

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



MINTH GROUP LIMITED

敏實集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 425)

**VOLUNTARY ANNOUNCEMENT
UPDATE ON LEGAL PROCEEDINGS**

Reference is made to the announcement issued by Minth Group Limited (the “**Company**”) dated 14 April 2014 (“**Announcement**”). Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Announcement.

Subsequent to the Announcement, the initial directions hearing in connection with the petition issued by the SFC took place on 9 July 2014 at the High Court. The High Court gave directions as to the timetable for the directors involved and the SFC to exchange further evidence and information and fixed the next directions hearing to take place on 31 October 2014. At the next directions hearing, this is expected to also deal with procedural and case management issues as opposed to a hearing on the substantive issues.

The Company expects further hearings to deal with procedural and evidentiary matters and will make a further announcement if there is material development. As mentioned in the Announcement, it could take months or possibly some years for such legal proceedings to be brought to a conclusion.

By Order of the Board
Minth Group Limited
Loke Yu
Company Secretary

Hong Kong, 9 July 2014

As at the date of this announcement, the board of directors comprises Mr. Chin Jong Hwa, Mr. Shi Jian Hui, Mr. Zhao Feng and Ms. Bao Jian Ya, being executive Directors; Ms. Yu Zheng and Mr. He Dong Han, being non-executive Directors; Mr. Wu Fred Fong, Dr. Wang Ching and Mr. Zhang Liren being independent non-executive Directors.