

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2019		
To : Hong Kong Exchanges a	and Clearing Limited		
Name of Issuer	Yuan Heng Gas Holdings	s Limited	
Date Submitted	03/06/2019		
Movements in Authorised S Ordinary Shares	Share Capital		
1. Ordinary Shares			
(1) Stock code :332	_Description :	YUANHE	NG GAS
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	g month <u>10,000,000,000</u>	0.10	1,000,000,000.00
Increase/(decrease)	Nil	_	Nil
Balance at close of the month	n <u>10,000,000,000</u>	0.10	1,000,000,000.00
(2) Stock code : N/A		N/	Α
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month		
Increase/(decrease)		_	
Balance at close of the month	n		

2. Preference Shares			
Stock code : N/A D	Description :	N/A	A
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding n	month		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A D	Description :	N/A	A
	No. of other classes of shares	Par value (State currency)	•
Balance at close of preceding n	nonth		
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital a	at the end of the month	(HK\$):	1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	6,545,621,131	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	6,545,621,131	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of					No. of new shares of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	i	Movement duri	na the month		thereto	thereto as at close or
approval date	Weverheit daning the menti				_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
0						
2.						
<u>(/ /)</u>						
shares						
(Note 1)						
3.						
<u>J.</u>						
						
shares						
(Note 1)					-	
(11010-1)		To	otal A. (Ordina	ary shares)	N/A	
				nce shares)	N/A	
				Other class)		
Total funds raised d	uring the mo	nth from exerc	•			
of options (HK\$)	anny are mo	THE HOLL CACIO		N/A		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)				· -		
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			_			
			<u>-</u>			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	(, ,	/	-			
(/ /)						_
Stock code (if listed)			=			
Class of shares						
\ <u>\</u>			-			
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	=			
3.						
(/ /)						
Stock code (if listed) Class of shares			-			
issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)	, , ,	1				
(dd/mm/yyyy) 4.	(/ /)	-			
4.						
(/ /)						_
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			-			
Subscription price			=			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		•	-			
		Total		nary shares)	N/A	_
				nce shares) Other class)	N/A N/A	_
į .			(,	- ii ioi 01033)	1 11/ / 1	

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u></u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)3.	(/ /)					
<u> </u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u></u>					
	<u>—</u>					
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(GG/11111/yyyy)	\ ' ' '		Total C. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	_
			(O	ther class)	N/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

shares (Note 1)

(Ordinary shares)

(Other class)

(Preference shares)

Total D.

N/A

N/A

N/A N/A N/A

2. N/A

^{*} for identification purpose only

Ot	her Movements	in Issued Sha	are Capital					
	Type of Jesus						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue							month
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares		_		
			Ctata	issuable (Note 1)	(/ /	١		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares				
				issuable (Note 1)		`		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							<u>N/A</u>	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Class of shares						
				issuable (Note 1)						
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				, , , , , , , , , , , , , , , , , , , ,					N/A	N/A
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares				(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)						
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(33////////////////////////////////////					N/A	N/A
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
					(/	/)		
				(30,11111,1,1,1,1,1)					N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	(dd/IIIII/yyyy)	N/A	N/A
	Class of shares ————issuable (Note 1)		
10. Other (Please specify) At price: HK\$ ———	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary share:	s) N/A	
	(Preference share:	s) N/A	- - -
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E): (1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shall E):	ares during the month (i.e. Total of A to	o	N/A
(These figures should be the same as the releval Capital").)	nt figures under II above ("Movements	s in Issued S	

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
Submitted by: Wan Oi Ming Kevin for and on behalf of Yuan Heng Gas Holdings Limited
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.