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MINTH GROUP LIMITED

敏實集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 425)

CONTINUING CONNECTED TRANSACTIONS WITH FALTEC

Reference is made to the Company's announcement dated 23 September 2009 in respect of the Company's continuing connected transactions under the FALTEC Agreements dated 8 July 2008 and 26 January 2009 respectively between Minth Japan and FALTEC Corporation, and Minth International and FALTEC Corporation, respectively, and the Foshan Altia Agreement entered into between Jianxing Xinghe and Foshan Altia, a subsidiary of FALTEC Corporation (the "**Announcement**"). Unless otherwise defined in this announcement, terms used in this announcement have the same meanings given in the Announcement.

As stated in the Announcement, the annual cap for the year ending 31 December 2010 in respect of the FALTEC Agreements and the Foshan Altia Agreement was RMB14,000,000 and as such, the applicable percentage ratios in respect of the transactions pursuant to the FALTEC Agreements and the Foshan Altia Agreement were subject only to the reporting and announcement requirements under rules 14A.45 to 14A.47 of the Listing Rules but were exempted from the requirement of independent shareholders' approval at the time.

In light of the increased customer demand in the relevant automobile parts to be sold under these agreements, the Company expects that the annual sales of 2010 pursuant to these agreements will exceed the annual cap of RMB14,000,000 as previously set out in the Announcement.

However, based on the latest estimates of the Company in respect of transactional value pursuant to these agreements, as the highest of the relevant percentage ratios as defined under Rule 14.07 of the Listing Rules (other than the profits ratio) in respect of the annual caps of such transactions is, on an annual basis, less than 1%, such transactions constitute de minimis transactions for the Company under Rule 14A.33(3)(b) of the Listing Rules and are therefore exempt from the reporting, annual review, announcement and independent shareholders' approval requirements under Chapter 14A of the Listing Rules following amendments to the Listing Rules effective 3 June 2010.

Annual review of the transactions pursuant to the FALTEC Agreements and the Foshan Altia Agreement under Rules 14A.37 and 14A.38 of the Listing Rules for the period from 1 January 2010 to 30th June 2010 inclusive will be disclosed in the Company's annual report for the year ending 31st December 2010.

For and on behalf of the Board
MINTH GROUP LIMITED
Chin Jong Hwa
Chairman

Hong Kong, 25 August 2010

As at the date of this announcement, the board of directors comprises Mr. Chin Jong Hwa, Mr. Shi Jian Hui, Mr. Mu Wei Zhong and Mr. Zhao Feng, being executive Directors, Mr. Mikio Natsume and Ms. Yu Zheng, being non-executive Directors, Dr. Wang Ching, Mr. Zhang Liren and Mr. Wu Fred Fong, being independent non-executive Directors.