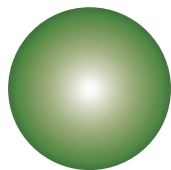


Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.



元亨燃氣

YUANHENG GAS

YUAN HENG GAS HOLDINGS LIMITED

元亨燃氣控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 332)

**REDEMPTION OF
THE 6% USD10,000,000 CONVERTIBLE BONDS DUE 2017**

Reference is made to the announcements of Yuan Heng Gas Holdings Limited (the “**Company**”) dated 22 September, 25 September, 29 September, 6 October, 9 October and 22 October 2015 in relation to the issue of Convertible Bonds under general mandate (the “**Announcements**”). Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as defined in the Announcements.

The Board is pleased to announce that on the Maturity Day, the Company redeemed the entire outstanding Convertible Bonds in an aggregate principal amount of USD10,000,000 together with all interest accrued but unpaid, and such Convertible Bonds have thereafter been cancelled in accordance with the terms and conditions of the Convertible Bonds.

Upon the redemption and cancellation of the Convertible Bonds, no Convertible Bond remains outstanding.

For and on behalf of
Yuan Heng Gas Holdings Limited
Wang Jianqing
Chairman and Executive Director

Hong Kong, 23 October 2017

As at the date of this announcement, the executive Directors are Mr. Wang Jianqing, Mr. Bao Jun and Mr Zhou Jian; and the Independent non-executive Directors are Dr. Leung Hoi Ming, Mr. Wong Chi Keung and Mr. Tom Xie.