

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

| To: Hong Kong Exc                | changes and Clearing                | g Limited              |                                  |   |
|----------------------------------|-------------------------------------|------------------------|----------------------------------|---|
| Name of Issuer<br>Date Submitted | Minth Group Lin<br>07/02/2014       | mited                  |                                  |   |
| I. Movements in Au               | thorised Share Capit                | al                     |                                  |   |
| 1. Ordinary Shares               |                                     |                        |                                  |   |
| (1) Stock code : $0$             | 0425 Descrip                        | otion : Ordinary       | Shares                           |   |
|                                  |                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |
| Balance at close of p            | Balance at close of preceding month |                        | HKD 0.10                         | 500,000,000.00                                  |
| Increase/(decrease)              |                                     |                        |                                  |   |
| Balance at close of t            | the month                           | 5,000,000,000          | HKD 0.10                         | 500,000,000.00                                  |
| (2) Stock code : <u>N</u>        | Descrip                             | otion:                 |                                  |   |
|                                  |                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of p            | preceding month                     |                        |                                  |   |
| Increase/(decrease)              |                                     |                        |                                  |   |
| Balance at close of t            | the month                           |                        |                                  |   |

31/01/2014

| G. 1 1            | ares               |                                |                                  |   |
|-------------------|--------------------|--------------------------------|----------------------------------|---|
| Stock code:       | N/A Desc           | cription:                      |                                  |   |
|                   |                    | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close  | of preceding month |                                |                                  |   |
| Increase/(decreas | se)                |                                |                                  |   |
| L                 |                    |                                |                                  |   |
| Balance at close  | of the month       |                                |                                  |   |
| 3. Other Classes  | of Shares          |                                |                                  |   |
| Stock code:       | N/A Desc           | cription:                      |                                  |   |
|                   |                    | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close  | of preceding month |                                |                                  |   |
| Increase/(decreas | se)                |                                |                                  |   |
| Balance at close  | of the month       |                                |                                  |   |
| Balance at close  | of the month       |                                |                                  |   |

## II. Movements in Issued Share Capital

|  | No. of ord        | linary shares | No of preference | No. of other classes |  |
|--|-------------------|---------------|------------------|----------------------|--|
|  | (1)               | (2)           | shares           | of shares            |  |
| Balance at close of preceding month      | 1,091,689,000 N/A |               | <u>N</u> /A      | N/A                  |  |
| Increase/ (decrease)<br>during the month | 84,000            | N/A           | N/A              | <u>N</u> /A          |  |
| Balance at close of the month            | 1,091,773,000     | N/A           | N/A              | N/A                  |  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share                                 | er Share Option : | schemes of the | Issuer)         |                | No. of new shares | No. of new shares of     |
|--|-------------------|----------------|-----------------|----------------|-------------------|--------------------------|
| option scheme  |                   |                |                 |                | of issuer issued  | issuer which may be      |
| including EGM  |                   |                |                 |                |                   | issued pursuant thereto  |
| approval date  |                   | Movement d     | uring the month |                |                   | as at close of the month |
| (dd/mm/yyyy) and                                     |                   | Movement u     | uring the month |                | _                 |                          |
| class of shares                                      |                   |                |                 |                |                   |                          |
| issuable   | Granted           | Exercised      | Cancelled       | Lapsed         |                   |                          |
| 1.   |                   |                |                 | •              |                   |                          |
| Exercise price                                       | 0                 | 64,000         | 0               | 132,000        | 64,000            | 30,626,000               |
| HKD 10.89  |                   | ,              |                 | ,              | ,                 |                          |
|  |                   |                |                 |                |                   |                          |
| (13/ 11/2005)  |                   |                |                 |                |                   |                          |
| Ordinary   |                   |                |                 |                |                   |                          |
| shares   |                   |                |                 |                |                   |                          |
| (Note 1)   |                   |                |                 |                |                   |                          |
| (**************************************              |                   |                |                 |                |                   |                          |
| 2.   |                   |                |                 |                |                   |                          |
| Exercise price                                       | 0                 | 20,000         | 0               | 0              | 20,000            | 2,256,000                |
| HKD 9.13   | U                 | 20,000         | U               | O              | 20,000            | 2,230,000                |
| 11KD 7.13  |                   |                |                 |                |                   |                          |
| (22/05/2012)   |                   |                |                 |                |                   |                          |
| Ordinary shares                                      |                   |                |                 |                |                   |                          |
|  |                   |                |                 |                |                   |                          |
| (Note 1)   |                   |                |                 |                |                   |                          |
|  |                   |                |                 |                |                   |                          |
| <u>3.</u>  | 12 500 000        | 0              | 0               | 0              | 0                 | 12 500 000               |
| Exercise price                                       | 13,580,000        | 0              | 0               | 0              | 0                 | 13,580,000               |
| HKD 15.84  |                   |                |                 |                |                   |                          |
|  |                   |                |                 |                |                   |                          |
| (22/05/2012)   |                   |                |                 |                |                   |                          |
| Ordinary shares                                      |                   |                |                 |                |                   |                          |
| (Note 1)   |                   |                |                 |                |                   |                          |
|  |                   |                |                 | dinary shares) |                   |                          |
|  |                   |                | (Pref           | erence shares) | N/A               |                          |
|  |                   |                |                 | (Other class)  | N/A               |                          |
| Total funds raised during the month from exercise of |                   |                |                 |                |                   |                          |
|  |                   |                |                 | 560            |                   |                          |
|  |                   |                |                 |                |                   |                          |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

| Convertibles (i.e. Convertible i   | nto Shares of the I            | Issuer which are to                | be Listed)                       |                              |  |  |
|--|--------------------------------|------------------------------------|----------------------------------|------------------------------|--|--|
| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted<br>during the<br>month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A   | <u></u>                        |                                    |                                  |                              |  |  |
| Stock code (if listed) Class of shares                                     |                                |                                    |                                  |                              |  |  |
| issuable (Note 1)  |                                |                                    |                                  |                              |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy))  2. N/A | ( / / )                        |                                    |                                  |                              |  |  |
|  | <del></del>                    |                                    |                                  |                              |  |  |
|  | <u></u>                        |                                    |                                  |                              |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)                   |                                |                                    |                                  |                              |  |  |
| Subscription price   |                                |                                    |                                  |                              |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                             | ( / / )                        |                                    |                                  |                              |  |  |
| 3. N/A   | _                              |                                    |                                  |                              |  |  |
|  | <u></u>                        |                                    |                                  |                              |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)                   |                                |                                    |                                  |                              |  |  |
| Subscription price   |                                |                                    |                                  |                              |  |  |
| EGM approval date  |                                |                                    |                                  |                              |  |  |
| (if applicable)<br>(dd/mm/yyyy)  | ( / / )                        |                                    |                                  |                              |  |  |
| 4. N/A   | ( / / )                        |                                    |                                  |                              |  |  |
|  | <del></del>                    |                                    |                                  |                              |  |  |
|  |                                |                                    |                                  |                              |  |  |
| Stock code (if listed)   | <u> </u>                       |                                    |                                  |                              |  |  |
| Class of shares issuable (Note 1)  |                                |                                    |                                  |                              |  |  |
| Subscription price   |                                |                                    |                                  |                              |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                       | ( / / )                        |                                    |                                  |                              |  |  |
|  | ,                              |                                    |                                  | nary shares) <u>N/A</u>      |  | _  |
|  |                                |                                    |                                  | ence shares) $N/A$           |  | -  |
|  |                                |                                    | ((                               | Other class) N/A             | 1  | -  |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1   |  |   |
| N/A   | -  |   |
|   | -  |   |
| shares (Note 1)   | -  |   |
|   |  |   |
| 2.  |  |   |
| N/A   | _  |   |
|   | -  |   |
| shares (Note 1)   | -  |   |
|   |  | •   |
| 3   |  |   |
| N/A   | -  |   |
|   | -  |   |
| shares (Note 1)   | -  |   |
|   |  | -   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |
|   |  |   |

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_\_ (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

|    |   |  |       |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----|---|--|-------|---|--|---|
|    | Type of Issue                                 |  |       |   |  | the month   |
| _  | Scrip dividend At price: State                | Class of shares issuable (Note 1)  Issue and allotment | ( / / |   |  |   |
| 5. | Scrip dividend At price: State currency ———   | date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)    | ( / / | ) | N/A  | N/A   |
|    |   | Class of shares repurchased (Note 1)                   |       |   |  |   |
| 6. | Repurchase of shares                          | Cancellation date: (dd/mm/yyyy)                        | ( / / | ) |  |   |
|    |   | EGM approval date: (dd/mm/yyyy)                        | ( / / | ) | N/A  | <u>N/A</u>  |
|    |   | Class of shares redeemed (Note 1)                      |       |   |  |   |
| 7. | Redemption of shares                          | Redemption date : (dd/mm/yyyy)                         | ( / / | ) |  |   |
|    |   | EGM approval date: (dd/mm/yyyy)                        | ( / / | ) | N/A  | N/A   |
|    |   | Class of shares issuable (Note 1)                      |       |   |  |   |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy)                | ( / / | ) |  |   |
|    |   | EGM approval date: (dd/mm/yyyy)                        | ( / / | ) | N/A  | N/A   |

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) ( / / ) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) At price : State 10. Other ( / / Issue and allotment (Please specify) currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/ATotal E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A 84,000 Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any):   |  |  |  |  |  |
|---|--|--|--|--|--|
|   |  |  |  |  |  |
|   |  |  |  |  |  |
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|   |  |  |  |  |  |
| Submitted by: <u>Loke Yu</u>  |  |  |  |  |  |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |  |  |  |  |  |
|   |  |  |  |  |  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.