

### Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Minth Group Limited |
|----------------|---------------------|
| Date Submitted | 01/09/2011          |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                        |                                  |   |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>00425</u> Descr | ription : Ordinary     | Shares                           |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | 5,000,000,000          | <u>HKD 0.10</u>                  | 500,000,000.00                                  |
| Increase/(decrease)                 |                        |                                  |   |
| Balance at close of the month       | 5,000,000,000          | HKD 0.10                         | 500,000,000.00                                  |
| (2) Stock code : <u>N/A</u> Descr   | iption :               |                                  |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                        |                                  |   |
| Increase/(decrease)                 |                        |                                  |   |
| Balance at close of the month       |                        |                                  |   |

# 2. Preference Shares

| Stock code :      | N/A          | Descrip | tion :                   |                                  |   |
|-------------------|--------------|---------|--------------------------|----------------------------------|---|
|                   |              |         | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close  | of preceding | g month |                          |                                  |   |
| Increase/(decreas | se)          |         |                          |                                  |   |
| Balance at close  | of the mont  | h       |                          |                                  |   |

### 3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip     | otion :                        |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month (*State currency*) : HKD 500,000,000.00

## II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
|  | (1)                    | (2) | shares           | of shares            |
| Balance at close of preceding month      | 1,076,391,000          | N/A | <u>N/A</u>       | <u>N/A</u>           |
| Increase/ (decrease)<br>during the month | 0                      | N/A | <u>N/A</u>       | N/A                  |
| Balance at close of the month            | <u>1,076,391,000</u>   | N/A | <u>N/A</u>       | <u>N/A</u>           |

### III. Details of Movements in Issued Share Capital

| Particulars of share<br>option scheme<br>including EGM |               |                 |                 |                | No. of new shares<br>of issuer issued<br>during the month | No. of new shares of<br>issuer which may be<br>issued pursuant thereto |
|--|---------------|-----------------|-----------------|----------------|---|--|
| approval date  |               | Movement d      | uring the month |                |   | as at close of the month   |
| (dd/mm/yyyy) and -                                     |               | into venient d  | uning the month |                |   |  |
| class of shares  |               |                 |                 |                |   |  |
| issuable   | Granted       | Exercised       | Cancelled       | Lapsed         |   |  |
| 1.   |               |                 |                 |                |   |  |
| Exercise price   | 0             | 0               | 0               | 0              | 0   | 12,034,000   |
| HKD 5.34   |               |                 |                 |                |   |  |
| (13/ 11/2005)  |               |                 |                 |                |   |  |
| Ordinary   |               |                 |                 |                |   |  |
| shares   |               |                 |                 |                |   |  |
| (Note 1)   |               |                 |                 |                |   |  |
| 2.   |               |                 |                 |                |   |  |
| Exercise price   | 0             | 0               | 0               | 0              | 0   | 39,000,000   |
| HKD 10.89  |               |                 |                 |                |   |  |
| (13/ 11/2005)  |               |                 |                 |                |   |  |
| Ordinary shares  |               |                 |                 |                |   |  |
| (Note 1)   | <u> </u>      |                 |                 |                |   |  |
| (Ivole I)  |               |                 |                 |                |   |  |
| 3.   |               |                 |                 |                |   |  |
|  |               |                 |                 |                |   |  |
|  |               |                 |                 |                |   |  |
| ( / / )  |               |                 |                 |                |   |  |
| Ordinary shares  |               |                 |                 |                |   |  |
| (Note 1)   |               |                 |                 |                |   |  |
|  |               |                 | Total A. (Or    | dinary shares) | 0   |  |
|  |               |                 |                 | erence shares) |   |  |
|  |               |                 | Ň               | (Other class)  |   |  |
| Total funds raised dur                                 | ing the month | from exercise o | of              | . ,            |   |  |
| options (State currenc                                 |               |                 | HKD 0           |                |   |  |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of Nominal value at<br>nominal close of<br>value preceding month | during the |                                |            | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|------------|--------------------------------|------------|--|
| <u>1. N/A</u>   |   |            |                                |            |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price                     |   | <br>-<br>- |                                |            |  |
| EGM approval date (if applicable)   |   |            |                                |            |  |
| (dd/mm/yyyy)<br>2. N/A  | ( / / )   | -          |                                |            |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)   |   |            |                                |            |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )   | -          |                                |            |  |
| <u>3. N/A</u>   |   |            |                                |            |  |
|   |   |            |                                |            |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )                                  |   | -          |                                |            |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )   | -          |                                |            |  |
| 4.N/A   |   |            |                                |            |  |
| ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price |   | -          |                                |            |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )   | -          |                                |            |  |
|   | Tota  |            | linary shares)                 | N/A        | -  |
|   |   |            | rence shares)<br>(Other class) | N/A<br>N/A | -  |
|   |   |            |                                |            | _  |

| Convertibles (i.e. Convertible i   | nto Sharas of the l                          | suor which are to                        |                                  | For Main Board and GEM listed issuers   |  |  |  |
|--|--|--|----------------------------------|---|--|--|--|
| Class and description  |  | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |  |
| 1. N/A   |  |  |                                  |   |  |  |  |
|  |  |  |                                  |   |  |  |  |
|  |  |  |                                  |   |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date |  |  |                                  |   |  |  |  |
| (if applicable)<br>(dd/mm/yyyy))<br>2. N/A   | ( / / )                                      |  |                                  |   |  |  |  |
|  |  |  |                                  |   |  |  |  |
| Stock code (if listed)   |  |  |                                  |   |  |  |  |
| Class of shares  |  |  |                                  |   |  |  |  |
| issuable ( <i>Note 1</i> )   |  |  |                                  |   |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. N/A   | ( / / )                                      |  |                                  |   |  |  |  |
|  |  |  |                                  |   |  |  |  |
|  |  |  |                                  |   | ,  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )  |  |  |                                  |   |  |  |  |
| Subscription price<br>EGM approval date  |  |  |                                  |   |  |  |  |
| (if applicable)  | <i>,</i> , , , , , , , , , , , , , , , , , , |  |                                  |   |  |  |  |
| (dd/mm/yyyy)   | ( / / )                                      |  |                                  |   |  |  |  |
| <b>Τ.</b> Ι\/Α   |  |  |                                  |   |  |  |  |
|  |  |  |                                  |   |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )  |  |  |                                  |   |  |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)   |  |  |                                  |   |  |  |  |
| (dd/mm/yyyy)   | ( / / )                                      |  | (Prefere                         | nary shares) <u>N/A</u><br>ence shares) <u>N/A</u><br>Other class) <u>N/A</u> | ł  | -  |  |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|  | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
|--|---|--|
|  | the month pursuant thereto                | issued pursuant thereto                  |
| Full particulars including EGM approval date (dd/mm/yyyy), | uleieto                                   | as at close of the month                 |
| if applicable, and class of shares issuable:               |   |  |
| 1N/A   |   |  |
|  | -   |  |
|  |   |  |
| shares (Note 1)  |   |  |
|  |   |  |
| 2  |   |  |
| N/A  |   |  |
|  | -   |  |
|  |   |  |
| shares (Note 1)  |   |  |
| 3.   |   |  |
| N/A  |   |  |
|  |   |  |
|  |   |  |
| shares (Note 1)  |   |  |
|  |   |  |
| Total D. (Ordinary shares)                                 | N/A                                       |  |
| (Preference shares)  | N/A                                       |  |
| (Other class)  | N/A                                       |  |
|  |   |  |

|    | Type of Issue | Issued Share Capital |   |       | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----|---------------|----------------------|---|-------|--|---|
| 1. | Rights issue  | At price : State     | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / | <u>N/A</u>   | <u>N/A</u>  |
| 2. | Open offer    | At price : State     | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / | <u>N/A</u>   | <u>N/A</u>  |
| 3. | Placing       | At price : State     | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / | <u>N/A</u>   | <u>N/A</u>  |
| 4. | Bonus issue   |                      | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / | N/A  | <u>N/A</u>  |

Other Movements in Issued Share Capital

|    |                      |                                  | <u> </u>  | For Mai | <u>n Boa</u> | rd and GEM listed<br>No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | d issuers<br>No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----|----------------------|----------------------------------|---|---------|--------------|---|--|
|    | Type of Issue        |                                  |   |         |              |   | the month  |
| 5. | Scrip dividend       | At price : State<br>currency ——— | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / /   |              | <u>N/A</u>  | <u>N/A</u>   |
| 6. | Repurchase of shares |                                  | Class of shares<br>repurchased ( <i>Note 1</i> )<br>Cancellation date :<br>(dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)     | ( / /   |              |   |  |
|    |                      |                                  |   |         |              | <u>N/A</u>  | N/A  |
|    |                      |                                  | Class of shares redeemed ( <i>Note 1</i> )  |         |              |   |  |
| 7. | Redemption of shares |                                  | Redemption date :<br>(dd/mm/yyyy)   | ( / /   | ′)           |   |  |
|    |                      |                                  | EGM approval date:<br>(dd/mm/yyyy)  | ( / /   | ′)           | <u>N/A</u>  | <u>N/A</u>   |
|    |                      |                                  | Class of shares issuable (Note 1)   |         |              |   |  |
| 8. | Consideration issue  | At price : State                 | Issue and allotment<br>date : (dd/mm/yyyy)  | ( / /   | ( )          |   |  |
|    |                      |                                  | EGM approval date:<br>(dd/mm/yyyy)  | ( / /   | ′)           | <u>N/A</u>  | <u>N/A</u>   |
|    |                      |                                  |   |         |              |   |  |

|     |                           |                          | H   | For Main B | Board and GEM listed issuers |                  |                     |  |
|-----|---------------------------|--------------------------|---|------------|------------------------------|------------------|---------------------|--|
|     |                           |                          |   |            |                              |                  | No. of new          |  |
|     |                           |                          |   |            | 5                            | shares of issuer | shares of           |  |
|     |                           |                          |   |            |                              | issued during    | issuer              |  |
|     |                           |                          |   |            |                              | the month        | which may           |  |
|     |                           |                          |   |            | p                            | oursuant thereto | be issued           |  |
|     |                           |                          |   |            |                              |                  | pursuant thereto as |  |
|     |                           |                          |   |            |                              |                  | at close of         |  |
|     | Type of Issue             |                          |   |            |                              |                  | the month           |  |
|     | 51                        |                          |   |            |                              |                  |                     |  |
|     |                           |                          | Class of shares issuable ( <i>Note 1</i> )                              |            | -                            |                  |                     |  |
|     |                           |                          | (1000 1)  |            |                              |                  |                     |  |
| 9.  | Capital reorganisation    |                          | Issue and allotment<br>date : (dd/mm/yyyy)                              | ( / /      | )                            |                  |                     |  |
|     |                           |                          | EGM approval date:  | ( / /      | )                            |                  |                     |  |
|     |                           |                          | (dd/mm/yyyy)  |            | /                            |                  |                     |  |
|     |                           |                          |   |            |                              | N/A              | N/A                 |  |
|     |                           |                          |   |            |                              |                  |                     |  |
|     |                           |                          | Class of shares issuable ( <i>Note 1</i> )                              |            |                              |                  |                     |  |
| 10  | Other                     | Ct                       | (Ivole I)   |            |                              |                  |                     |  |
| 10. | Other<br>(Please specify) | At price : State         | — Issue and allotment<br>date : (dd/mm/yyyy)                            | ( / /      | )                            |                  |                     |  |
|     |                           |                          | ECM approval data:  | ( / /      | )                            |                  |                     |  |
|     |                           |                          | EGM approval date: (dd/mm/yyyy)   |            | ·                            | N/A              | N/A                 |  |
|     |                           |                          |   |            |                              | 10/21            | 1 1/21              |  |
|     |                           |                          | Total E. (Ordinary shares) <u>N/A</u><br>(Preference shares) <u>N/A</u> |            |                              |                  |                     |  |
|     |                           |                          |   |            |                              |                  |                     |  |
|     |                           | (Other class) <u>N/A</u> |   |            |                              |                  |                     |  |
|     |                           |                          |   |            |                              |                  |                     |  |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | 0   |  |  |  |  |
|--|-----|-----|--|--|--|--|
|  | (2) | N/A |  |  |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |  |  |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |  |  |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |  |  |  |

#### Remarks (if any):

Submitted by: <u>Loke Yu</u>

 
 Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.