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## THIS SUPPLEMENTAL CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

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If you are in any doubt as to any aspect of this supplemental circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in Yuan Heng Gas Holdings Limited, you should at once hand this supplemental circular to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected, for transmission to the purchaser or transferee.

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This supplemental circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this supplemental circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this supplemental circular misleading.

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元亨燃氣

YUANHENG GAS

### YUAN HENG GAS HOLDINGS LIMITED

(元亨燃氣控股有限公司)

(Incorporated in Bermuda with limited liability)

(Stock Code: 332)

*Board of Directors:*

*Executive Directors*

Mr. Wang Jianqing (*Chairman and Chief Executive Officer*)

Mr. Bao Jun

Mr. Zhou Jian (*Chief Operating Officer*)

*Independent Non-Executive Directors*

Dr. Leung Hoi Ming

Mr. Wong Chi Keung

Mr. Tom Xie

*Registered Office:*

Clarendon House

Church Street

Hamilton HM 11

Bermuda

*Principal place of business:*

Room 4102, 41/F

Far East Finance Centre

16 Harcourt Road

Hong Kong

31 July 2015

*To the Shareholders*

Dear Sir or Madam,

### SUPPLEMENTAL CIRCULAR TO THE ANNUAL GENERAL MEETING CIRCULAR

This supplemental circular should be read in conjunction with the circular of the Company dated 31 July 2015 (the “Circular”) to its Shareholders relating to, among other matters, the 2015 annual general meeting of the Company.

The Board has noted that there is a typographical error at paragraph 4 on page 6 of the Circular, which stated:

“In order to qualify for attending and voting at the AGM, all transfers of Shares accompanied by the relevant share certificates must be lodged with the Share Registrar, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong for registration not later than 4:30 p.m. on **Friday, 18 September 2015.**”

The last sentence of paragraph 4 on page 6 of the Circular should read as follows:

“In order to qualify for attending and voting at the AGM, all transfers of Shares accompanied by the relevant share certificates must be lodged with the Share Registrar, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong for registration not later than 4:30 p.m. on **Thursday, 17 September 2015.**”

Save as stated above, the remaining contents of the Circular remain unchanged. This supplemental circular is in English and Chinese. In the case of any inconsistency, the English version shall prevail.

Yours faithfully,

By the order of the Board of

**YUAN HENG GAS HOLDINGS LIMITED**

**Wang Jianqing**

*Chairman and Chief Executive Officer*