

For the month ended

(dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

| To : Hong Kong Exchanges and Clearing Limited |                                 |  |                                  |   |
|---|---------------------------------|--|----------------------------------|---|
| Name of Issuer<br>Date Submitted              | Yuan He<br>(Incorpo<br>01/11/20 | eng Gas Holdings L<br><u>rated in Bermuda v</u><br>)19 | imited<br>with limited li        | iability)                                 |
| I. Movements in Authorised S                  | Share Ca                        | apital   |                                  |   |
| 1. Ordinary Shares                            |                                 |  |                                  |   |
| (1) Stock code : <u>332</u>                   | _Descrip                        | otion:   | YUANHEI                          | NG GAS                                    |
|   |                                 | No. of ordinary shares                                 | Par value<br>(HK\$)              | Authorised share capital (HK\$)           |
| Balance at close of preceding                 | g month                         | 10,000,000,000   | 0.10                             | 1,000,000,000.00                          |
| Increase/(decrease)                           |                                 | Nil  |                                  | Nil                                       |
| Balance at close of the mont                  | h                               | 10,000,000,000   | 0.10                             | 1,000,000,000.00                          |
| (2) Stock code : N/A                          | _Descrip                        | otion :  | N/A                              | Α   |
|   |                                 | No. of ordinary shares                                 | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding                 | g month                         |  |                                  |   |
| Increase/(decrease)                           |                                 |  |                                  |   |
| Balance at close of the mont                  | h                               |  |                                  |   |

31/10/2019

| Stock code :     | N/A         | Description :                  | N/A      | 4   |
|------------------|-------------|--------------------------------|----------|---|
|                  |             | No. of preference shares       | (State   | Authorised share capital (State currency) |
| Balance at close | of precedir | ng month                       |          |   |
| Increase/(decrea | ise)        |                                | <u> </u> |   |
| Balance at close | of the mon  | th                             |          |   |
| 3. Other Classes | of Shares   |                                |          |   |
| Stock code :     | N/A         | Description :                  | N/A      | A   |
|                  |             | No. of other classes of shares | (State   | Authorised share capital (State currency) |
| Balance at close | of precedir | ng month                       |          |   |
| Increase/(decrea | ise)        |                                |          |   |
| Balance at close | of the mon  | th                             |          |   |
| Balance at close | of the mon  | th                             |          |   |

## II. Movements in Issued Share Capital

|  | No. of ordi   | nary shares | No of preference  | No. of other |  |
|--|---------------|-------------|-------------------|--------------|--|
|  | •             |             | classes of shares |              |  |
| Balance at close of preceding month      | 6,545,621,131 | N/A         | N/A               | N/A          |  |
| Increase/ (decrease)<br>during the month | N/A           | N/A         | N/A               | N/A          |  |
| Balance at close of the month            | 6,545,621,131 | N/A         | N/A               | N/A          |  |

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (HK\$) N/A

| Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A   | Currency<br>of nominal<br>value | Nominal v<br>at close<br>precedi<br>month | value<br>of Exercing during | g the   | Nominal value<br>at close of the<br>month  | •                 | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|---|-----------------------------|---------|--|-------------------|---|
| 11107   |                                 |   |                             |         |  |                   |   |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)                                   | ( / /                           |   |                             |         |  |                   |   |
| 2.  | `                               | ,   |                             |         |  |                   |   |
|   |                                 |   |                             |         |  |                   |   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | ( / /                           |   |                             |         |  |                   |   |
|   |                                 |   |                             |         |  |                   |   |
| Subscription price EGM approval date (if applicable)  | ( / /                           |   |                             |         |  |                   |   |
| Subscription price EGM approval date (if applicable)  | ( / /                           |   |                             |         |  |                   |   |
|   |                                 |   |                             | referer | ary shares)<br>nce shares)<br>Other class) | N/A<br>N/A<br>N/A | -<br>-<br>-   |

| Convertibles (i.e. Convertible   | into Shares of t                     | <u>he Issue</u> r whi                       | ch are to be Liste               | ed)                          |  |   |
|--|--------------------------------------|---|----------------------------------|------------------------------|--|---|
| Class and description  | Currency of<br>amount<br>outstanding | Amount at<br>close of<br>preceding<br>month | Converted<br>during the<br>month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A   | <u></u>                              |   |                                  |                              |  |   |
| <u> </u>   | _                                    |   |                                  |                              |  |   |
|  | <u> </u>                             |   |                                  |                              |  |   |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. | ( / / )<br>-<br>-                    |   |                                  |                              |  |   |
| -  | <u>—</u>                             |   |                                  |                              |  |   |
| Stock code (if listed)   | ( / / )                              |   |                                  |                              |  |   |
|  | <del></del>                          |   |                                  |                              |  |   |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  | ( / / )<br>_                         |   |                                  |                              |  |   |
|  | <u> </u>                             |   |                                  |                              |  |   |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)     | ( / / )                              |   |                                  |                              |  |   |
| (GG/111111/yyyy)   | ( ' ' )                              |   | Total C. (Ordina                 | ary shares)                  | N/A  |   |
|  |                                      |   | (Preferen                        | ice shares)                  | N/A  | <b>-</b><br>-   |
|  |                                      |   | (O                               | ther class)                  | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Opti        | ons (other than under Share Option Schemes)   |  |   |
|-------------|---|--|---|
| Ful<br>if a | ll particulars including AGM approval date (dd/mm/yyyy),<br>applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1.          | N/A   |  | _   |
| 2.          | ( / / ) shares (Note 1)  N/A  | N/A  | N/A   |
|             |   |  |   |
|             | shares (Note 1)   | N/A  | N/A   |
|             |   |  |   |
|             | Total D. (Ordinary shares)  | N/A  |   |
|             | (Preference shares)   | N/A  |   |
|             | (Other class)   | N/A  |   |
|             | (,  |  |   |
| 1           |   | l .  |   |

<sup>\*</sup> for identification purpose only

| Ot | her Movements | in Issued Sha | are Capital        |   |       |   |   |  |
|----|---------------|---------------|--------------------|---|-------|---|---|--|
|    | Tuna of laws  |               |                    |   |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the month |
|    | Type of Issue |               |                    |   |       |   |   | month  |
|    |               |               |                    | Class of shares issuable (Note 1)       |       |   |   |  |
| 1. | Rights issue  | At price :    | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |  |
|    |               |               |                    | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |  |
|    |               |               |                    |   |       |   | N/A   | N/A  |
|    |               |               |                    | Class of shares issuable (Note 1)       |       |   |   |  |
| 2. | Open offer    | At price :    | State currency     | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |   |  |
|    |               |               |                    | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |  |
|    |               |               |                    | · • • • • • • • • • • • • • • • • • • • |       |   | <u>N/A</u>  | N/A  |
|    |               |               |                    | Class of shares issuable (Note 1)       |       |   |   |  |
| 3. | Placing       | At price :    | State              | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |  |
|    |               |               |                    | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |  |
|    |               |               |                    | · • • • • • • • • • • • • • • • • • • • |       |   | <u>N/A</u>  | N/A  |
|    |               |               |                    | Class of shares                         |       |   |   |  |
|    |               |               |                    | issuable (Note 1)                       |       |   |   |  |
| 4. | Bonus issue   |               |                    | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |  |
|    |               |               |                    | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | N/A   | N/A  |
|    |               |               |                    |   |       |   | <u></u>   |  |

|    | Type of Issue        |            |                    |   |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|------------|--------------------|---|-------|---|---|---|
|    |                      |            |                    | Class of shares                         |       |   |   |   |
|    |                      |            | State              | issuable (Note 1)                       | ( / / | ) |   |   |
| 5. | Scrip dividend       | At price : | currency——         | Issue and allotment date : (dd/mm/yyyy) |       |   |   |   |
|    |                      |            |                    | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | N/A   | N/A   |
|    |                      |            |                    |   |       |   |   | N/A   |
|    |                      |            |                    | Class of shares repurchased (Note 1)    |       |   |   |   |
| 6. | Repurchase of shares |            |                    | Cancellation date : (dd/mm/yyyy)        | ( / / | ) |   |   |
|    |                      |            |                    | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | NI/A  | NI/A  |
|    |                      |            |                    |   |       |   | N/A   | N/A   |
|    |                      |            |                    | Class of shares redeemed (Note 1)       |       |   |   |   |
| 7. | Redemption of shares |            |                    | Redemption date : (dd/mm/yyyy)          | ( / / | ) |   |   |
|    |                      |            |                    | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                      |            |                    | (dd/iiii/yyyy)                          |       |   | N/A   | N/A   |
|    |                      |            |                    | Class of shares issuable (Note 1)       |       |   |   |   |
| 8. | Consideration issue  | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                      |            |                    | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                      |            |                    | (                                       |       |   | N/A   | N/A   |
|    |                      |            |                    |   |       |   |   |   |

| Type of Issue   |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|---|---|
| 7   | Class of shares                               |   |   |
|   | issuable (Note 1)                             |   |   |
| 9. Capital reorganisation                                     | Issue and allotment ( / / date : (dd/mm/yyyy) | )   |   |
|   | EGM approval date: ( / / (dd/mm/yyyy)         | )   |   |
|   | (dd/mm/yyyy)                                  | N/A   | N/A   |
|   |   |   |   |
|   | Class of sharesissuable (Note 1)              |   |   |
| 10. Other (Please specify) At price : HK\$ ———                | Issue and allotment date : (dd/mm/yyyy)       | 1   |   |
|   | EGM approval date: ( / / (dd/mm/yyyy)         | N/A   | N/A   |
|   | Total E. (Ordinary shar                       | es) N/A   |   |
|   | (Preference shar<br>(Other cla                | es) N/A   | -<br>-<br>-   |
|   |   |   |   |
| Total increase / (decrease) in ordinary shares duri           | ing the month (i.e. Total of A to E):         | (1)   | N/A   |
|   |   | (2)   | N/A   |
| Total increase / (decrease) in preference shares d            | during the month (i.e. Total of A to E)       | :   | N/A   |
| Total increase / (decrease) in other classes of sha E):       | ares during the month (i.e. Total of A        | to  | N/A   |
| (These figures should be the same as the relevant Capital").) | nt figures under II above ("Movemen           | ts in Issued S  |   |

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

| Remarks (if any):   |
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|   |
| Submitted by: Wan Oi Ming Kevin for and on behalf of Yuan Heng Gas Holdings Limited |
| Title: Company Secretary  |
| (Director, Secretary or other duly authorised officer)                              |
|   |
|   |
|   |

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.