

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy):	30/11/2014		
To: Hong Kong Exchanges and C	Clearing I	Limited		
		g Gas Holdings Lii	mited	
Date Submitted 0	2/12/2014	<u> </u>		
I. Movements in Authorised Shar	re Capital			
1. Ordinary Shares				
(1) Stock code : 332	Description	on:	YUANHE	NG GAS
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mo	onth	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	_	Nil		Nil
Balance at close of the month	_	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code : N/A	Description	on :	N/A	A
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth _			
Increase/(decrease)	_			
Balance at close of the month				

	<b>!</b>			
Stock code :	Stock code : N/A Description :		N/A	Λ
		No. of prefere shares	Par value nce (State currency)	Authorised share capital (State currency)
Balance at close of p	oreceding r	month		
Increase/(decrease)				
Balance at close of t	he month			
3. Other Classes of S	Shares			
Stock code :	N/A	Description :	N/A	Λ
		No. of other classes of sha	'	Authorised share capital (State currency)
Balance at close of p	oreceding r	month		
Increase/(decrease)				

# II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	5,302,801,915	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	5,302,801,915	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)		No. of new shares of	No. of new
Particulars of share option scheme including AGM					issuer issued during the month pursuant	shares of issuer which may be
approval date _		Movement dur	ring the month		thereto	issued pursuant
(dd/mm/yyyy) and class of shares issuable	/yyyy) and of shares					thereto as at close of the month
1. N/A	Granted	Exercised	Cancelled	Lapsed		
1. 11/11						
( / / ) shares						
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
<u> </u>						
shares						
(Note 1)						
· · · · · ·		Т	Total A. (Ordin		N/A	
			,	ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur options (HK\$)	ing the month	from exercise o	ot	N/A		
σρασίο (1114)				11/11		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of incominal		of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	_ 						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
2.	<b>-</b> -						
( / / )							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
3.	_						
	<u> </u>						
( / / ) Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
4.	_						
( / / )							
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date							
(if applicable)	, , ,						
(dd/mm/yyyy)	( / /	)					
			Total B.		nary shares) ence shares)	N/A N/A	-
					Other class)	N/A N/A	=

### For Main Board and GEM listed issuers

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2.	( / / )					
	_ _ _					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
	_ _					
Stock code (if listed)	_					
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	<u> </u>					
Stock code (if listed)	_ 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
(dd/11111/yyyy)	( / / )		Total C. (Ordin		N/A	_
				ence shares)  Other class)	N/A N/A	<del>-</del>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
shares (Note 1)		
2.		
shares (Note 1)		
3. Shales (Note 1)		
J		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) ( / / ) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (Note 1) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

#### For Main Board and GEM listed issuers

	The CV					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						the month
		Stata	Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( , ,	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/llill/yyyy)			N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

#### For Main Board and GEM listed issuers

				;	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					the month
		Class of share issuable ( <i>Note 1</i> )	s			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		AGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
10.	Other (Please specify) At price : State currency		s( / / / ( / / / (Ordinary s Preference s (Other	) hares) hares)	N/A	N/A
			(Other	Class	14/11	_
Т	otal increase / (decrease) in ordinary shares during t	the month (i.e. Total of A to	o E):	(1)	· ·	
Т	otal increase / (decrease) in preference shares during	g the month (i.e. Total of A	to E):			A
Т	otal increase / (decrease) in other classes of shares of	during the month (i.e. Total	of A to E):			A
(7	These figures should be the same as the relevant figu	ures under II above ("Move	ements in Is	sued S	Share Capital")	.)

Remarks (if any):
Submitted by: Wan Oi Ming Kevin for and on behalf of Yuan Heng Gas Holdings Limited
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.