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MINTH GROUP LIMITED

敏實集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 425)

**ANNOUNCEMENT ON ACCEPTANCE BY
THE SHANGHAI STOCK EXCHANGE OF
THE APPLICATION FOR PROPOSED RMB SHARE
ISSUE UNDER THE SPECIFIC MANDATE**

This announcement is made pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements dated 1 December 2020, 4 March 2021 and 14 April 2021, and the circular dated 19 March 2021 (the “**Circular**”) of Minth Group Limited (the “**Company**”) in relation to, among other things, the RMB Share Issue under the Specific Mandate. Unless otherwise stated, terms defined in the Circular shall have the same meanings when used in this announcement.

The Board is pleased to announce that the Company has submitted the application materials in respect of the RMB Share Issue under the Specific Mandate to the Shanghai Stock Exchange (including application proof of the prospectus (the “**Prospectus**”)) and has received a letter issued by the Shanghai Stock Exchange confirming acceptance of the application on 29 June 2021. The Prospectus has been published on the website of the Review and Approval of the Issuance and Listing of Stocks on the Science and Technology Innovation Board of the Shanghai Stock Exchange (上海證券交易所科創板

股票發行上市審核網站) (<http://kcb.sse.com.cn>) on 29 June 2021, and will be published on the website of the Stock Exchange (<http://www.hkexnews.hk>) and the website of the Company (<http://www.minthgroup.com>) pursuant to Rule 13.10B of the Listing Rules.

As the RMB Share Issue is subject to obtaining the necessary Regulatory Approvals and may or may not proceed, Shareholders and potential investors should exercise caution when dealing in the Hong Kong Shares of the Company.

The Company will make further announcement(s) on any material developments of the RMB Share Issue as and when appropriate in accordance with the Listing Rules and other applicable laws and regulations. This announcement is for information only and is not intended to and does not constitute, or form part of, an invitation or offer to acquire, purchase or subscribe for any securities of the Company.

By Order of the Board
Minth Group Limited
Wei Ching Lien
Chairperson

Hong Kong, 29 June 2021

As at the date of this announcement, the Board comprises Ms. Wei Ching Lien, Mr. Chen Bin Bo and Ms. Chin Chien Ya, being executive Directors; and Dr. Wang Ching, Mr. Wu Tak Lung and Professor Chen Quan Shi being independent non-executive Directors.