

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cleari	ng Limited		
Name of Issuer Pate Submitted Yuan F 03/11/2	Heng Gas Holdings Lin 2015	mited	
I. Movements in Authorised Share Cap	pital		
1. Ordinary Shares			
(1) Stock code : 332 Descr	ription:	YUANHE	NG GAS
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code : N/A Descr	ription :	N/A	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/10/2015

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Stock code : N/A De		Description :	iption: N/A		
		No. of prefere shares	Par value nce (State currency)	Authorised share capital (State currency)	
Balance at close of p	oreceding r	month			
Increase/(decrease)					
Balance at close of t	he month				
3. Other Classes of S	Shares				
Stock code :	N/A	Description :	N/A	Λ	
		No. of other classes of sha	'	Authorised share capital (State currency)	
Balance at close of p	oreceding r	month			
Increase/(decrease)					

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,302,801,915	N/A	N/A	N/A
Increase/ (decrease) during the month	380,833,333	N/A	N/A	N/A
Balance at close of the month	5,683,635,248	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the I	(ssuer)			
Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1. N/A						
(/ /) shares						
(Note 1)						
(11010-1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)		T	otal A. (Ordin	ory chorac)	N/A	
		10		ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ring the month	from exercise of				
options (HK\$)				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal		of do	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	- 						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
2.	_						
	_						
(/ /) Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
3.	_						
	- 						
(/ /) Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
1.	-						
(/ /)							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)	, , ,	,					
(dd/mm/yyyy)	(/ /)					
			Total B.		nary shares) ence shares)	N/A N/A	-
					Other class)	N/A N/A	=

Class and description		Amount at close of preceding month	,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)) 2.	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
_	,		Total C. (Ordin		N/A	_
				Other class)	N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		N
		No. of new shares of
	No. of new shares	issuer which may be
	of issuer issued	issued pursuant
Full particulars including AGM approval date (dd/mm/yyyy),	during the month	thereto as at close of
if applicable, and class of shares issuable:	pursuant thereto	the month
1. On 21 April 2015, after trading hours, Guangzhou Yuanheng Gas		
Co., Limited*("Purchaser C") and Dazhou Hui Xin Energy Co.,		
Limited*("Purchaser D"), two subsidiaries of the Company, entered		
Into the Agreement with Guizhou Gas (Group) Co., Ltd*("Seller A")		
and Guizhou Jinqiao Zhongxin Investments Limited* ("Seller B") to		
acquire an aggregate 50% interests in Guizhou Gas (Group) Xishui		
Jinqiao Gas Co., Limited*. A total of 34,102,724 Consideration		
Shares will be issued to Seller B at HK\$0.60 each and in accordance		
·		
with the terms of the Agreement.		
On 30 September 2015 Seller A, Seller B, Purchaser C and		
Purchaser D entered into a second supplemental agreement to extend		
the specified time set out in the Agreement for fulfilment of the		
conditions precedent and the respective time limits for making the		
second stage payment and the fourth stage payment from 30		
September 2015 to 31 December 2015.		
(For more details, please refer to the announcements dated 21 April		
2015, 22 April 2015, 2 July 2015 and 30 September 2015)		
(23/09/2014)	NT/A	24 100 724
Ordinary shares (Note 1)	N/A	34,102,724
2. On 21 September 2015, after trading hours, the Company entered		
into three separate Subscription Agreements with the Xu, Yu Shan,		
Pengda Value Fund SPC acting for and on behalf of Pengda SP, and		
Chief Approach Limited. A total of 380,833,333 Subscription Shares		
will be allotted and issued by the Company under the Subscriptions.		
The Subscription Price for Subscription Shares is HK\$0.60 per		
Subscription Share and the aggregate Subscription Price for all the		
Subscription Shares is approximately HK\$228.5 million.		
(For more details, please refer to the announcements dated 21		
September 2015, 5 October 2015 and 12 October 2015)		
(23/09/2014)		
Ordinary shares (Note 1)	380,833,333	N/A
3. On 21 September 2015, the Company and Kylin Offshore		
Engineering Pte Ltd ("the CB Subscriber") entered into the CB		
Subscription Agreement, pursuant to which the Company has		
conditionally agreed to issue, and the CB Subscriber has		
conditionally agreed to subscribe for, the Convertible Bond in the		
aggregate principal amount of USD10,000,000, equivalent to		
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approximately HK\$78,000,000. Based on the initial Conversion		
Price of HK\$0.65 per Conversion Share, a maximum number of		
120,000,000 Conversion Shares will be allotted and issued.		
(For more details, please refer to the announcements dated 22		
September 2015, 25 September 2015, 29 September 2015, 6 October		
2015, 9 October 2015 and 22 October 2015)		
(23/09/2014)		
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Ordinary shares (<i>Note 1</i>)	N/A	120,000,000

^{*} for identification purpose only

Full particulars including AGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4. N/A		
	N/A	N/A
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	380,833,333	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ /) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (Note 1) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares				
6.	Repurchase of shares		repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(, , , , , , ,			N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(, , , , , , ,			N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(33, 111111))))			N/A	N/A

	Type of Issue				i	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	,		Class of shares issuable (Note 1)	·			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
						N/A	N/A
			Class of shares issuable (Note 1)	· ———			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
				Ordinary s reference s (Other	hares)	N/A	
To	otal increase / (decre	ease) in ordinary shares durin	ng the month (i.e. Total of A to	E):	(1)	380,83	3,333
					(2) N/	A
To	otal increase / (decre	ease) in preference shares dur	ring the month (i.e. Total of A	to E):		N/	A
To	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					N/	A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Wan Oi Ming Kevin for and on behalf of Yuan Heng Gas Holdings Limited
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.