

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (de	d/mm/yyyy)	30/11/2015		
To: Hong Kong Exchang	es and Clear	ring Limited		
Name of Issuer	Yuan	Heng Gas Holdings Li	mited	
Date Submitted	02/12/	/2015		
I. Movements in Authoris	ed Share Ca	pital		
1. Ordinary Shares				
(1) Stock code : 33	B2 Desc	ription:	YUANHE	NG GAS
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preced	ling month	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the mo	onth	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code : N/	'A Desc	eription:	N/2	A
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ling month			
Increase/(decrease)				
Balance at close of the mo	onth			

	<b>!</b>			
Stock code :	N/A Description :		N/A	Λ
		No. of prefere shares	Par value nce (State currency)	Authorised share capital (State currency)
Balance at close of p	oreceding r	month		
Increase/(decrease)				
Balance at close of t	he month			
3. Other Classes of S	Shares			
Stock code :	N/A	Description :	N/A	Λ
		No. of other classes of sha	'	Authorised share capital (State currency)
Balance at close of p	oreceding r	month		
Increase/(decrease)				

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,683,635,248	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	5,683,635,248	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the I	ssuer)			
Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and		Movement duri	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at		
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1. N/A						
( / / ) shares						
(Note 1)						
2.						
( / / ) shares (Note 1)						
(Note 1)						
3.						
( / / ) shares						
(Note 1)						
		To	otal A. (Ordin		N/A	
				ence shares) Other class)	N/A N/A	
Total funds raised dur	ing the month	from exercise of		Juici Class)		
options (HK\$)	www monum			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of incominal		of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	_ 						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
2.	<b>-</b> -						
( / / )							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
3.	_						
	<u> </u>						
( / / ) Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
4.	_						
( / / )							
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date							
(if applicable)	, , ,						
(dd/mm/yyyy)	( / /	)					
			Total B.		nary shares) ence shares)	N/A N/A	-
					Other class)	N/A N/A	=

### For Main Board and GEM listed issuers

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2.	( / / )					
	_ _ _					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
	_ _					
Stock code (if listed)	_					
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	<u> </u>					
Stock code (if listed)	_ 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
(dd/11111/yyyy)	( / / )		Total C. (Ordin		N/A	_
				ence shares)  Other class)	N/A N/A	<del>-</del>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)	T	N C 1 C
Full particulars including AGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of
if applicable, and class of shares issuable:	pursuant thereto	the month
1. On 21 April 2015, after trading hours, Guangzhou Yuanheng Gas	F 332 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3	
Co., Limited*("Purchaser C") and Dazhou Hui Xin Energy Co.,		
Limited*("Purchaser D"), two subsidiaries of the Company, entered		
Into the Agreement with Guizhou Gas (Group) Co., Ltd*("Seller A")		
and Guizhou Jinqiao Zhongxin Investments Limited* ("Seller B") to		
acquire an aggregate 50% interests in Guizhou Gas (Group) Xishui		
Jinqiao Gas Co., Limited*. A total of 34,102,724 Consideration		
Shares will be issued to Seller B at HK\$0.60 each and in accordance		
with the terms of the Agreement.		
On 30 November 2015, Seller A, Seller B, Purchaser C and		
Purchaser D entered into the Third Supplemental Agreement and		
have agreed to revise and amend one of the conditions precedent and		
to extend the specified time set out in the Agreement (as extended by		
the First Supplemental Agreement and the Second Supplemental		
Agreement) for fulfilment of the conditions precedent and the		
respective time limits for making the second stage payment and the		
fourth stage payment from 31 December 2015 to 30 June 2016.		
(For more details, please refer to the announcements dated 21 April		
2015, 22 April 2015, 2 July 2015, 30 September 2015 and 30		
November 2015)		
(23/09/2014)	37/1	
Ordinary shares (Note 1)	N/A	34,102,724
2. On 21 September 2015, the Company and Kylin Offshore		
Engineering Pte Ltd ("the CB Subscriber") entered into the CB		
Subscription Agreement, pursuant to which the Company has		
conditionally agreed to issue, and the CB Subscriber has		
conditionally agreed to subscribe for, the Convertible Bond in the		
aggregate principal amount of USD10,000,000, equivalent to		
approximately HK\$78,000,000. Based on the initial Conversion		
Price of HK\$0.65 per Conversion Share, a maximum number of		
120,000,000 Conversion Shares will be allotted and issued.		
(For more details, please refer to the announcements dated 22		
_ ,		
September 2015, 25 September 2015, 29 September 2015, 6 October		
2015, 9 October 2015 and 22 October 2015)		
(23/09/2014)		
Ordinary shares (Note 1)	N/A	120,000,000
3. N/A		
1 (77 - 1)	NT/A	NT/A
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	ı	

<sup>\*</sup> for identification purpose only

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) ( / / ) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (Note 1) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

#### For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares				
6.	Repurchase of shares		repurchased ( <i>Note 1</i> )  Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(, , , , , , ,			N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(, , , , , , ,			N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(33, 111111 ) ) ) )			N/A	N/A

#### For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					the month
		Class of share issuable ( <i>Note 1</i> )	s			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		AGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
10.	Other (Please specify) At price : State currency		s( / / / ( / / / (Ordinary s Preference s (Other	hares	N/A	N/A
			(0		,	
Т	otal increase / (decrease) in ordinary shares during t	the month (i.e. Total of A to	э Е):	(1	· ·	
Т	otal increase / (decrease) in preference shares during	g the month (i.e. Total of A	to E):		N/	A
Т	otal increase / (decrease) in other classes of shares of	during the month (i.e. Total	of A to E):		N/	A
(7	These figures should be the same as the relevant figu	ures under II above ("Move	ements in Is	sued !	Share Capital")	.)

Remarks (if any):
Submitted by: Wan Oi Ming Kevin for and on behalf of Yuan Heng Gas Holdings Limited
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.