

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2014

To: Hong Kong Exchanges and C	learing Limited			
Name of Issuer Ng	gai Lik Industrial Holdings	Limited		
Date Submitted 04	/06/2014			
I. Movements in Authorised Share	e Capital			
1. Ordinary Shares				
(1) Stock code : 332 D	Description :	Ngai Li	k Ind	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding mon	10,000,000,000	0.10	1,000,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00	
(2) Stock code : N/A D	Description :	N/A	A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mon	<u> </u>			
Increase/(decrease)				
Balance at close of the month				

	!			
Stock code :	N/A	Description :	N/A	Λ
		No. of prefere shares	Par value nce (State currency)	Authorised share capital (State currency)
Balance at close of p	oreceding r	month		
Increase/(decrease)				
Balance at close of t	he month			
3. Other Classes of S	Shares			
Stock code :	N/A	Description :	N/A	Λ
		No. of other classes of sha	'	Authorised share capital (State currency)
Balance at close of p	oreceding r	month		
Increase/(decrease)				

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,019,592,858	N/A	N/A	N/A
Increase/ (decrease) during the month	4,283,209,057	N/A	N/A	N/A
Balance at close of the month	5,302,801,915	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)							
Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and		Movement duri	ng the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at		
class of shares issuable	s of shares					close of the month	
1. N/A							
(/ /) shares							
(Note 1)							
2.							
(/ /) shares (Note 1)							
(Note 1)							
3.							
(/ /) shares							
(Note 1)							
		To	otal A. (Ordin		N/A		
				ence shares) Other class)	N/A N/A		
Total funds raised dur	ing the month	from exercise of		Juici Class)			
options (HK\$)	www monum			N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value		alue at E	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	-						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
2.	-						
							-
(/ /) Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	<u>-</u>						
	_						
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
4.							
	-						
(/ /)	<u> </u>						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)	, ,						
(dd/mm/yyyy)	(/ /)					
			Total B.		nary shares)	N/A	-
					ence shares) Other class)	N/A N/A	-
				(11/11	-

Convertibles (i.e. Convertible i		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Outstanding	monui	monu	monu		
I. IVA						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
	(/ /)					
	<u> </u>					
Stock code (if listed)						-
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3.	(/ /)					
						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	<u> </u>					
Stock code (if listed)			-		-	
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
_	. /		Total C. (Ordin		N/A	_
				ence shares)	N/A N/A	-
			((Other class)	IN/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. On 17 March 2014, Firmwill Investment Limited ("the Purchaser"),		
Ying Hui Limited ("the Vender") and the Vender's shareholders		
entered into the Supplemental Agreement pursuant to which parties		
agreed to (i) extend the Long Stop Date; (ii) revise the consideration		
for the Acquisition with reference to the Unaudited 2013 Profit and		
the relevant settlement arrangements; (iii) cancel the Profit		
Guarantee; and (iv) amend the conditions precedent to the UDL SPA		
to reflect the changes relating to the New consideration and the		
cancellation of the Profit Guarantee. Pursuant to the terms of the		
Supplemental Agreement, the New Consideration of		
HK\$3,068,246,340 (subject to adjustment with reference to the	1	
Audited 2013 Profit) shall be settled (i) as to HK\$70,000,000 to be	1	
deemed as paid in cash by the Cash Deposit; and (ii) as to the	1	
balance of HK\$2,998,246,340 by procuring the Company to issue		
and allot to the Vendor's Shareholders (and/or their respective		
nominee(s)) of a total of 4,283,209,057 Consideration Shares at an		
issue price of HK\$0.70 per Consideration Share.		
(For more details, please refer to the Company's announcements	-	
dated 28 October 2013, 16 December 2013, 24 January 2014, 30	-	
	-	
January 2014, 17 March 2014, 15 April 2014, 8 May 2014 and 16		
May 2014 and circular dated 15 April 2014)		
Allotment Date : 16 May 2014		
(08/05/2014)	4 202 200 057	NT/A
Ordinary shares (Note 1)	4,283,209,057	N/A
2		
shares (Note 1)		
3	4	
	4	
	4	
	4	
shares (Note 1)		
Total D. (Ordinary shares)	4,283,209,057	=
(Preference shares)	N/A	-
(Other class)	N/A	-

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ /) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (Note 1) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NY/A	27/4
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NY /*	N T/ •
						N/A	N/A

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
		Class of shares issuable (<i>Note 1</i>)	i ————			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		AGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
10.	Other (Please specify) At price : State curre	EGM approval date: (dd/mm/yyyy)	(/ / (/ / Ordinary s)	N/A	N/A
			Ordinary s reference s			_
		`	(Other			- -
To	otal increase / (decrease) in ordinary sl	nares during the month (i.e. Total of A to	E):	(1)4,283,2	09,057
				(2	N/	'A
To	otal increase / (decrease) in preference	shares during the month (i.e. Total of A t	to E):		N/	'A
To	otal increase / (decrease) in other class	es of shares during the month (i.e. Total o	of A to E):		N/	'A
(7	These figures should be the same as the	relevant figures under II above ("Mover	ments in Is	sued .	Share Capital")	1.)

Remarks (if any):
Submitted by: Wan Oi Ming Kevin for and on behalf of Ngai Lik Industrial Holdings Limited
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.