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## **MINTH GROUP LIMITED**

### **敏實集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 425)**

## **PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION**

This announcement is made by Minth Group Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The amended Listing Rules that took effect in December 2023 introduced a paperless regime for communications between listed issuers and their shareholders. As a result, the board of directors of the Company (the “**Board**”) proposes to amend the existing amended and restated articles of association of the Company (the “**Existing Articles**”) and to adopt the second amended and restated articles of association of the Company (the “**New Articles**”) in substitution for, and to the exclusion of, the Existing Articles.

A summary of the proposed amendments to be incorporated in the New Articles (the “**Proposed Amendments**”) are as follows:

- (a) allow the Company to disseminate corporate communications electronically to the Shareholders;
- (b) simplify the procedural requirements for electronic dissemination of corporate communications to the Shareholders by publication on the Company’s website and the Stock Exchange’s website; and
- (c) implement related amendments for the above purposes and other housekeeping amendments.

The Proposed Amendments as well as the adoption of the New Articles are subject to the approval of the shareholders of the Company by way of a special resolution at the forthcoming annual general meeting (“AGM”) of the Company and, if approved, will become effective upon such approval.

A circular containing, among other things, (i) details of the Proposed Amendments; and (ii) a notice convening the AGM, will be despatched to the Shareholders on 29 April 2024.

By Order of the Board  
**Minth Group Limited**  
**Wei Ching Lien**  
*Chairperson*

Hong Kong, 25 April 2024

*As at the date of this announcement, the Board comprises Ms. Wei Ching Lien, Mr. Ye Guo Qiang and Ms. Zhang Yuxia, being executive Directors; Ms. Chin Chien Ya, being non-executive Director; and Dr. Wang Ching, Professor Chen Quan Shi, Mr. Mok Kwai Pui Bill, Mr. Tatsunobu Sako and Professor Meng Li Qiu being independent non-executive Directors.*