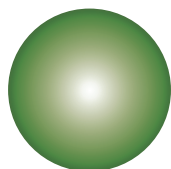


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元亨燃氣

YUANHENG GAS

**YUAN HENG GAS HOLDINGS LIMITED**

**元亨燃氣控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 332)**

**ARBITRATION RELATING TO  
THE CONTRACTUAL RIGHTS  
UNDER A COOPERATION AGREEMENT BETWEEN  
GUANGZHOU JU YUAN INVESTMENT DEVELOPMENT  
COMPANY LIMITED AGAINST QUANZHOU ZHENRONG  
PETROCHEMICAL STORAGE COMPANY LIMITED,  
QUANZHOU ZHENRONG PETROCHEMICAL  
TERMINAL COMPANY LIMITED  
AND  
FOREVER FORTUNE HOLDINGS LIMITED**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

Ju Yuan, an indirect wholly-owned subsidiary of the Company, filed a request for arbitration to CGAC for the claim of return of the Investment against Zhenrong Storage, Quanzhou Terminal and Forever Fortune, and the request was accepted by CGAC on 2 August 2017.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Yuan Heng Gas Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Inside Information Provisions under Part XIVA of Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 13 March 2017 and 31 March 2017 relating to the acquisition of the entire equity interest in Guangzhou Ju Yuan Investment Development Company Limited (廣州聚元投資發展有限公司) (“**Ju Yuan**”). Unless otherwise stated, capitalized terms used in this announcement shall have the same meaning as defined in the announcement of the Company dated 13 March 2017.

The board of directors of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that on 2 June 2017, Ju Yuan and other parties to the Cooperation Agreement had agreed not to proceed with the proposed investments by Ju Yuan of 11.5% equity interest in Zhenrong Storage under the Cooperation Agreement. Following such agreement made on 2 June 2017, the other parties to the Cooperation Agreement (including Zhenrong Storage, Quanzhou Zhenrong Petrochemical Terminal Company Limited (泉州振戎石化碼頭有限公司) (“**Quanzhou Terminal**”) and Forever Fortune Holdings Limited (永富聯集團有限公司) (“**Forever Fortune**”) (Zhenrong Storage, Quanzhou Terminal and Forever Fortune are collectively as the “**Respondents**”) shall jointly and severally repay to Ju Yuan the investments already paid by Ju Yuan to Zhenrong Storage in the sum of approximately RMB190.75 million (the “**Investment**”) together with interest thereon.

Since the Respondents have not repaid the Investment or any part thereof to Ju Yuan, Ju Yuan filed a request for arbitration to the China Guangzhou Arbitration Commission (中國廣州仲裁委員會) (“**CGAC**”) against the Respondents for the claim of return of the Investment together with interest thereon, damages and costs related to the arbitration (the “**Arbitration**”), and the request was accepted by CGAG on 2 August 2017.

The Company has obtained sufficient securities from Zhenrong Storage and Quanzhou Terminal for repayment of the Investment. After obtaining advices from its PRC legal advisers, the Company is of the view that it has good chances to recover the Investment and related interest from the Respondents and/or the securities so obtained should be sufficient to repay the Investment and related interest. The Company thus believes that the Arbitration would not have any material adverse impact to the business operation and financial position of the Group.

No hearing date has been fixed for the Arbitration. The Company shall seek a speedy determination of the Arbitration.

Further announcements will be made to keep Shareholders and the potential investors informed of any material development in relation to the Arbitration as and when appropriate in accordance with the Listing Rules.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

On behalf of the Board  
**Yuan Heng Gas Holdings Limited**  
**Wang Jianqing**  
*Chairman and Chief Executive Officer*

Hong Kong, 9 August 2017

*As at the date of this announcement, the executive Directors are Mr. Wang Jianqing, Mr. Bao Jun and Mr. Zhou Jian; and the Independent non-executive Directors are Dr. Leung Hoi Ming, Mr. Wong Chi Keung and Mr. Tom Xie.*