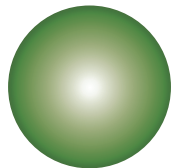


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元亨燃氣

YUANHENG GAS

YUAN HENG GAS HOLDINGS LIMITED

元亨燃氣控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 332)

**VOLUNTARY ANNOUNCEMENT
PLEDGE OF SHARES BY THE CONTROLLING SHAREHOLDER**

This announcement is made on a voluntary basis by Yuan Heng Gas Holdings Limited (the “**Company**”).

The Company has been notified by Mr. Wang Jianqing (“**Mr. Wang**”), the Chairman and the Chief Executive Officer of the Company and the Company’s controlling shareholder, that on 30 April 2016, he has agreed to pledge 2,906,464,436 shares of the Company (the “**Pledged Shares**”), through his wholly-owned companies, Champion Ever Limited (“**Champion Ever**”) and Galaxy King Limited, in favour of CCB International Overseas Ltd, an independent third party of the Company (the “**Investor**”) as security for a redeemable fixed coupon promissory notes in the principal amount of HKD300,000,000 to be provided by the Investor to Champion Ever.

The Pledged Shares represent approximately 51.1% of the issued share capital of the Company as of the date of this announcement.

For and on behalf of
Yuan Heng Gas Holdings Limited
Bao Jun
Executive Director

Hong Kong, 3 May 2016

As at the date of this announcement, the executive Directors are Mr. Wang Jianqing, Mr. Bao Jun and Mr. Zhou Jian; and the Independent non-executive Directors are Dr. Leung Hoi Ming, Mr. Wong Chi Keung and Mr. Tom Xie.