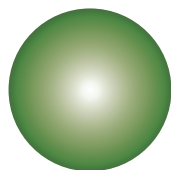


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元亨燃氣  
YUANHENG GAS

## **YUAN HENG GAS HOLDINGS LIMITED**

**元亨燃氣控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 332)**

### **INSIDE INFORMATION CLOSING OF THE FIRST NOTE**

This announcement is made pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of Yuan Heng Gas Holdings Limited (the “**Company**”) dated 27 April 2018 (the “**Announcement**”) relating to the Company entered into a subscription agreement for the issue of the 8% secured guaranteed Notes of an aggregate principal amount of HK\$300,000,000 in two tranches. Unless otherwise stated, the capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

The Board is pleased to announce that since all the conditions precedent to the First Note have been satisfied, the First Closing took place on 4 May 2018. The First Note will mature on 4 May 2020. The Personal Guarantee, the Share Charges and the Supplemental Deeds have also been entered into by the relevant Obligor and becoming effective on 4 May 2018.

By Order of the Board  
**Yuan Heng Gas Holdings Limited**  
**Wang Jianqing**  
*Chairman and Chief Executive Officer*

Hong Kong, 4 May 2018

*As at the date of this announcement, the executive Directors are Mr. Wang Jianqing, Mr. Bao Jun and Mr. Zhou Jian; and the Independent non-executive Directors are Dr. Leung Hoi Ming, Mr. Wong Chi Keung and Mr. Tom Xie.*