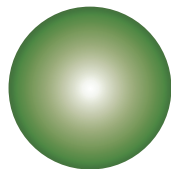


Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.



元亨燃氣

YUANHENG GAS

YUAN HENG GAS HOLDINGS LIMITED

元亨燃氣控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 332)

**(1) FURTHER EXTENSION OF LONG STOP DATE
AND VARIATION OF TERMS
RELATING TO THE
ISSUE OF CONVERTIBLE BONDS UNDER GENERAL MANDATE;
AND
(2) RESUMPTION OF TRADING**

Reference is made to the announcements of the Company dated 22 September 2015, 25 September, 29 September, and 6 October 2015 in relation to the issue of convertible bonds under general mandate (the “**Announcements**”). Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as defined in the Announcements.

EXTENSION OF LONG STOP DATE AND VARIATION OF TERMS

Pursuant to the CB Subscription Agreement and the supplemental agreement dated 6 October 2105, completion of the CB Subscription is conditional on fulfilment (or waiver) of certain conditions precedent before the extended Long Stop Date, i.e. 12 October 2015. On 9 October 2015, the Company and the CB Subscriber entered into a second supplemental agreement that:

- (a) the Conversion Shares shall be issued pursuant to the general mandate granted to the Directors by the Shareholders at the annual general meeting held on 22 September 2015 to allot, issue and deal with up to 20% (being 1,060,560,383 Shares) of the then issued share capital of the Company as at the date of the annual general meeting (being 5,302,801,915 Shares) (“**2015 General Mandate**”); and
- (b) the Long Stop Date shall be further extended to 19 October 2015 (or such later date as parties may agree).

Save and except for the aforesaid, all other terms of the CB Subscription Agreement shall remain unchanged and continue in full force and effect.

GENERAL MANDATE TO ISSUE THE CONVERSION SHARES

The Conversion Shares will be issued by the Company utilising the 2015 General Mandate which has not been used before and will be sufficient for the purpose. An application will be made to the Stock Exchange for the listing of, and permission to deal in, the Conversion Shares on the Stock Exchange pursuant to the 2015 General Mandate.

RESUMPTION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been halted from 9:00 a.m. on Wednesday, 7 October 2015 pending the release of this announcement, which is inside information of the Company.

An application has been made by the Company to the Stock Exchange for the resumption of trading in the Shares with effect from 9:00 a.m. on 12 October 2015.

By order of the Board of
YUAN HENG GAS HOLDINGS LIMITED
Wang Jianqing
Chairman and Chief Executive Officer

Hong Kong, 9 October 2015

As at the date of this announcement, the executive Directors are Mr. Wang Jianqing, Mr. Bao Jun and Mr. Zhou Jian; and the Independent non-executive Directors are Dr. Leung Hoi Ming, Mr. Wong Chi Keung and Mr. Tom Xie.