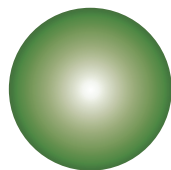


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元亨燃氣

YUANHENG GAS

YUAN HENG GAS HOLDINGS LIMITED

元亨燃氣控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 332)

**COMPLETION OF THE MAJOR TRANSACTION
IN RELATION TO THE DISPOSAL OF
GUANGZHOU JU YUAN INVESTMENT DEVELOPMENT
COMPANY LIMITED***

Reference is made to the circular of Yuan Heng Gas Holdings Limited (the “**Company**”) dated 25 January 2019 (the “**Circular**”) and the announcement dated 14 February 2019. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

Since all the conditions precedent were satisfied on 14 February 2019, the parties had submitted the application for the transfer of the Sale Shares to the relevant regulatory authorities in the PRC for approval and registration. On 14 March 2019, the Company was informed by the relevant regulatory authorities in the PRC that the transfer was approved and registered on 13 March 2019, which shall be the date of Completion.

Following Completion, the Company no longer has any interest in the Target, save for the outstanding Special Dividend payable within twelve months following the Long Stop Date, i.e. 14 February 2020, and the Target ceases to be a subsidiary of the Company and the financial results of the Target ceases to be consolidated into the accounts of the Company.

By order of the Board
Yuan Heng Gas Holdings Limited
Wang Jianqing
Chairman and Chief Executive Officer

Hong Kong, 14 March 2019

** for identification purpose only*

As at the date of this announcement, the executive Directors are Mr. Wang Jianqing, Mr. Bao Jun and Mr. Zhou Jian; and the Independent non-executive Directors are Dr. Leung Hoi Ming, Mr. Wong Chi Keung and Mr. Tom Xie.