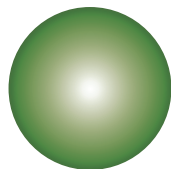


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元亨燃氣

YUANHENG GAS

YUAN HENG GAS HOLDINGS LIMITED

元亨燃氣控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 332)

**EXTENSION OF TIME IN RELATION TO
THE ACQUISITION OF 50% ISSUED CAPITAL OF
GUIZHOU GAS (GROUP) XISHUI JINQIAO GAS CO., LIMITED**

Reference is made to the announcement of Yuan Heng Gas Holdings Limited (the “**Company**”) dated 21 April 2015 (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement have the same meanings as defined in the Announcement.

On 30 June 2015 Seller A, Seller B, Purchaser C and Purchaser D entered into a supplemental agreement (the “**Supplemental Agreement**”) in accordance with the provisions of the Agreement to extend the specified time set out in the Agreement for fulfilment of the conditions precedent and the respective time limits for making the second stage payment and the fourth stage payment from 30 June 2015 to 30 September 2015.

Save and except for the aforesaid extension of time to 30 September 2015, all other terms and conditions of the Agreement shall remain unchanged and continue to be in full force and effect.

The Board considers that the extension of time to 30 September 2015 is in the interest of the Company and the Shareholders as a whole as more time is required in obtaining the Outstanding Approval and the Outstanding Permits of the Target, and the signing of the Outstanding Franchise Agreement by the Target.

For and on behalf of the Board
Yuan Heng Gas Holdings Limited
Wan Oi Ming Kevin
Company Secretary

Hong Kong, 2 July 2015

As at the date of this announcement, the executive Directors are Mr. Wang Jianqing, Mr. Bao Jun and Mr. Zhou Jian; and the Independent non-executive Directors are Dr. Leung Hoi Ming, Mr. Wong Chi Keung and Mr. Tom Xie.