

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer Yuan H Date Submitted 02/03/2	eng Gas Holdings Li 016	mited	
I. Movements in Authorised Share Capi	ital		
1. Ordinary Shares			
(1) Stock code: 332 Descri	ption:	YUANHE	NG GAS
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code : N/A Descri	ption :	N/A	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

29/02/2016

Stock code :	N/A	_Description :	 N/A	A
		No. of pred share	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding m	nonth	 	
Increase/(decrease)				
Balance at close of th	ne month		 	
3. Other Classes of S	hares			
3. Other Classes of Stock code :	hares N/A	Description :	N/A	A
		Description : No. of o	N/A Par value (State currency)	A Authorised share capital (State currency)
Stock code :	N/A	No. of o	Par value (State	Authorised share capital
	N/A	No. of o	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	5,683,635,248	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	5,683,635,248	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)		No. of new shares of	No. of new
Particulars of share					issuer issued during	shares of issuer
option scheme					the month pursuant	which may be
including AGM approval date _		Movement dur	ing the month		thereto	issued pursuant
(dd/mm/yyyy) and		1110 / 011101111 0011	mg me menu	-	thereto as at	
class of shares						close of the
issuable	G 1	F : 1	C 11 1	T 1		month
1 NT/A	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)						
2.						
<i>L</i> .						
(/ /)						
shares						
(Note 1)						
(Ivole 1)						
3.						
<u></u>						
(/ /)						
shares						
(Note 1)						
(1.000 1)		Т	otal A. (Ordin	nary shares)	N/A	
		1		ence shares)	N/A	
			*	Other class)	N/A	
Total funds raised dur	ing the month	from exercise of				
options (HK\$)	the month	nom exercise o	•	N/A		
T ()			-			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding more	during th		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	<u> </u>	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	- -				
(/ /)		_			_
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)		<u> </u>			
(dd/mm/yyyy)3.	-				
(/ /)		_			-
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		<u> </u>			
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 4.	-	<u> </u>			
(/ /)	- 				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	Т		dinary shares) erence shares) (Other class)	N/A N/A N/A	- -

Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Outstanding	monui	monui	month		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	(/ /)					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares) Other class)	N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	(other than under Share Option Schemes)	No. of new shares	No. of new shares of issuer which may be issued pursuant
Co., Limited*("Purchaser C") and Dazhou Hui Xin Energy Co., Limited*("Purchaser D"), two subsidiaries of the Company, entered Into the Agreement with Guizhou Gas (Group) Co., Ltd*("Seller A") and Guizhou Jinqiao Zhongxin Investments Limited* ("Seller B") to acquire an aggregate 50% interests in Guizhou Gas Group) Xishui Jinqiao Gas Co., Limited*, total of 34,102,724 Consideration Shares will be issued to Seller B at HK\$0.60 each and in accordance with the terms of the Agreement. On 30 November 2015, Seller A, Seller B, Purchaser C and Purchaser D entered into the Third Supplemental Agreement and have agreed to revise and amend one of the conditions precedent and to extend the specified time set out in the Agreement (as extended by the First Supplemental Agreement and the Second Supplemental Agreement) for fulfilment of the conditions precedent and the respective time limits for making the second stage payment and the fourth stage payment from 31 December 2015 to 30 June 2016. (For more details, please refer to the announcements dated 21 April 2015, 22 April 2015, 2 July 2015, 30 September 2015 and 30 November 2015) On 21 September 2015, the Company and Kylin Offshore Engineering Pte Ltd ("the CB Subscriber") entered into the CB Subscription Agreement, pursuant to which the Company has conditionally agreed to issue, and the CB Subscriber has conditionally agreed to issue, and the CB Subscriber has conditionally agreed to subscribe for, the Convertible Bond in the aggregate principal amount of USD10,000,000, equivalent to approximately HK\$78,000,000. Based on the initial Conversion Price of HK\$0.65 per Conversion Share, a maximum number of 120,000,000 Conversion Shares will be allotted and issued. (For more details, please refer to the announcements dated 22 September 2015, 25 September 2015, 29 September 2015, 50 October 2015, 9 October 2015 and 22 October 2015) Ordinary shares (Note 1) N/A 120,000,000			thereto as at close of
Limited*("Purchaser D"), two subsidiaries of the Company, entered Into the Agreement with Guizhou Gas (Group) Co., Ltd*("Seller A") and Guizhou Jinqiao Zhongxin Investments Limited* ("Seller B") to acquire an aggregate 50% interests in Guizhou Gas (Group) Xishui Jinqiao Gas Co., Limited*, A total of 34,102,724 Consideration Shares will be issued to Seller B at HKS0.60 each and in accordance with the terms of the Agreement. On 30 November 2015, Seller A, Seller B, Purchaser C and Purchaser D entered into the Third Supplemental Agreement and have agreed to revise and amend one of the conditions precedent and to extend the specified time set out in the Agreement (as extended by the First Supplemental Agreement and the Second Supplemental Agreement) for fulfilment of the conditions precedent and the respective time limits for making the second stage payment and the fourth stage payment from 31 December 2015 to 30 June 2016. (For more details, please refer to the announcements dated 21 April 2015, 22 April 2015, 2 July 2015, 30 September 2015 and 30 November 2015) (23/09/2014) Ordinary shares (Note 1) Or 21 September 2015, the Company and Kylin Offshore Engineering Pte Ltd ("the CB Subscriber") entered into the CB Subscription Agreement, pursuant to which the Company has conditionally agreed to issue, and the CB Subscriber has conditionally agreed to issue, and the CB Subscriber has conditionally agreed to subscribe for, the Convertible Bond in the aggregate principal amount of USD10,000,000, equivalent to approximately HKS78,000,000. Based on the initial Conversion Price of HKS0.65 per Conversion Share, a maximum number of 120,000,000 Conversion Shares will be allotted and issued. (For more details, please refer to the announcements dated 22 September 2015, 25 September 2015, 29 September 2015, 20 September 2015, 6 October 2015, 9 October 2015 and 22 October 2015)	1. On 21 April 2015, after trading hours, Guangzhou Yuanheng Gas		
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(23/09/2014) Ordinary shares (Note 1) N/A 120,000,000			
Ordinary shares (<i>Note 1</i>) N/A 120,000,000			
3. N/A	Ordinary shares (Note 1)	N/A	120,000,000
3. N/A			
	3. <u>N/A</u>		
	-		
	(/ /)		
shares (<i>Note 1</i>) N/A N/A	shares (Note 1)	N/A	N/A
Total D. (Ordinary shares) N/A			
(Preference shares) N/A			
(Other class) N/A	(Other class)	N/A	

^{*} for identification purpose only

	Two of Love					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
						N/A	N/A
			Class of shares				
	0 %	. State	issuable (Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IV/A	IV/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares				
4.	Bonus issue		issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)		_		
5.	Scrip dividend At	price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(2			N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue At	price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares				
		issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		AGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuable (<i>Note 1</i>)		_		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
					N/A	N/A
			Ordinary sheference sh (Other o	ares)	N/A	_ _ _
To	otal increase / (decrease) in ordinary shares during the	month (i.e. Total of A to E	(i):	(1) N/.	A
	` , ,	`	,	(2	·	A
То	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					A
	otal increase / (decrease) in other classes of shares duri					A
	hese figures should be the same as the relevant figure:	· ·		ued S		

Remarks (if any):
Submitted by: Wan Oi Ming Kevin for and on behalf of Yuan Heng Gas Holdings Limited
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.