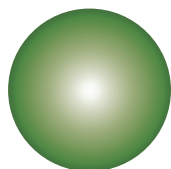


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元亨燃氣

YUANHENG GAS

YUAN HENG GAS HOLDINGS LIMITED

元亨燃氣控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 332)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to the Inside Information Provisions under Part XIVA of the SFO and Rule 13.09(2)(a) of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors that, based on the preliminary assessment of the information currently available to the Board, the Group's profit attributable to the owners of the Company for the six months period ended 30 September 2017 is expected to increase significantly as compared to the corresponding period in 2016.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

This announcement is made by Yuan Heng Gas Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (“**SFO**”).

The board (the “**Board**”) of directors of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary assessment of the information currently available to the Board, the Group’s profit attributable to owners of the Company for the six months period ended 30 September 2017 is expected to increase significantly as compared to the corresponding period in 2016.

Based on the information currently available, the expected increase in the profit of the Group for the six months period ended 30 September 2017 as compared to that for the corresponding period in 2016 is principally attributable to (i) growth in the revenue; (ii) improvement of gross profit margin as a result of the increase of the LNG price, and (iii) increase in other income arising from non-recurring interest on deposits.

The information contained in this announcement is only the preliminary assessment by the management of the Company based on the information currently made available (including the Group’s unaudited consolidated management accounts, which are neither reviewed nor audited by the Company’s auditor). The actual results of the Group for the six months ended 30 September 2017 may be different from what is disclosed herein. Further details of the Group’s financial performance shall be disclosed in the Company’s interim results announcement for the six months period ended 30 September 2017.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

On behalf of the Board
Yuan Heng Gas Holdings Limited
Wang Jianqing
Chairman and Chief Executive Officer

Hong Kong, 3 November 2017

As at the date of this announcement, the executive Directors are Mr. Wang Jianqing, Mr. Bao Jun and Mr. Zhou Jian; and the Independent non-executive Directors are Dr. Leung Hoi Ming, Mr. Wong Chi Keung and Mr. Tom Xie.