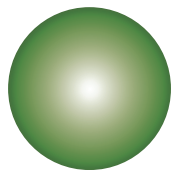


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元亨燃氣

YUANHENG GAS

**YUAN HENG GAS HOLDINGS LIMITED**

**元亨燃氣控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 332)**

**FURTHER EXTENSION OF TIME IN RELATION TO  
THE ACQUISITION OF 50% ISSUED CAPITAL OF  
GUIZHOU GAS (GROUP) XISHUI JINQIAO GAS CO., LIMITED**

Reference is made to the announcements of Yuan Heng Gas Holdings Limited (the “**Company**”) dated 21 April 2015, 22 April 2015, 2 July 2015, 30 September 2015, 30 November 2015, 30 June 2016 and 30 December 2016 (the “**Announcements**”) in relation to the acquisition of 50% issued capital of Guizhou Gas (Group) Xishui Jinqiao Gas Co., Limited. Unless otherwise defined, capitalised terms used in this announcement have the same meanings as defined in the Announcements.

On 29 December 2017 Seller A, Seller B, Purchaser C and Purchaser D entered into a further supplemental agreement to extend the specified time set out in the Agreement (as previously revised) for fulfilment of the conditions precedent and the respective time limits for making the fourth stage payment from 31 December 2017 to 31 December 2018.

Save and except the aforesaid further extension of time to 31 December 2018, all other terms and conditions of the Agreement shall remain unchanged and continue to be in full force and effect.

The counterparties have informed the Company that the Target needs more time to obtain the certificate of fire planning and permission relating to certain of its LNG storage facilities. The aforesaid certificate of fire planning and permission is the only current outstanding matters for the Outstanding Approval and Outstanding Permits as stated in the Agreement and supplemental agreements. The Board considers that the entering into of the further supplemental agreement and the further extension of time to 31 December 2018 is in the interest of the Company and the Shareholders as a whole.

By order of the Board  
**Yuan Heng Gas Holdings Limited**  
**Wang Jianqing**  
*Chairman and Chief Executive Officer*

Hong Kong, 29 December 2017

*As at the date of this announcement, the executive Directors are Mr. Wang Jianqing, Mr. Bao Jun and Mr. Zhou Jian; and the Independent non-executive Directors are Dr. Leung Hoi Ming, Mr. Wong Chi Keung and Mr. Tom Xie.*