

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearin	g Limited				
Name of Issuer Date Submitted Yuan He 02/02/20	eng Gas Holdings Lir 018	mited			
I. Movements in Authorised Share Capi	tal				
1. Ordinary Shares					
(1) Stock code : 332 Descrip	ption:	YUANHE	NG GAS		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00		
(2) Stock code : N/A Descrip	ption :	tion: N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31/01/2018

Stock code : N/A Descri	ption:	1	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption :	N/A	1
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	capital
Balance at close of preceding month Increase/(decrease)		(State	capital
· ·		(State	capital

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,518,338,952	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	6,518,338,952	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share option scheme including AGM approval date		Movement duri	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at		
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1. N/A						
(/ /) shares						
(Note 1)						
2.						
(/ /) shares						
(Note 1)						
3.						
(/ /) shares						
(Note 1)						
,		To	otal A. (Ordin		N/A	
			,	nce shares)	N/A	
Total Cando noice 1 4		£	,	Other class)	N/A	
Total funds raised duri options (HK\$)	ing the month	nom exercise of		N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	- -					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
<u> </u>	- -					
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)4.	<u>(/ /</u> - -)				
(/ /) Stock code (if listed)						_
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Tota	(Prefer	nary shares) ence shares) Other class)	N/A N/A N/A	-

Convertibles (i.e. Convertible i	nto Shares of the Is	ssuer which are to	be Listed)			
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u>—</u> —					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
	 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordir	nary shares)	N/A	
			(Prefere	ence shares) Other class)	N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		No. of new shares of
	No. of new shares	issuer which may be issued pursuant
Full particulars including AGM approval date (dd/mm/yyyy),	of issuer issued during the month	thereto as at close of
if applicable, and class of shares issuable:	pursuant thereto	the month
1. On 21 April 2015, after trading hours, Guangzhou Yuanheng Gas		
Co., Limited*("Purchaser C") and Dazhou Hui Xin Energy Co.,		
Limited*("Purchaser D"), two subsidiaries of the Company, entered		
Into the Agreement with Guizhou Gas (Group) Co., Ltd*("Seller A")		
and Guizhou Jinqiao Zhongxin Investments Limited* ("Seller B") to		
acquire an aggregate 50% interests in Guizhou Gas (Group) Xishui		
Jinqiao Gas Co., Limited*. A total of 34,102,724 Consideration		
Shares will be issued to Seller B at HK\$0.60 each and in accordance		
with the terms of the Agreement.		
On 30 November 2015, Seller A, Seller B, Purchaser C and		
Purchaser D entered into the Third Supplemental Agreement and		
have agreed to revise and amend one of the conditions precedent and to extend the specified time set out in the Agreement (as extended by		
the First Supplemental Agreement and the Second Supplemental		
Agreement) for fulfilment of the conditions precedent and the		
respective time limits for making the second stage payment and the		
fourth stage payment from 31 December 2015 to 30 June 2016.		
On 30 June 2016 Seller A, Seller B, Purchaser C and Purchaser D		
entered into a further supplemental agreement to extend the specified		
time set out in the Agreement (as previously revised) for fulfilment		
of the conditions precedent and the respective time limits for making		
the fourth stage payment from 30 June 2016 to 31 December 2016.		
On 30 December 2016, Seller A, Seller B, Purchaser C and		
Purchaser D entered into a further supplemental agreement to extend		
the specified time set out in the Agreement (as previously revised)		
for fulfilment of the conditions precedent and the respective time		
limits for making the fourth stage payment from 31 December 2016		
to 31 December 2017.		
On 29 December 2017, Seller A, Seller B, Purchaser C and		
Purchaser D entered into a further supplemental agreement to extend		
the specified time set out in the Agreement (as previously revised)		
for fulfilment of the conditions precedent and the respective time		
limits for making the fourth stage payment from 31 December 2017 to 31 December 2018.		
(For more details, please refer to the announcements dated 21 April		
2015, 22 April 2015, 2 July 2015, 30 September 2015, 30 November		
2015, 30 June 2016, 30 December 2016, 9 January 2017 and 29		
December 2017)		
(23/09/2014)		
Ordinary shares (Note 1)	N/A	34,102,724
	11/11	21,102,721
2. N/A		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
* four identification numero only	N/A	
* for identification purpose only		

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment	(/ /)		
		editelicy	date: (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares				
			issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(·····			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
		At price State	issuable (Note 1)	(/ /)		
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			33337			N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							1771
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(4.8.1.1.1.1.1)))			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

	Type of Issue			;	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares				
		issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		AGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
10.	Other (Please Specify) At price : HK\$		Ordinary sheference she (Other of) nares)	N/A	N/A
<u> </u>						
To	otal increase / (decrease) in ordinary shares during the	month (i.e. Total of A to E	:):	(1)) N/.	A
	(,	. (333 22 2 4 2	,	(2)		
То	otal increase / (decrease) in preference shares during th	ne month (i.e. Total of A to	E):		N/.	
То	otal increase / (decrease) in other classes of shares duri	ng the month (i.e. Total of	f A to E):			A
	hese figures should be the same as the relevant figures	•		ued S	Share Capital")	.)

Remarks (if any):
Submitted by: Wan Oi Ming Kevin for and on behalf of Yuan Heng Gas Holdings Limited
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.