日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/01/2019</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yuan Heng Gas Holdings Limited
Date Submitted	01/02/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>332</u> Descri	ption :	YUANHE	NG GAS	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital (HK\$)	
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00	
		ion :N/A		
(2) Stock code : <u>N/A</u> Descri	ption :	N/A	Α	
(2) Stock code : <u>N/A</u> Descri	ption : No. of ordinary shares	N/A Par value (State currency)	A Authorised share capital (State currency)	
 (2) Stock code : <u>N/A</u> Description Balance at close of preceding month 	No. of ordinary	Par value (State	Authorised share capital	
	No. of ordinary	Par value (State	Authorised share capital	

2. Preference Shares

Stock code :	N/A	Description :	tion :N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding n	onth		
Increase/(decrease	;)			
Balance at close o	f the month			

3. Other Classes of Shares

Stock code :	N/A Description :			N/A			
			f other of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of p	receding r	nonth					
Increase/(decrease)							
Balance at close of th	ne month						

Total authorised share capital at the end of the month (*HK\$*): 1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,545,621,131	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	6,545,621,131	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including AGM approval date		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1. N/A						
(/ /) shares						
(Note 1) 2.						
(/ /) shares (Note 1)						
3.						
(/ /) shares						
(Note 1)		Т		ary shares) nce shares) Other class)	N/A N/A N/A	
Total funds raised dur options (HK\$)	ing the month	from exercise o	· · ·	N/A	N/A	

Description of warrants (Date of expiry - dd/mm/yyyy)		l value at Exercised se of during the ng month month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>					
(/ /) Stock code (if listed) Class of shares					<u> </u>
issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
(if applicable) (dd/mm/yyyy)	(/ /)				

(/ /)			
		Total B.	(Ordinary shares)	N/A
			(Preference shares)	N/A
			(Other class)	N/A
			-	

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>4.</u>						
Stock code (if listed)						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/11111/9999)			Total C. (Ordir		N/A	
				ence shares) Other class)	N/A N/A	

(other than under Share Option Schemes)		
Full particulars including AGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	_	
	_	
	_	
	_	
	-	
(/ /)	-	
shares (Note 1)	N/A	N/A
2. N/A		
	_	
	_	
	_	
	_	
	-	
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)		
(Preference shares)		
* for identification purpose only (Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

* for identification purpose only

I. Rights issue At price : State currency Issue and allotment date: $(///)$ $(///)$ I. Rights issue At price : State currency Issue and allotment date: $(///)$ $(///)$ I. Rights issue At price : State currency Issue and allotment date: $(///)$ $(///)$ 2. Open offer At price : State currency Issue and allotment date: $(///)$ $(///)$ 2. Open offer At price : State currency Issue and allotment date: $(///)$ $(///)$ 3. Placing At price : State currency Issue and allotment date: $(///)$ $(///)$ 3. Placing At price : State currency Issue and allotment date: $(///)$ $(///)$ 4. Bonus issue Class of shares issuable (Note I) N/A N/A 4. Bonus issue Issue and allotment date: $(///)$ $(///)$ $(///)$ 4. Bonus issue Issue and allotment date: $(///)$ $(///)$ $(///)$ 4. Bonus issue Issue and allotment date: $(///)$ $(///)$ $(///)$ Gas of shares issuable (Note I) Issue and allotment date: $(///)$ $(///)$ 4. Bonus issue Issue and allotment (///) $(///)$ $(///)$		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment (d/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$ N/A N/A 2. Open offer At price : State currency Issue and allotment (d/mm/yyyy) $(//)$ N/A N/A 2. Open offer At price : State currency Issue and allotment (d/mm/yyyy) $(//)$ N/A N/A 3. Placing At price : State currency Issue and allotment (d/mm/yyyy) $(//)$ N/A N/A 4. Bonus issue Class of class of class of class of currency Issue and allotment (d/mm/yyyy) $(//)$ N/A N/A 4. Bonus issue Issue and allotment (d/mm/yyyy) $(//)$ $(//)$ N/A N/A								
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) $(//)$ 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) $(//)$ 3. Placing At price : State currency Issue and allotment (dd/mm/yyyy) $(//)$ 3. Placing At price : State currency Issue and allotment (dd/mm/yyyy) $(//)$ 4. Bonus issue Class of sisuable (Note 1) N/A N/A 4. Bonus issue Issue and allotment (dd/mm/yyyy) $(//)$ N/A N/A					()		
$\frac{(dd/mm/yyyy)}{(dd/mm/yyyy)} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A}$	1.	Rights issue	At price : State		(/ /)		
2. Open offer At price : State currency Issue and allotment (// /) date : (d/mm/'yyyy) EGM approval date: (//) (dd/mm/'yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment (//) N/A State Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Issue and allotment date : (d/mm/'yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (//) N/A N/A 4. Bonus issue Issue and allotment (//) 4. Bonus issue EGM approval date: (//) Issue and allotment (//) Issue and allotment (//)					(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Issue and allotment date : (d/mm/yyyy) $(///)$ N/A N/A 4. Bonus issue Issue and allotment date : (d/mm/yyyy) $(///)$ Issue and allotment date : (///) $(///)$ 4. Bonus issue Issue and allotment date : (///) $(///)$ Issue and allotment date : (///)							<u>N/A</u>	<u>N/A</u>
2. Open offer At price : State currency Issue and allotment $(//)$ EGM approval date: $(//)$ (d/mm/yyyy) 3. Placing At price : State currency Issue and allotment $(//)$ EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) At price : State currency Issue and allotment $(//)$ (d/mm/yyyy) At price : State currency Issue and allotment $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy)								
EGM approval date: ((//)) = N/A = N/A = N/A $Class of shares = currency = Issue and allotment = (//) = Class of shares = currency = Issue and allotment = (//) = Class of shares = currency = Issue and allotment = (//) = Class of shares = currency = Class of shares = (//) = Class of shares = Class of shares = Class of shares = Class of shares = Issuable (Note 1) = N/A = N/A = N/A = Class of shares = Issuable (Note 1) = Class of shares = Cl$	2.	Open offer		Issue and allotment	(/ /)		
N/A N/A N/A N/A N/A N/A N/A N/A Class of shares				EGM approval date:	(/ /)		
3. Placing At price : State currency Issue and allotment (///) date : (d/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) N/A Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) EGM approval date: (///) EGM approval date: (///) Issue and allotment (///) EGM approval date: (///) EGM approval date: (///) Issue and allotment (///)				(N/A	N/A
3. Placing At price : currency Indice and allot and allot mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)								
(dd/mm/yyyy) N/A N/A N/A N/A N/A Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Issue Issue	3.	Placing	At price : State		(/ /)		
N/A N/A N/A N/A N/A N/A					(/ /)		
4. Bonus issue							N/A	N/A
4. Bonus issue								
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	(/ /)		
<u>N/A</u> <u>N/A</u>				EGM approval date:	(/ /)		
							N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		<u></u>		
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
10.	Other (Please Specify)	At price : HK\$	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
				rdinary shares ference shares (Other class	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Г

٦

Remarks	(if any):
---------	-----------

Submitted by: <u>Wan Oi Ming Kevin for and on behalf of Yuan Heng Gas Holdings Limited</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- *1.* State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.