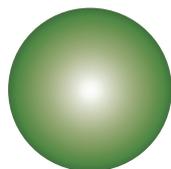


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元亨燃氣
YUANHENG GAS

YUAN HENG GAS HOLDINGS LIMITED

元亨燃氣控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 332)

**INSIDE INFORMATION
APPLICATION FOR PRESERVATION ORDER**

This announcement is made by Yuan Heng Gas Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Inside Information Provisions under Part XIVA of Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 9 August 2017 (the “**Announcement**”) in relation to the submission of the application for arbitration to the CGAC against the Respondents for the claim of return of the Investment together with interest thereon, damages and costs related to the arbitration (the “**Arbitration**”). Unless otherwise stated, capitalized terms used in this announcement shall have the same meaning as defined in the Announcement.

On 7 August 2017, Ju Yuan submitted an application to the Intermediate People’s Court of Guangzhou City, Guangdong Province* (廣東省廣州市中級人民法院) (the “**Intermediate Court**”) for a preservation order (the “**Application for Preservation Order**”) in respect of the assets of the Respondents to the extent of approximately RMB375 million.

On 14 August 2017, Ju Yuan received a civil ruling dated 11 August 2017 from the Intermediate Court (the “**Preservation Ruling**”) in relation to the Application for Preservation Order with the following ruling:

- Effective upon the serving of the Preservation Ruling, the bank deposits and/or other assets of the Respondents shall be seized, confiscated or frozen to the extent of approximately RMB375 million.

The Preservation Ruling (and the corresponding enforcement notices) was served and became effective on 28 August 2017 and 5 September 2017 in relation to (i) the equity investment, and (ii) the land use rights, machinery and equipment respectively of Zhenrong Storage and Quanzhou Terminal.

As at the date of this announcement, the Arbitration is still in process. Further announcements will be made to keep Shareholders and the potential investors informed of any material development in relation to Arbitration as and when appropriate in accordance with the Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

On behalf of the Board
Yuan Heng Gas Holdings Limited
Wang Jianqing
Chairman and Chief Executive Officer

Hong Kong, 13 September 2017

As at the date of this announcement, the executive Directors are Mr. Wang Jianqing, Mr. Bao Jun and Mr. Zhou Jian; and the Independent non-executive Directors are Dr. Leung Hoi Ming, Mr. Wong Chi Keung and Mr. Tom Xie.

* *for identification purpose only*