

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	31/08/2018		
To: Hong Kong Exchanges and	d Clearing L	imited		
Name of Issuer	Yuan Heng	Gas Holdings Li	mited	
Date Submitted				
I. Movements in Authorised Sh	are Capital			
1. Ordinary Shares				
(1) Stock code : <u>332</u>	_Description	on :	YUANHEN	NG GAS
	:	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding n	nonth	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	_	Nil		Nil
Balance at close of the month	_	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code : N/A	Descriptio	on:	N/A	<u> </u>
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)	_			
Balance at close of the month	_			

Stock code :	Stock code : N/A Descri		ion:	N/A	<u> </u>
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding m	onth _			
Increase/(decrease)		-			
Balance at close of t	he month				
3. Other Classes of S	Shares				
Stock code :	N/A	_Descript	tion:	N/A	<u> </u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	oreceding m	nonth			
Balance at close of p					
Balance at close of p Increase/(decrease)		=			

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,545,621,131	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	6,545,621,131	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	ssuer)		N 0 1 2	
Particulars of share option scheme including AGM approval date _		Movement duri	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at		
(dd/mm/yyyy) and class of shares issuable			G			close of the month
1. N/A	Granted	Exercised	Cancelled	Lapsed		
(/ /)						
shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
·						
(/ /)						
shares						
(Note 1)		To	otal A. (Ordin	nary shares)	N/A	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised duroptions (HK\$)	ring the month	from exercise of		N/A		
	ring the month	from exercise of	(Other class)		

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_	1 0				
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1)	-					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed)	-					
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	-)				
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /) Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- -

Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	month	month		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	(/ /)					
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares	_ _ 					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	<u></u>				
	(' ')			nary shares) ence shares) Other class)	N/A N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including AGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	NY/A	NT/A
2. N/A shares (<i>Note 1</i>)	N/A	N/A
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

^{*} for identification purpose only

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares				
			issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
		. State	Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
					N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NY/A	NI/A
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NY/A	27/4
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		•
					N/A	N/A

Class of shares Sisuable (Note 1) Sisuab		Type of Issue		;	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) N/A N/A 10. Other (Please Specify) At price: HK\$ Issue and allotment (///) date: (dd/mm/yyyy) AGM approval date: (///) (dd/mm/yyyy) AGM approval date: (///) (dd/mm/yyyy) N/A	9.	Capital	issuable (Note 1)	-		
issuable (Note 1) [Nother (Please Specify) At price: HK\$ [Issue and allotment (/ /) date: (dd/mm/yyyy) [Issue and allotment (/ / /) date: (dd/mm/yyyy) [Issue and allotment (/ / /) date: (dd/mm/yyyy) [Issue and allotment (/ / /) date: (dd/mm/yyyy) [Issue and allotment (/ / /) date: (dd/mm/yyyy) [Issue and allotment (/ / /) date: (dd/mm/yyyy) [Issue and allotment (/ / /) date: (dd/mm/yyyy) [Issue and allotment (/ / /) date: (dd/mm/yyyy) [Issue and allotment (/ / /) date: (dd/mm/yyyy) [Issue and allotment (/ / /) date: (dd/mm/yyyy) [Issue and allotment (/ / /) date: (dd/mm/yyyy) [Issue and allotment (/ / /) date: (dd/mm/yyyy) [Issue and allotment (/ / /) date: (dd/mm/yyyy) [Issue and allotment (/ / /) date: (dd/mm/yyyy) [Issue and allotment (/ / /) date: (dd/mm/yyyy) [Issue and allotment (/ / /) date: (dd/mm/yyyy) [Issue and allotment (/ / /) date: (dd/mm/yyyy) [Issue and allotment (/ / /) date: (dd/mm/		reorganisation	AGM approval date: (/ /)	N/A	N/A
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A	10.		issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)			
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					N/A	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A			(Preference sha	res)	N/A	- -
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A N/A						
	То	tal increase / (decrease) in ordinary shares during the	month (i.e. Total of A to E):	` '	· -	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	То	tal increase / (decrease) in preference shares during th	he month (i.e. Total of A to E):		N/.	A
	То	tal increase / (decrease) in other classes of shares duri	ing the month (i.e. Total of A to E):		N/.	A

Remarks (if any):
Submitted by: Wan Oi Ming Kevin for and on behalf of Yuan Heng Gas Holdings Limited
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.