Holdings Limited							
Date Submitted 05/03.								
I. Movements in Authorised Share Ca	pital							
1. Ordinary Shares								
(1) Stock code : 332 Desc	eription:	Ngai Li	ik Ind					
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)					
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00					
(2) Stock code : N/A Desc	eription:	ption: N/A						
Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
barance at crose of preceding month								
Increase/(decrease)								
Balance at close of the month								

28/02/2014

	<b>!</b>			
Stock code :	N/A	Description :	N/A	Λ
		No. of prefere shares	Par value nce (State currency)	Authorised share capital (State currency)
Balance at close of p	oreceding r	month		
Increase/(decrease)				
Balance at close of t	he month			
3. Other Classes of S	Shares			
Stock code :	N/A	Description :	N/A	Λ
		No. of other classes of sha	'	Authorised share capital (State currency)
Balance at close of p	oreceding r	month		
Increase/(decrease)				

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,019,592,858	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,019,592,858	N/A	N/A	N/A

### III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the I	ssuer)			
Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1. N/A						
( / / ) shares						
(Note 1)						
2.						
( / / ) shares (Note 1)						
(Note 1)						
3.						
( / / ) shares						
(Note 1)						
		To	otal A. (Ordin		N/A	
				ence shares) Other class)	N/A N/A	
Total funds raised dur	ing the month	from exercise of		Juici Class)		
options (HK\$)	www monum			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of incominal		of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	_ 						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
2.	<b>-</b> -						
( / / )							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
3.	_						
	<u> </u>						
( / / ) Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
4.	_						
( / / )							
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date							
(if applicable)	, , ,						
(dd/mm/yyyy)	( / /	)					
			Total B.		nary shares) ence shares)	N/A N/A	-
					Other class)	N/A N/A	=

### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Outstanding	monui	month	Шош		
I. IVA						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)) 2.	( / / )					
	<del>_</del>					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		T-4-1 C (O "		NT/A	
			Total C. (Ordin	nary shares) ence shares)	N/A N/A	_
				Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option	on Schemes)		
Full particulars including F	GM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of sh	hares issuable:		us at crose of the month
	fter trading hours), Firmwill Investment		
	er"), Ying Hui Limited ("the Vender") and the		
	entered into the UHL SPA, pursuant to which		
	nally agreed to acquire and the Vendor		
	dispose of the Sale Shares, representing the		
	ital of Union Honor Limited at the total		
	,861,775,000, which will be satisfied as to (i)		
	leemed as paid in cash by the Deposit; (ii)		
	procuring the Company to issue and allot to		
	lers of a total of 2,791,250,000 Consideration		
	e of HK\$0.70 per Consideration Share; and		
	\$837,900,000 by procuring the Company to		
	endor's Shareholders of a total of		
	ible Preferred Shares at an issue price at par		
	Convertible Preferred Shares. Upon full		
	on price of HK\$0.70 per Convertible		
-	7,000,000 Conversion Shares will be issued		
and allotted.			
	se refer to the Company's announcements		
	, 16 December 2013, 24 January 2014 and 30		
January 2014)			
	( / / )		
	Ordinary shares (Note 1)	N/A	3,988,250,000
2			
	( / / )		
	shares (Note 1)		
3.			
	( / / )		
	shares (Note 1)		
			· -
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	-
	(Other class)	N/A	-
	(Other class)	11/11	=
		l	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) ( / / ) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (Note 1) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

### For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NY/A	27/4
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>NY</b> /*	<b>N</b> T/ •
						N/A	N/A

#### For Main Board and GEM listed issuers

				,	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					the month
		Class of share issuable ( <i>Note 1</i> )	s			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		AGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
10.	Other (Please specify) At price : State currency		s( / / / ( / / / (Ordinary s Preference s (Other	) hares) hares)	N/A	N/A
			(		,	
Т	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A to	ь Е):	(1)	· ·	
Т	otal increase / (decrease) in preference shares durin	g the month (i.e. Total of A	to E):			A
Т	otal increase / (decrease) in other classes of shares	during the month (i.e. Total	of A to E):			A
(2	These figures should be the same as the relevant fig	ures under II above ("Move	ements in Is	sued S	Share Capital")	.)

Remarks (if any):
Submitted by: Wan Oi Ming Kevin for and on behalf of Ngai Lik Industrial Holdings Limited
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.