

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



MINTH GROUP LIMITED

敏實集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 425)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 13 APRIL 2017**

The Board is pleased to announce that the proposed resolution set out in the EGM Notice dated 27 March 2017 was duly passed by the Shareholders by way of poll at the EGM held on 13 April 2017.

Reference is made to the circular (the “**Circular**”) of Minth Group Limited (the “**Company**”) dated 27 March 2017 and the notice of the extraordinary general meeting of the Company (the “**EGM**”) dated 27 March 2017 (the “**Notice of EGM**”). Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

The board of directors of the Company (the “**Board**”) is pleased to announce that the proposed resolution set out in the Notice of EGM was duly passed as an ordinary resolution by the shareholders of the Company (“**Shareholders**”) by way of poll at the EGM held on 13 April 2017.

Details of the poll results in respect of the proposed resolution at the EGM are as follows:

| ORDINARY RESOLUTION | | No. of votes (%) | | Total number of votes |
|---------------------|--|-------------------------|--------------------|-----------------------|
| | | FOR | AGAINST | |
| 1. | To approve the Capital Increase Agreement and the transactions contemplated thereunder and to authorize any one or more of the directors of the Company (other than Mr. Chin Jong Hwa and Ms. Chin Chien Ya), for and on behalf of the Company, to take all steps necessary or expedient in his/their opinion to approve and implement and/or give effect to the Capital Increase Agreement and the respective transactions contemplated thereunder. | 478,687,526 (99.95%) | 260,000 (0.05%) | 478,947,526 |

As at the date of the EGM, the total number of shares (“**Shares**”) of the Company in issue was 1,135,124,500 Shares. Mr. Chin Jong Hwa, a Director and substantial Shareholder, together with his associates holding 447,072,000 Shares, representing 39.39% of the Company’s issued share capital, abstained from voting in the EGM as stated in the Circular. Accordingly, the number of Shares entitling the Shareholders to attend and vote for or against the proposed resolution at the EGM was 688,052,500 Shares. Save for the above, there were no Shares entitling the Shareholders to attend and abstain from voting in favour of any of the resolutions at the EGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities.

To the best knowledge and belief of the Board after making all reasonable enquiries, save as disclosed above, no Shareholder was required to abstain from voting on the ordinary resolution proposed at the EGM.

As more than 50% of the valid votes were cast in favour of the above resolution, this resolution was duly passed as an ordinary resolution of the Company at the EGM.

Computershare Hong Kong Investor Services Limited, the Company’s branch share registrar in Hong Kong, was appointed by the Company and acted as the scrutineer for the vote-taking at the EGM.

For and on behalf of the Board
MINTH GROUP LIMITED
Shi Jian Hui
Chairman

Hong Kong, 13 April 2017

As at the date of this announcement, the board of directors comprises Mr. Shi Jian Hui, Mr. Zhao Feng and Ms. Bao Jian Ya, Ms. Chin Chien Ya, and Ms. Huang Chiung Hui being executive Directors; Mr. Chin Jong Hwa being a non-executive Director; Mr. Wu Fred Fong, Dr. Wang Ching, and Ms. Yu Zheng being independent non-executive Directors.