

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/02/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	ASM Pacific Technology Limited
Date Submitted	04/03/2011

I. Movements in Authorised Share Capital

(1) Stock code :0522Descrip	ption :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	500,000,000	0.10	50,000,000.00
Increase/(decrease)			-
Balance at close of the month	500,000,000	0.10	50,000,000.00
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

For Main Board and GEM listed issuers

Stock code : <u>N/A</u> Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) : 50,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	396,119,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil			
Balance at close of the month	396,119,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	belieffies of the	135001)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and —		Movement duri	ng the month		thereto	as at close of the month
class of shares						
	Constant.	Esseries 1	C	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)				<u> </u>		
(Note 1)						
2 1 1 1						
2. N/A						
(/ /)						
shares						
(Note 1)						
(1000 1)						
3. N/A						
<u>3. N/A</u>						
(/ /)						
shares						
(Note 1)						
(110101)		Тс	tal A (Ordin	ary shares)		
		10	(Droforo	nce shares)		
				Other class)		
Total funds raised dur	ing the month	from exercise o	f			
options (HK\$)						

subscription of warrants Currency of Nominal value at Exercised Nominal value month Description of warrants nominal close of during the at close of thereto (/ / /) subscription price	ers
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 2. N/A	b. of new mares of her which be issued ursuant reto as at se of the month
Stock code (if listed)	
Stock code (if listed)	
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. N/A	
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 3. N/A	
Stock code (if listed)	
(if applicable) (dd/mm/yyyy) (/ /) 3. N/A	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (///) (///) 4. N/A (///) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A	
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	
(if applicable) (dd/mm/yyyy) (/ /) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	
Class of shares issuable (Note 1) Subscription price	
Subscription price	
EGM approval date (if applicable) (dd/mm/yyyy) (/ /)	
Total B. (Ordinary shares) (Preference shares) (Other class)	

Convertibles (i.e. Convertible in	nto Sharaa of tha l	aguar which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				nary shares) ence shares) Other class)		

Any o	other Agreements	or Arrangements t	o Issue Shares	of the Issuer	which are to b	be Listed, i	ncluding Op	otions (other	
than u	under Share Option	n Schemes)							

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)		
3. <u>N/A</u>		
	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital

	Type of Issue	ssued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>)		
1.	Rights issue	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>)		
2.	Open offer	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares issuable <u>N/A</u>		
			(Note 1)		
3.	Placing	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>)		
4.	Bonus issue		Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	

	Type of Issue		I	For Ma	<u>in Boa</u>	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (<i>Note 1</i>)	N/	A		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares	<u>N/</u>	A		
6.	Repurchase of shares		repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (<i>Note 1</i>)	<u>N/</u>	<u>'A</u>		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (<i>Note 1</i>)	<u>N/</u>	<u>A</u>		
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue		For Main Boa	rd and GEM listed issuers No. of new No. of ne shares of shares of issuer issued during the may be month issued pursuant pursuant thereto thereto as close of the month	ew of ich e it s at he
			Class of shares issuable <u>N/A</u> (Note 1)		
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares issuable <u>N/A</u> (Note 1)		
10.	Other	At price : HK\$	— Issue and allotment (/ /) date : (dd/mm/yyyy)		
			AGM approval date: (/ /) (dd/mm/yyyy)		
			Total E. (Ordinary shar (Preference shar (Other cla	es) Nil	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	Nil N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: <u>Tricor Secretaries Limited</u>
Title:Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.