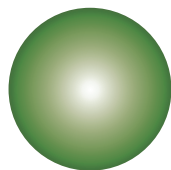


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元亨燃氣

YUANHENG GAS

## YUAN HENG GAS HOLDINGS LIMITED

元亨燃氣控股有限公司

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 332)**

### POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to the Inside Information Provisions under Part XIVA of the SFO and Rule 13.09(2)(a) of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors that, based on the preliminary assessment of the information currently available to the Board, the Group is expected to record a consolidated profit attributable to the owners of the Company for the year ended 31 March 2018 as compared to a consolidated loss recognised for the corresponding period in last year.

**Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.**

This announcement is made by Yuan Heng Gas Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (“**SFO**”).

The board (the “**Board**”) of directors of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary assessment of the information currently available to the Board, the Group is expected to record a consolidated profit attributable to the owners of the Company for the year ended 31 March 2018 as compared to a consolidated loss recognised for the corresponding

period in last year, principally attributable to (i) improvement of gross profit margin as a result of the increase of the LNG price and (ii) increase in other income arising from non-recurring interest on deposits.

As at the date of this announcement, the Company is in the process of finalising the consolidated annual results of the Group for the year ended 31 March 2018. The information contained in this announcement is only the preliminary assessment by the management of the Company based on the information currently made available (including the Group's unaudited consolidated management accounts, which are neither reviewed nor audited by the Company's auditor). The actual results of the Group for the year ended 31 March 2018 may be different from what is disclosed herein. Further details of the Group's financial performance shall be disclosed in the Company's annual results announcement for the year ended 31 March 2018 which is expected to be published by the end of June 2018.

**Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.**

On behalf of the Board  
**Yuan Heng Gas Holdings Limited**  
**Wang Jianqing**  
*Chairman and Chief Executive Officer*

Hong Kong, 24 May 2018

*As at the date of this announcement, the executive Directors are Mr. Wang Jianqing, Mr. Bao Jun and Mr. Zhou Jian; and the Independent non-executive Directors are Dr. Leung Hoi Ming, Mr. Wong Chi Keung and Mr. Tom Xie.*