

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	Clearing Limited			
	uan Heng Gas Holdings L 5/01/2017	imited		
I. Movements in Authorised Share	e Capital			
1. Ordinary Shares				
(1) Stock code : <u>332</u> I	Description :	YUANHE	NG GAS	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding mor	nth 10,000,000,000	0.10	1,000,000,000.00	
Increase/(decrease)	Nil	_	Nil	
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00	
(2) Stock code : N/A I	Description :	ion: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mor	nth			
Increase/(decrease)		_		
Balance at close of the month				

31/12/2016

Stock code :	N/A	_Descript	ion:	N/A	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding m	onth _			
Increase/(decrease)		-			
Balance at close of t	he month				
3. Other Classes of S	Shares				
Stock code :	N/A	_Descript	tion:	N/A	<u> </u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	oreceding m	nonth			
Balance at close of p					
Balance at close of p Increase/(decrease)		=			

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of preceding month	5,683,635,248	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	5,683,635,248	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the I	ssuer)			
Particulars of share option scheme including AGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1. N/A						
(/ /) shares (Note 1)						
2.						
(/ /) shares (Note 1)						
3.						
(/ /) shares (Note 1)						
		To	otal A. (Ordin		N/A	
			,	ence shares)	N/A 	
Total funds asias d de-	ina tha a 1	from oversion - 1		Other class)	IN/A	
Total funds raised dur options (HK\$)	ing the month	HOIII exercise of		N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_	1 0				
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1)	-					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed)	-					
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	-)				
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /) Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- -

Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	month	month		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	(/ /)					
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares	_ _ 					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	<u></u>				
	(' ')			nary shares) ence shares) Other class)	N/A N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)	T	
		No. of new shares of issuer which may be
	No. of new shares	
	of issuer issued	issued pursuant
Full particulars including AGM approval date (dd/mm/yyyy),	during the month	thereto as at close of
if applicable, and class of shares issuable:	pursuant thereto	the month
1. On 21 April 2015, after trading hours, Guangzhou Yuanheng Gas		
Co., Limited*("Purchaser C") and Dazhou Hui Xin Energy Co.,		
Limited*("Purchaser D"), two subsidiaries of the Company, entered		
Into the Agreement with Guizhou Gas (Group) Co., Ltd*("Seller A")		
and Guizhou Jinqiao Zhongxin Investments Limited* ("Seller B") to		
acquire an aggregate 50% interests in Guizhou Gas (Group) Xishui		
Jinqiao Gas Co., Limited*. A total of 34,102,724 Consideration		
Shares will be issued to Seller B at HK\$0.60 each and in accordance		
with the terms of the Agreement.		
On 30 November 2015, Seller A, Seller B, Purchaser C and	1	
Purchaser D entered into the Third Supplemental Agreement and		
	-	
have agreed to revise and amend one of the conditions precedent and		
to extend the specified time set out in the Agreement (as extended by		
the First Supplemental Agreement and the Second Supplemental	4	
Agreement) for fulfilment of the conditions precedent and the	_	
respective time limits for making the second stage payment and the	1	
fourth stage payment from 31 December 2015 to 30 June 2016.		
On 30 June 2016 Seller A, Seller B, Purchaser C and Purchaser D		
entered into a further supplemental agreement to extend the specified		
time set out in the Agreement (as previously revised) for fulfilment		
of the conditions precedent and the respective time limits for making		
the fourth stage payment from 30 June 2016 to 31 December 2016.	1	
(For more details, please refer to the announcements dated 21 April		
2015, 22 April 2015, 2 July 2015, 30 September 2015, 30		
November 2015 and 30 June 2016)	-	
(23/09/2014)	NT/A	24 102 724
Ordinary shares (Note 1)	N/A	34,102,724
0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		
2. On 21 September 2015, the Company and Kylin Offshore		
Engineering Pte Ltd ("the CB Subscriber") entered into the CB		
Subscription Agreement, pursuant to which the Company has		
conditionally agreed to issue, and the CB Subscriber has		
conditionally agreed to subscribe for, the Convertible Bond in the		
aggregate principal amount of USD10,000,000, equivalent to		
approximately HK\$78,000,000. Based on the initial Conversion		
Price of HK\$0.65 per Conversion Share, a maximum number of		
120,000,000 Conversion Shares will be allotted and issued.		
(For more details, please refer to the announcements dated 22		
September 2015, 25 September 2015, 29 September 2015, 6 October		
2015, 9 October 2015 and 22 October 2015)		
(23/09/2014)	=	
Ordinary shares (<i>Note 1</i>)	N/A	120,000,000
Orumary shares (Note 1)	1 V/ FA	120,000,000
2 N/A	-	
3. <u>N/A</u>	4	
	4	
-		
	1	
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Preference shares)	N/A	

^{*} for identification purpose only

Ot	her Movements in	Issued Share Capital				-	
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares				
3.	Placing	At price : State	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(ew min yyyy)			N/A	N/A
			Class of shares				
			issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							1N/A

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
		Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NI/A
					N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NY/A	N T/A
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
					N/A	N/A
		Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A

	Type of Issue			Š	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	(//		N/A	N/A
10.	Other (Please specify) At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
			ordinary shaference sha (Other c	ares)	N/A	- - -
To	otal increase / (decrease) in ordinary shares during the	month (i.e. Total of A to E):	(1)		
To	otal increase / (decrease) in preference shares during th	ne month (i.e. Total of A to	E):	, ,	N/.	A
	otal increase / (decrease) in other classes of shares duri These figures should be the same as the relevant figures.			ued S	N/. Share Capital")	

Remarks (if any):
Submitted by: Wan Oi Ming Kevin for and on behalf of Yuan Heng Gas Holdings Limited
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.