

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cleari	ng Limited		
Name of Issuer Yuan F Date Submitted 02/09/2	Ieng Gas Holdings Li 2015	mited	
I. Movements in Authorised Share Cap	vital		
1. Ordinary Shares			
(1) Stock code : 332 Descr	iption:	YUANHEI	NG GAS
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code : N/A Descr	iption:	N/A	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/08/2015

	<b>!</b>						
Stock code :	Stock code : N/A Description :		N/A				
		No. of prefere shares	Par value nce (State currency)	Authorised share capital (State currency)			
Balance at close of p	oreceding r	month					
Increase/(decrease)							
Balance at close of t	he month						
3. Other Classes of S	Shares						
Stock code :	N/A	Description :	N/A	Λ			
		No. of other classes of sha	'	Authorised share capital (State currency)			
Balance at close of p	oreceding r	month					
Increase/(decrease)							

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,302,801,915	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	5,302,801,915	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)		No. of new shares of	No. of new
Particulars of share option scheme including AGM					issuer issued during the month pursuant	shares of issuer which may be
approval date _		Movement dur	ring the month		thereto	issued pursuant
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lancad		thereto as at close of the month
1. N/A	Granted	Exercised	Cancened	Lapsed		
1. 11/11						
( / / ) shares						
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
<u> </u>						
shares						
(Note 1)						
· · · · · ·		Т	Total A. (Ordin		N/A	
			,	ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur options (HK\$)	ing the month	from exercise o	ot	N/A		
σρασίο (1114)				11/11		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of incominal		of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	_ 						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
2.	<b>-</b> -						
( / / )							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
3.	_						
	<u> </u>						
( / / ) Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
4.	_						
( / / )							
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date							
(if applicable)	, , ,						
(dd/mm/yyyy)	( / /	)					
			Total B.		nary shares) ence shares)	N/A N/A	-
					Other class)	N/A N/A	=

### For Main Board and GEM listed issuers

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2.	( / / )					
	_ _ _					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
	_ _					
Stock code (if listed)	_					
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	<u> </u>					
Stock code (if listed)	_ 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
(dd/11111/yyyy)	( / / )		Total C. (Ordin		N/A	_
				ence shares)  Other class)	N/A N/A	<del>-</del>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)			
		No. of new shares	No. of new shares of
		of issuer issued	issuer which may be
		during the month	issued pursuant thereto
Full particulars including AGM approval date (dd/mm/	yyyy),	pursuant thereto	as at close of the month
if applicable, and class of shares issuable:			
1. On 21 April 2015, after trading hours, Guangzh			
Co., Limited*("Purchaser C") and Dazhou Hui	Xin Energy Co.,		
Limited*("Purchaser D"), two subsidiaries of the			
Into the Agreement with Guizhou Gas (Group) Co			
and Guizhou Jinqiao Zhongxin Investments Limit			
acquire an aggregate 50% interests in Guizhou G			
Jinqiao Gas Co., Limited*. A total of 34,102,7			
Shares will be issued to Seller B at HK\$0.60 each			
with the terms of the Agreement.	and in accordance		
On 30 June 2015 Seller A, Seller B, Purchaser C	and Durahagar D		
entered into a supplemental agreement in acc			
provisions of the Agreement to extend the spec	ified time set out		
in the Agreement for fulfilment of the condition			
the respective time limits for making the second			
the fourth stage payment from 30 June 2015 to 30			
(For more details, please refer to the announcement	ents dated 21 April		
2015, 22 April 2015 and 2 July 2015)			
	(23/09/2014)		
Ordin	ary shares (Note 1)		34,102,724
2.	, ,		
-			
-			
-	(		
	( / / )		
	shares (Note 1)		
3			
	( / / )		
	shares (Note 1)		
	, /		
Total D.	(Ordinary shares)	N/A	
	Preference shares)	N/A	
	(Other class)	N/A	
	(Other class)	1 1// 1	

<sup>\*</sup> for identification purpose only

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) ( / / ) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (Note 1) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

#### For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares				
6.	Repurchase of shares		repurchased ( <i>Note 1</i> )  Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(, , , , , , ,			N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(, , , , , , ,			N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(33, 111111 ) ) ) )			N/A	N/A

#### For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					the month
		Class of share issuable ( <i>Note 1</i> )	es			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		AGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
10.	Other (Please specify) At price : State currency		( / / ( / / (Ordinary s	) shares	N/A	N/A
			(	,	,	<u> </u>
To	otal increase / (decrease) in ordinary shares during t	the month (i.e. Total of A to	) E):	(1	· -	
Т	otal increase / (decrease) in preference shares during	g the month (i.e. Total of A	to E):		N/	A
T	otal increase / (decrease) in other classes of shares of	during the month (i.e. Total	of A to E):		N/	A
(7	These figures should be the same as the relevant figu	ures under II above ("Move	ements in Is	sued !	Share Capital")	.)

Remarks (if any):
Submitted by: Wan Oi Ming Kevin for and on behalf of Yuan Heng Gas Holdings Limited
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.