

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/09/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yuan Heng Gas Holdings Limited
Date Submitted	05/10/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>332</u> Description	ption :	YUANHENG GAS		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00	
(2) Stock code : <u>N/A</u> Descri	ption :	tion : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Bulance at crose of preceding month				
Increase/(decrease)				

2. Preference Shares

Stock code :	N/A	Description :	N/	A
		No. of prefer shares	Par value rence (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	nonth		
Increase/(decrease)				
Balance at close of	the month			

3. Other Classes of Shares

Stock code :	N/A	Descrip	tion :	N/A	<u> </u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding	month			
Increase/(decrease)					
Balance at close of the	emonth				

Total authorised share capital at the end of the month (*HK\$*): 1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,302,801,915	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	5,302,801,915	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	Movement duri	ng the month		the month pursuant thereto	which may be issued pursuant thereto as at close of the month
Granted	Exercised	Cancelled	Lapsed		
	Te	otal A. (Ordir	ary shares)	N/A	
				N/A	
				N/A	
ing the month	from exercise of	f	N/A		
		Granted Exercised		Granted Exercised Cancelled Lapsed	Granted Exercised Cancelled Lapsed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price EGM approval date		-			
(if applicable) (dd/mm/yyyy)					
<u>2.</u>		-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		 -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
3.					
	<u></u>				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
4.		-			
(/ /)	<u> </u>				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
	Tota	al B. (Ordina	ry shares)	N/A	
		(Preferen	ce shares)	N/A	-
		(0	ther class)	N/A	-

	For Main Board and GEM listed issuers					
Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	be Listed) Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed)						
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>4.</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
(co				nary shares) ence shares) Other class)	N/A N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Sulei than under Share Option Schemes)		No. of now observe of
	No. of new shares of issuer issued	No. of new shares of issuer which may be issued pursuant
Full particulars including AGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	during the month pursuant thereto	thereto as at close of the month
1. On 21 April 2015, after trading hours, Guangzhou Yuanheng Gas	F	
Co., Limited*("Purchaser C") and Dazhou Hui Xin Energy Co.,		
Limited *("Purchaser D"), two subsidiaries of the Company, entered		
Into the Agreement with Guizhou Gas (Group) Co., Ltd*("Seller A")	-	
and Guizhou Jingiao Zhongxin Investments Limited* ("Seller B") to		
acquire an aggregate 50% interests in Guizhou Gas (Group) Xishui		
Jingiao Gas Co., Limited*. A total of 34,102,724 Consideration		
Shares will be issued to Seller B at HK\$0.60 each and in accordance		
with the terms of the Agreement.		
On 30 September 2015 Seller A, Seller B, Purchaser C and		
Purchaser D entered into a second supplemental agreement to extend		
the specified time set out in the Agreement for fulfilment of the		
conditions precedent and the respective time limits for making the		
second stage payment and the fourth stage payment from 30		
September 2015 to 31 December 2015.		
(For more details, please refer to the announcements dated 21 April		
2015, 22 April 2015, 2 July 2015 and 30 September 2015)		
(23/09/2014)		
Ordinary shares (Note 1)	N/A	34,102,724
2. On 21 September 2015, after trading hours, the Company entered		
into three separate Subscription Agreements with the Xu, Yu Shan,		
Pengda Value Fund SPC acting for and on behalf of Pengda SP, and		
Chief Approach Limited. A total of 380,833,333 Subscription Shares		
will be allotted and issued by the Company under the Subscriptions.		
The Subscription Price for Subscription Shares is HK\$0.60 per		
Subscription Share and the aggregate Subscription Price for all the		
Subscription Shares is approximately HK\$228.5 million.		
(For more details, please refer to the announcement dated 21		
September 2015)		
(23/09/2014)		
Ordinary shares (Note 1)	N/A	380,833,333
3. On 21 September 2015, after trading hours, the Company, Colourful		
Rite Limited ("the Purchaser"), China Sunrise (Group) Co., Limited		
("the Vendor") and Ms Cheng Bing Xin entered into the Acquisition		
Agreement, pursuant to which the Purchaser conditionally agreed to		
acquire, and the Vendor conditionally agreed to sell the entire equity	-	
interest in the Target Company and the Shareholder Loan at a		
consideration of US\$66,180,000 (equivalent to approximately		
HK\$516,200,000), which will be satisfied partially by cash and		
partially by the issue of the Consideration Shares issued under		
<u> </u>		
General Mandate. A total of 524,940,000 Consideration Shares will be issued to the Vandor at the issue price of HK\$0.60 per	4	
be issued to the Vendor at the issue price of HK\$0.60 per	4	
Consideration Share in accordance with the terms of the Acquisition	4	
Agreement.	4	
(For more details, please refer to the announcements dated 22	4	
September 2015 and 29 September 2015)	4	
(23/09/2014)	N/A	
Ordinary shares (<i>Note 1</i>)		524,940,000

* for identification purpose only

For Main Board and GEM listed issuers

Full particulars including AGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4. On 21 September 2015, the Company and Kylin Offshore		
Engineering Pte Ltd ("the CB Subscriber") entered into the CB		
Subscription Agreement, pursuant to which the Company has		
conditionally agreed to issue, and the CB Subscriber has		
conditionally agreed to subscribe for, the Convertible Bond in the		
aggregate principal amount of USD10,000,000, equivalent to		
approximately HK\$78,000,000. Based on the initial Conversion		
Price of HK\$0.65 per Conversion Share, a maximum number of		
120,000,000 Conversion Shares will be allotted and issued.		
(For more details, please refer to the announcements dated 22		
September 2015, 25 September 2015 and 29 September 2015)		
(23/09/2014)		
Ordinary shares (Note 1)	N/A	120,000,000
5. <u>N/A</u>		
(/ /)		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other	Movements	in	Issued	Share	Capital
Other	100 vermentes		100000	onare	Cupitui

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
		a	issuable (Note 1)	(`		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						11/11	
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)					
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date:	(/	/)		
			(dd/mm/yyyy)				N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
							<u>N/A</u>	N/A
			Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A
			Class of shares issuable (<i>Note 1</i>)					
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A

			For Main Board and GEM listed issuers		
Т	ype of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. (Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy))	
			AGM approval date: (/ /) (dd/mm/yyyy)) N/A	N/A
	Other (Please specify)	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ / /) date : (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy)		N/A
			Total E. (Ordinary sha (Preference sha (Other cla	res) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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Remarks (i	f any):
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Submitted by: Wan Oi Ming Kevin for and on behalf of Yuan Heng Gas Holdings Limited
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(Director, secretary of other dury authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.