



MINTH GROUP LIMITED

敏實集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 425)

ANNOUNCEMENT — UNUSUAL PRICE MOVEMENT

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”). The board of directors (the “Board”) of Minth Group Limited (the “Company” and together with its subsidiaries, the “Group”) has noted today’s increase in the price of the ordinary shares of the Company and wishes to state that it is not aware of any reasons for such increase.

The Company is currently in negotiations regarding a potential acquisition by the Group of a piece of land located in Thailand (the “Proposed Acquisition”) which, if it proceeds, would constitute a connected transaction for the Company under the Rules Governing the Listing of Securities on the Stock Exchange. As at the date of this announcement, negotiations of the Proposed Acquisition has not been finalised and no formal legally binding agreement has been signed between the Company and the connected person in respect of the Proposed Acquisition. Further announcement regarding the Proposed Acquisition will be made by the Company as and when appropriate.

The Board also confirms that, save as disclosed above, there are no negotiations or agreements relating to intended acquisitions or realizations which are discloseable under rule 13.23, neither is the Board aware of any matter discloseable under the general obligation imposed by rule 13.09, which is or may be of a price-sensitive nature.

Made by the order of the board of the Company, the directors of which individually and jointly accept responsibility for the accuracy of this statement.

By order of the Board
Minth Group Limited
Chin Jong Hwa
Chairman

As the date of this announcement, the board of directors comprises Mr. Chin Jong Hwa, Mr. Shi Jian Hui, Mr. Mu Wei Zhong, and Mr. Zhao Feng, being executive Directors, Mr. Mikio Natsume, Mr. Tokio Kurita, and Ms. Yu Zheng being non-executive Directors, Mr. Heng Kwoo Seng, Dr. Wang Ching and Mr. Zhang Liren being independent non-executive Directors.

Hong Kong, 12 June 2008